

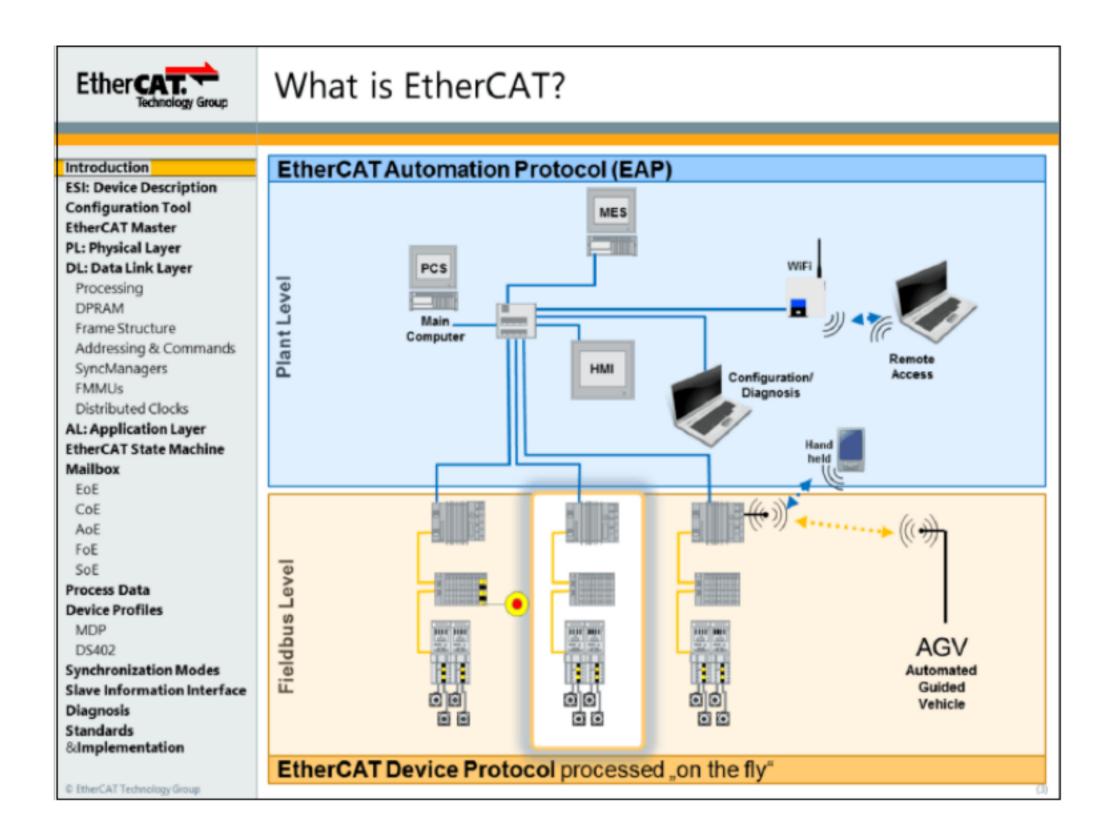


# Agenda

- Introduction
- ESI: Device Description
- Configuration Tool
- EtherCAT Master
- Physical Layer
- Data Link Layer
  - EtherCAT Slave Controller
  - Distributed Clocks
- Application Layer
  - State Machine
  - Mailbox Protocols
  - Process Data
- Device Profiles
- Synchronization Modes
- SII: Slave Information Interface
- Diagnosis
- Standards & Implementation

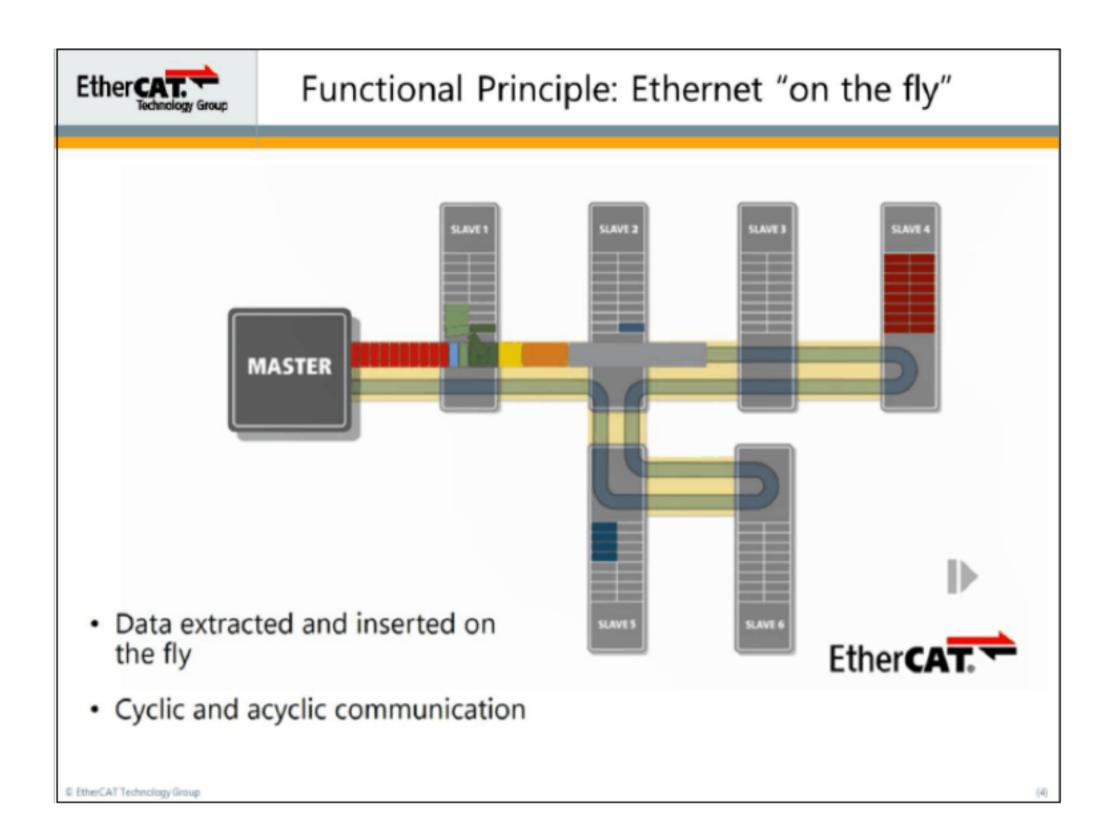
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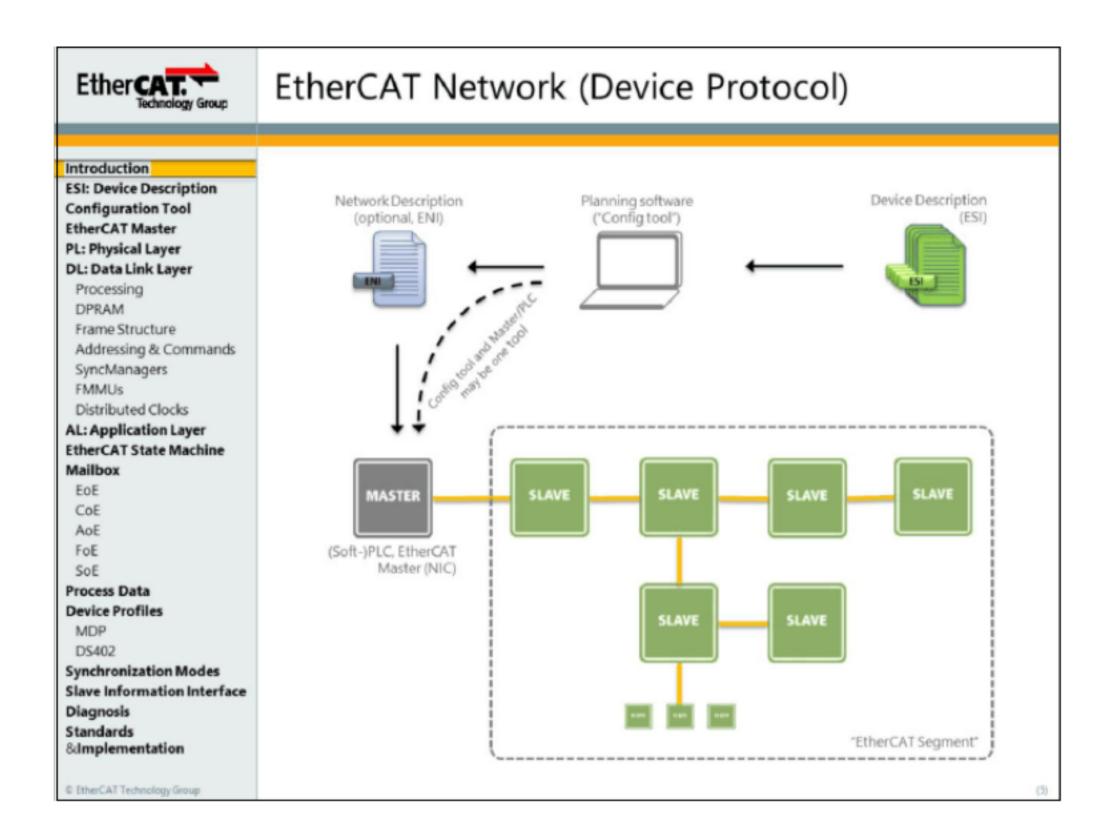


EtherCAT Device Protocol (EtherCAT fieldbus): master-slave communication between real-time controllers and field devices (I/Os, servodrives, sensors, actuators, ...).

EtherCAT Automation Protocol (EAP): communication between controllers, or between controllers and MES/ERP systems, on standard factory networks.

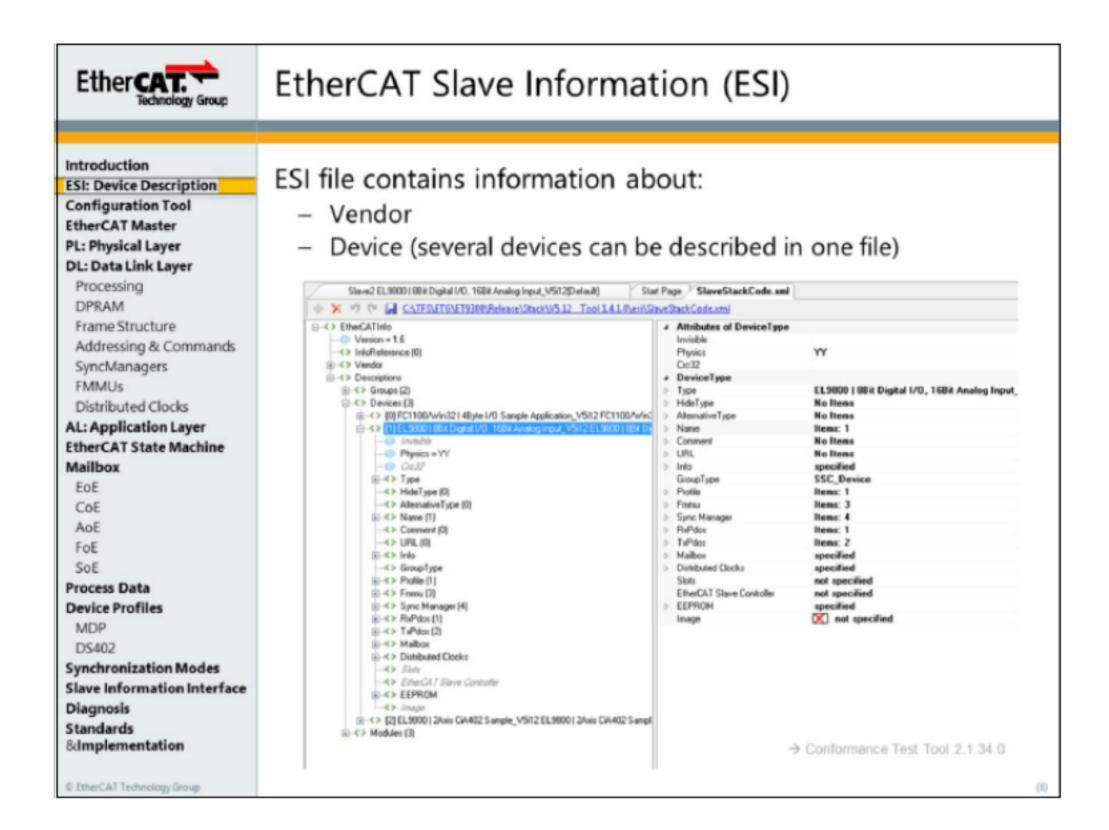


Cyclic data size can range from 1 Bit to 60 kByte (by using several frames if needed)



ESI: EtherCAT Slave Information

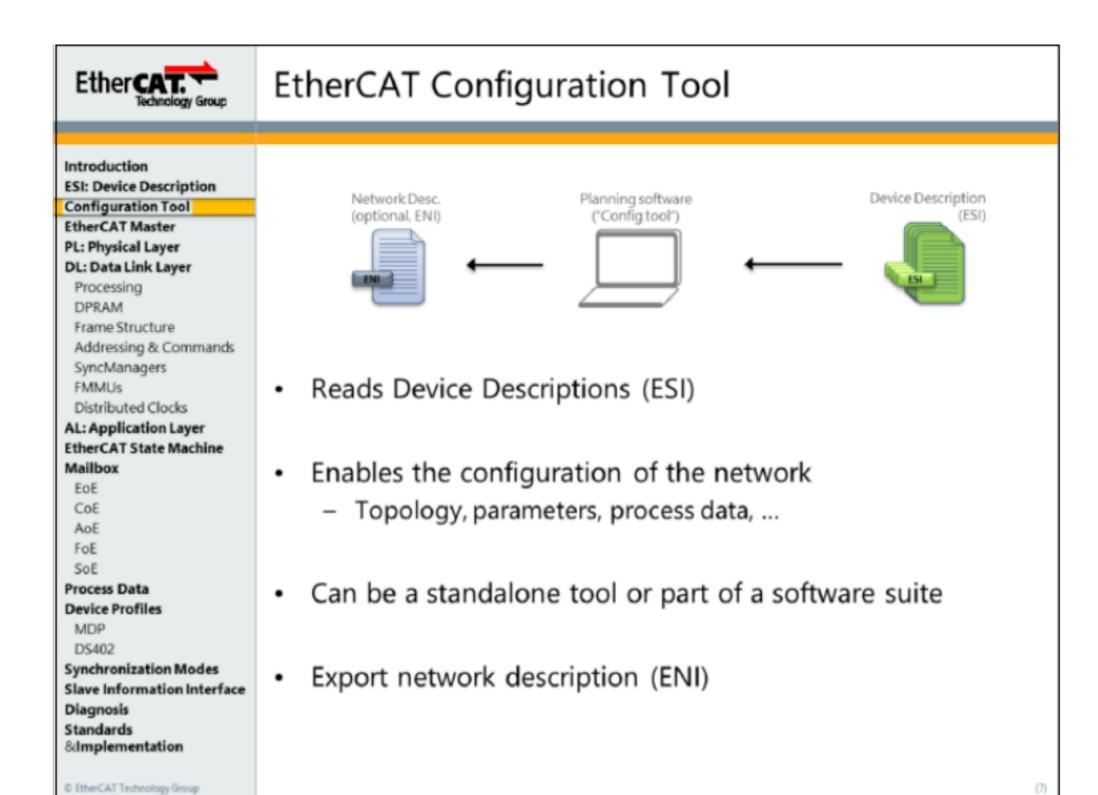
ENI: EtherCAT Network Information



"

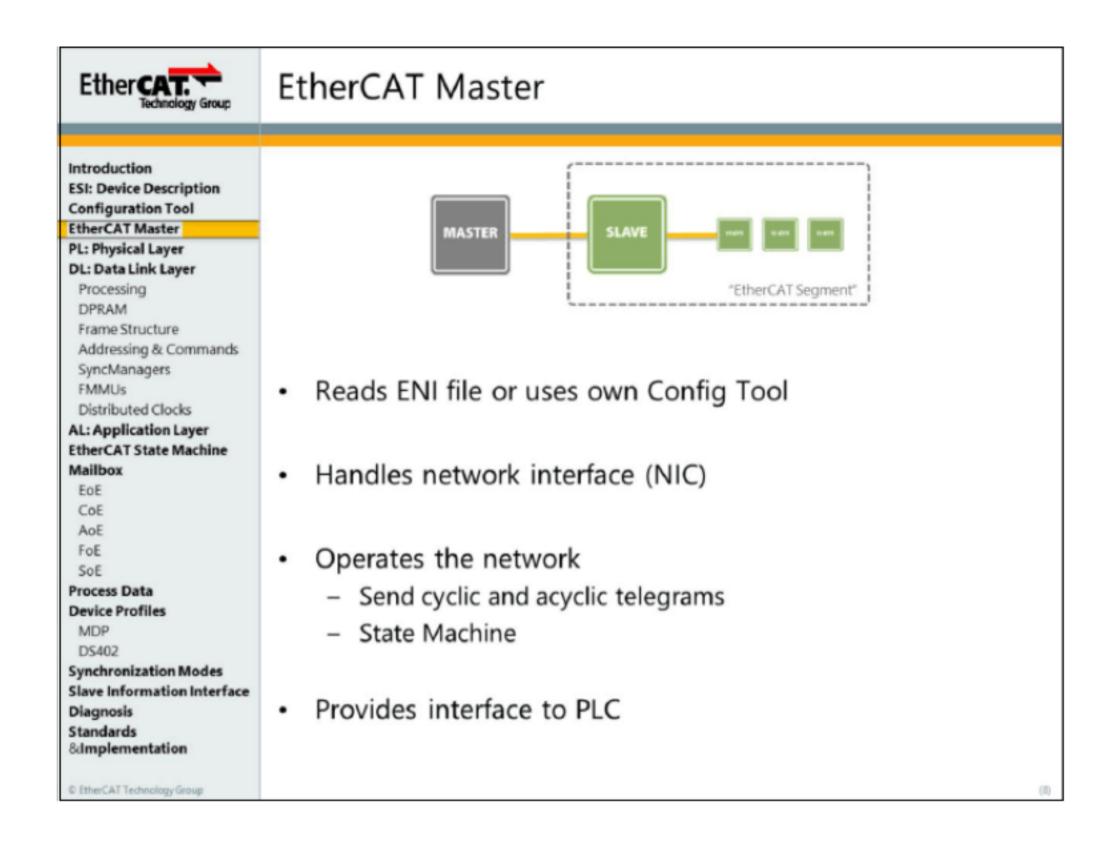
Reference: ETG.2000 ,EtherCAT Slave Information

ESI file can be edited in Conformance Test Tool, as well as with any XML editor.

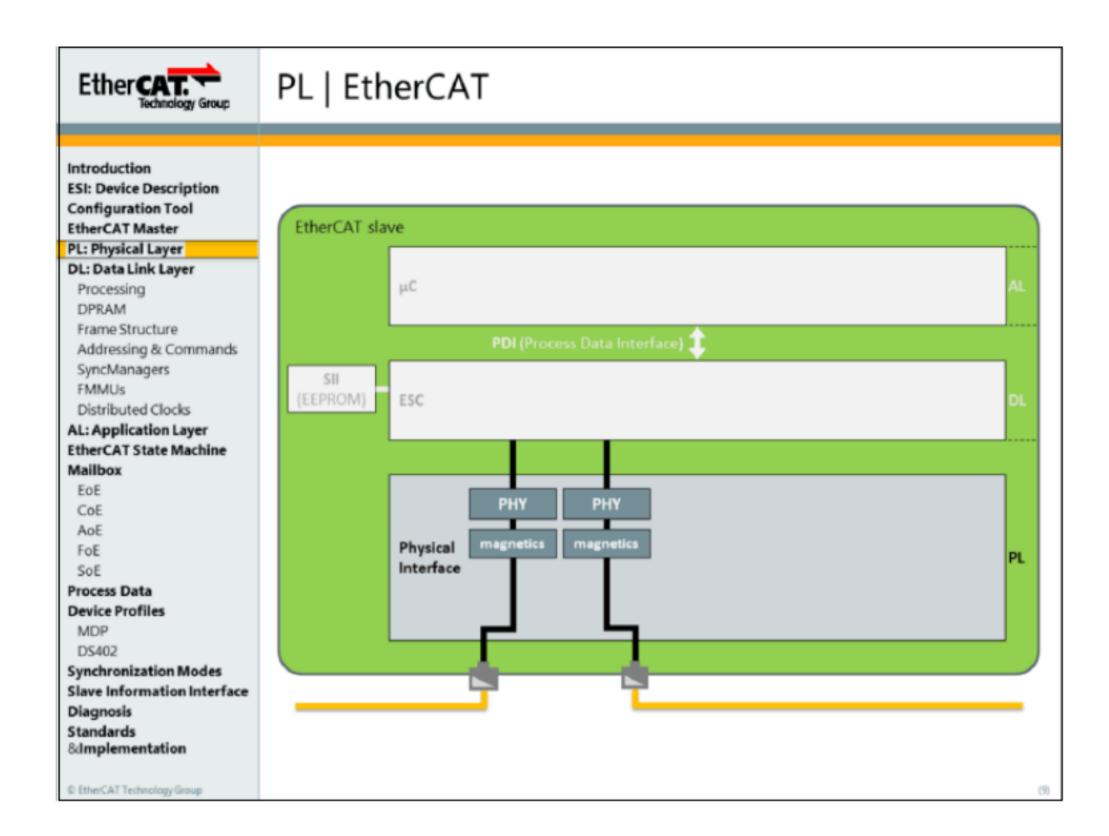


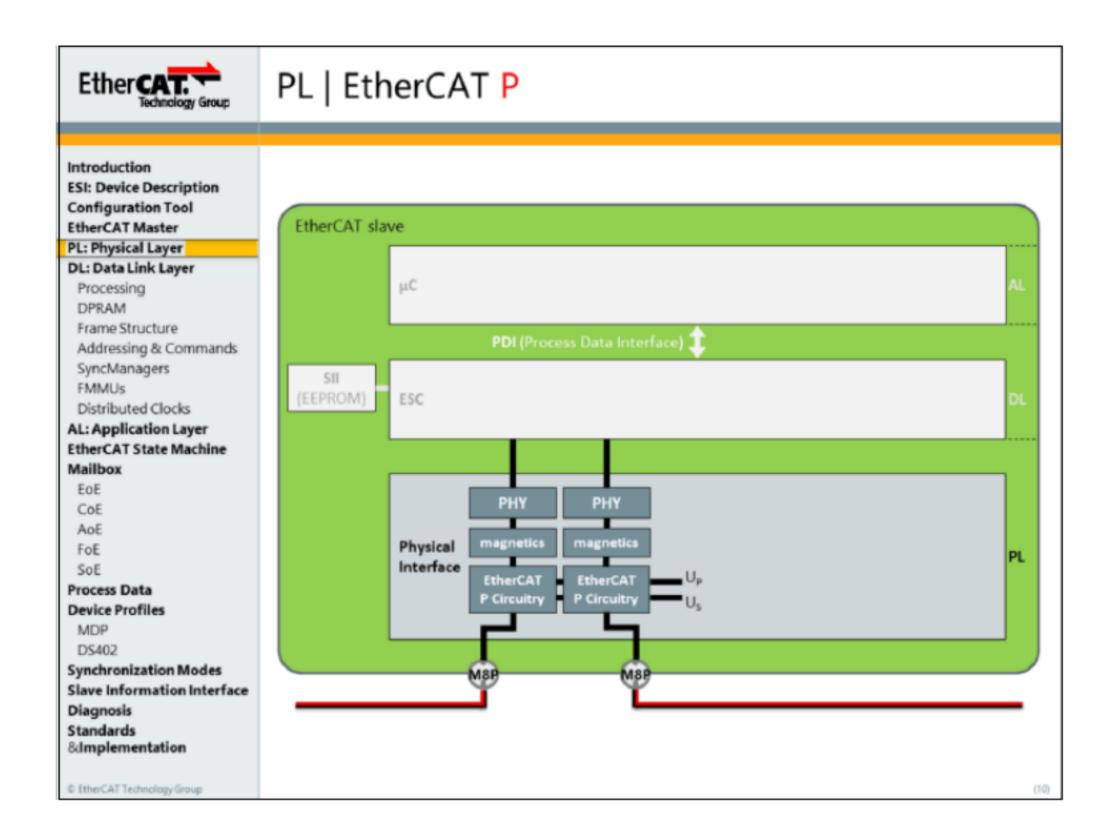
Reference: ETG.2100 " EtherCAT Network Information

Configuration Tool: EtherCAT Knowledge Base

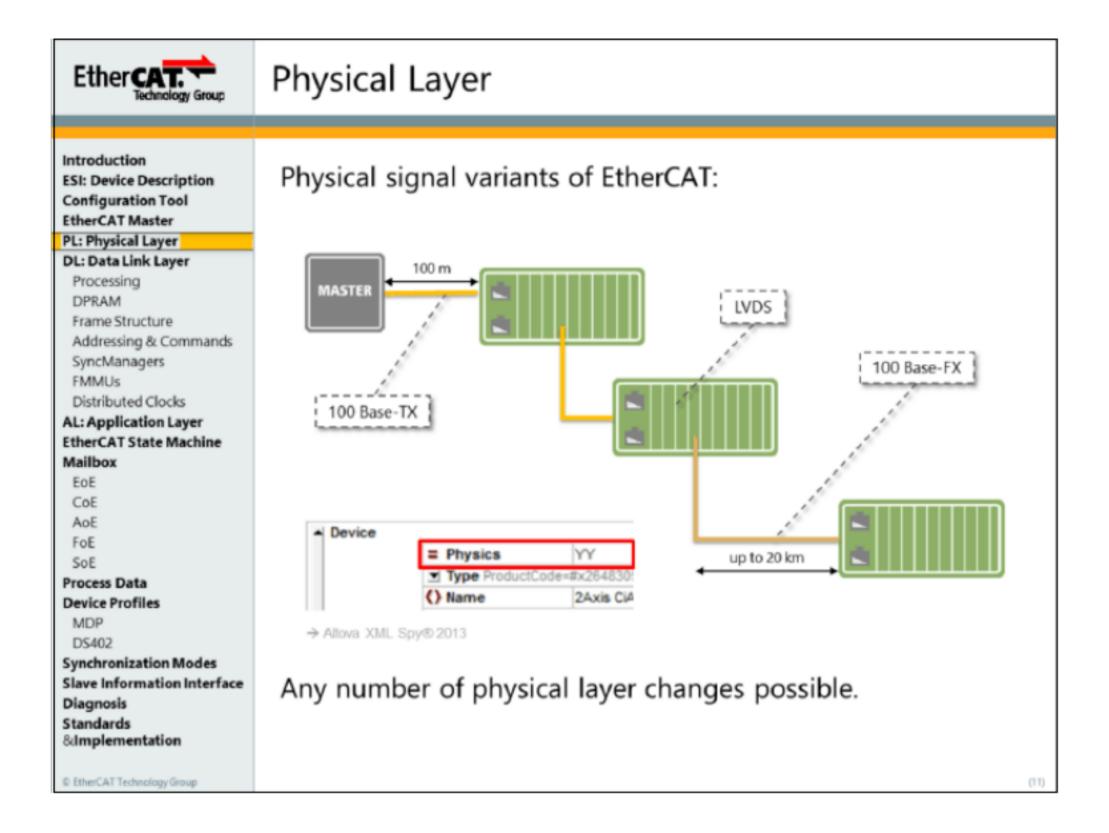


NIC: Network Interface Controller





Further information: https://www.ethercat.org/p



## 100 BASE-TX (copper cable up to 100 m between 2 nodes)

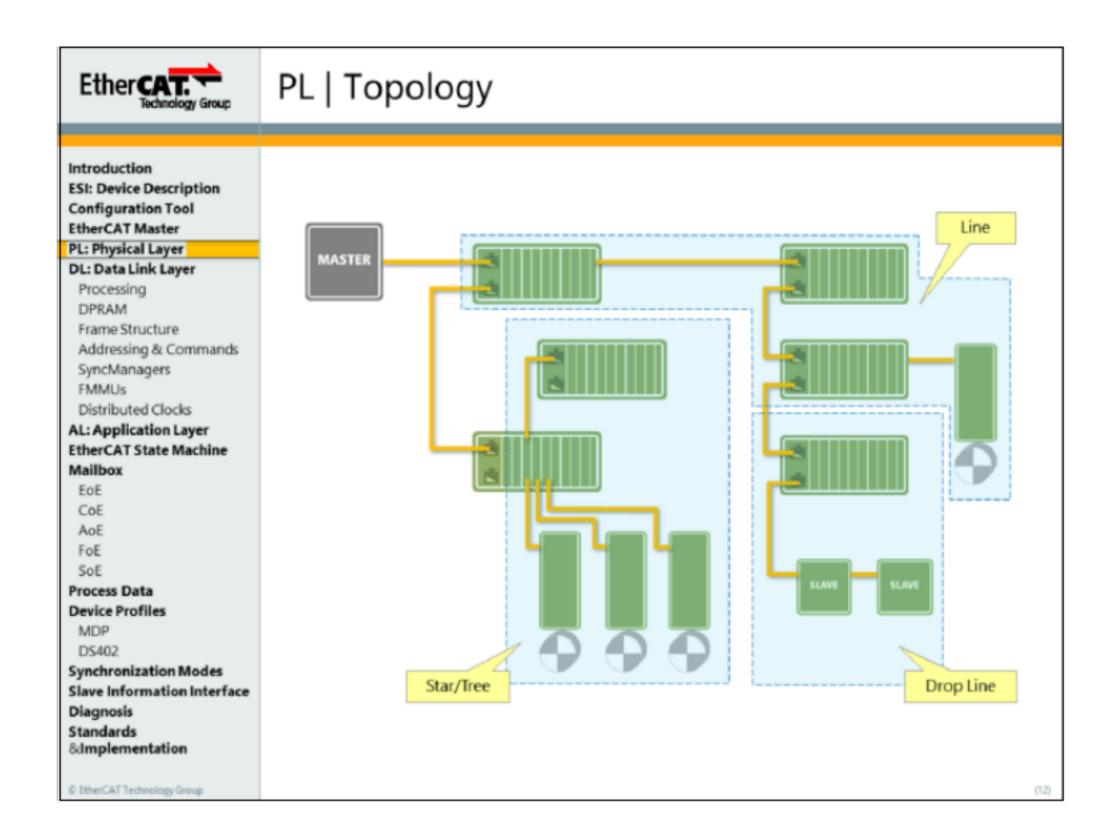
- ? Most popular physical layer for Fast Ethernet
- ? Shielded twisted pair (STP) with 2 pairs of wires
- ? Cable categories CAT5, 6, 7 can be used
- ? RJ45 connector standard, M12 connector for IP67

#### 100 BASE-FX (fiber optic up to 20 km between 2 nodes)

- ? All media options possible
- ? Requirements for TX-to-FX converter, e.g.
  - Link Lost Forwarding
  - No store-and-forward

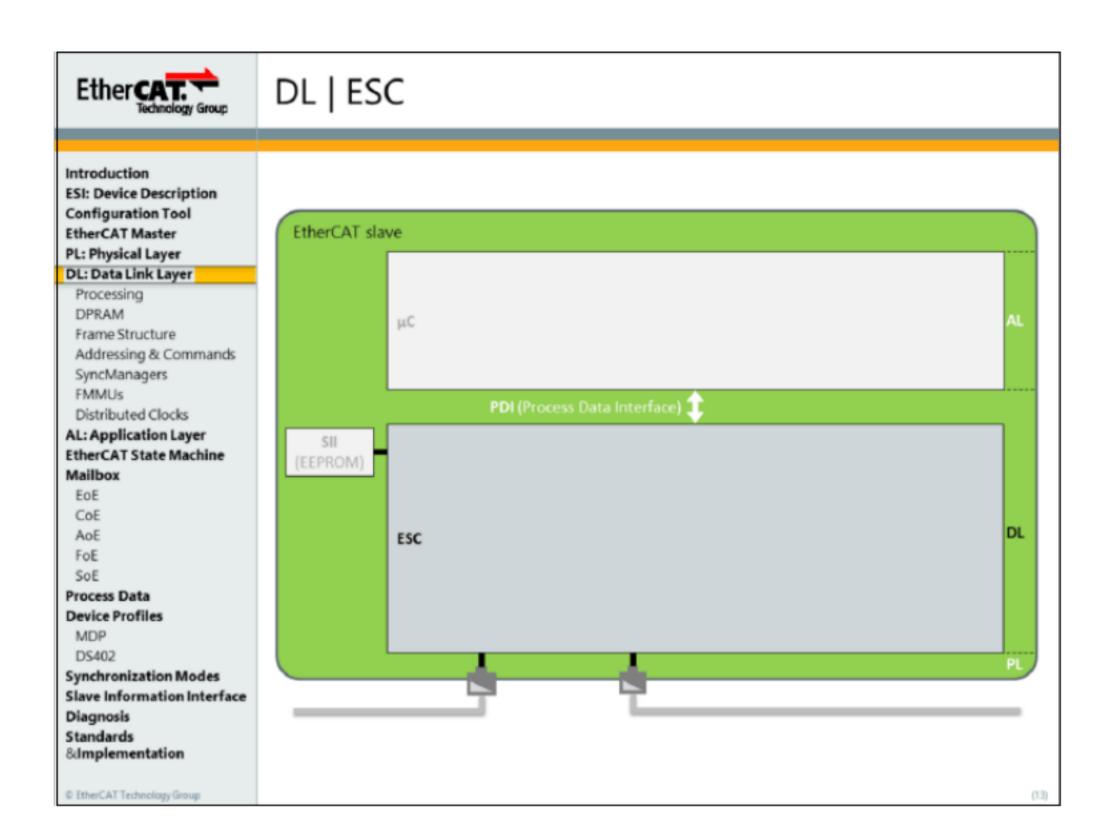
### LVDS (backplane connection for modular devices)

- ? Interface for low cost backplane applications
- ? Not intended for connections over cable
- ? according to ANSI/TIA/EIA-644



## Flexible Topology

Up to 65.535 devices within one EtherCAT network





# Purpose of EtherCAT Slave Controller (ESC)

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer

#### DL: Data Link Layer

Processing DPRAM

Frame Structure

Addressing & Commands

SyncManagers

**FMMUs** 

Distributed Clocks

#### AL: Application Layer EtherCAT State Machine Mailbox

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CoE

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FoE

SoE

#### Process Data Device Profiles

MDP

DS402

Synchronization Modes

Slave Information Interface

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Standards

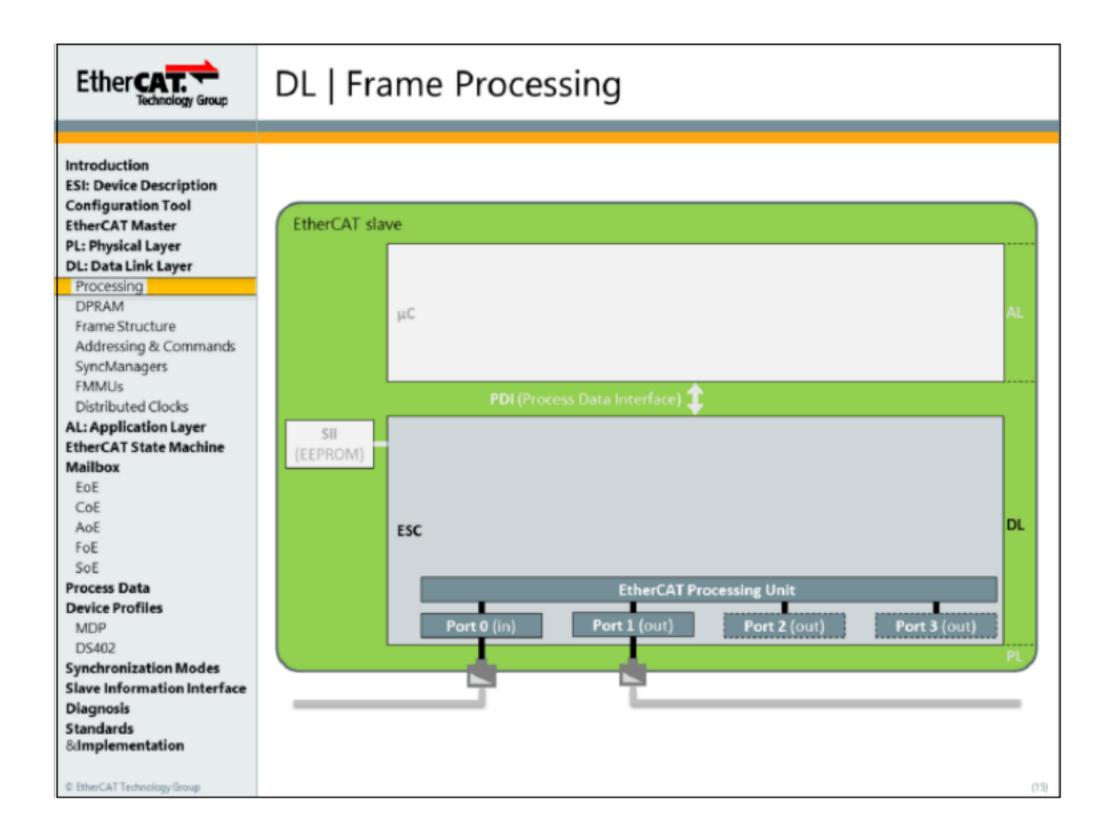
&Implementation

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ESC overtakes the low-level, hard real-time tasks in an EtherCAT slave device

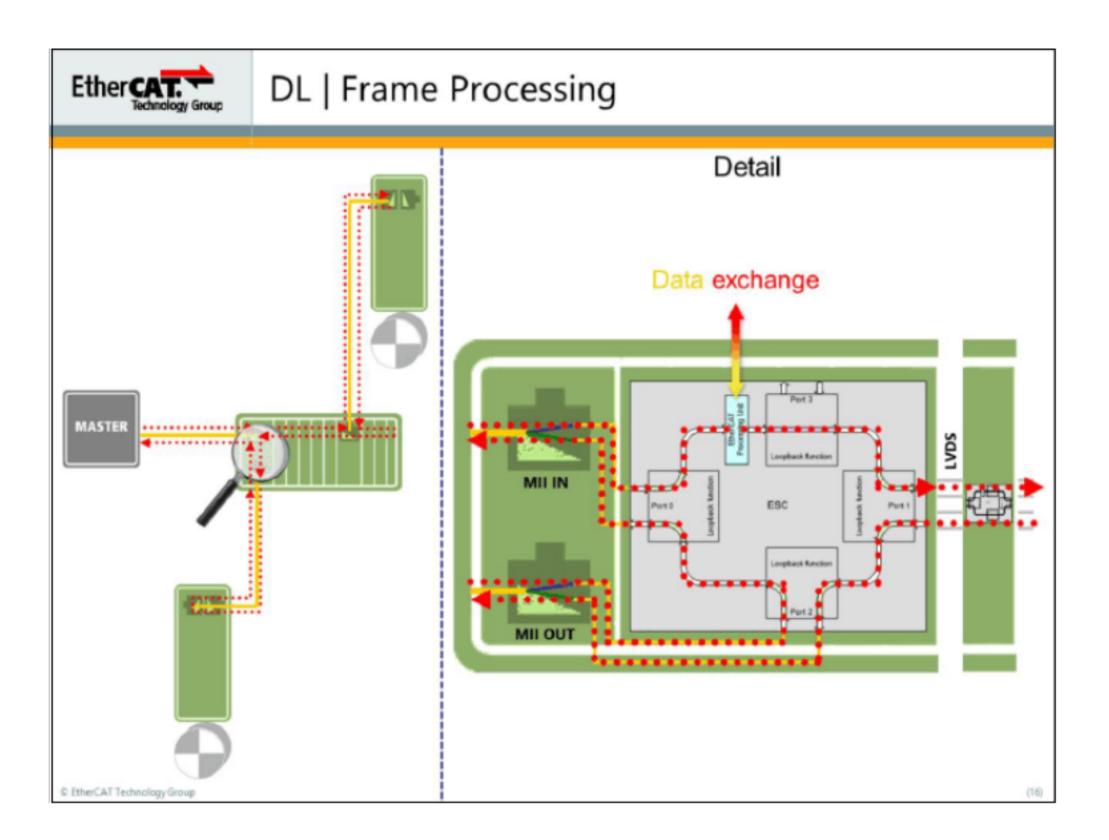
- Access to Physical Medium & Link Handling
- Frame Routing
- Addressing & On-the-fly processing
- Configuration of ESC building blocks
- Hardware support to Distributed Clocks synchronization
- Set up AL State Machine interactions

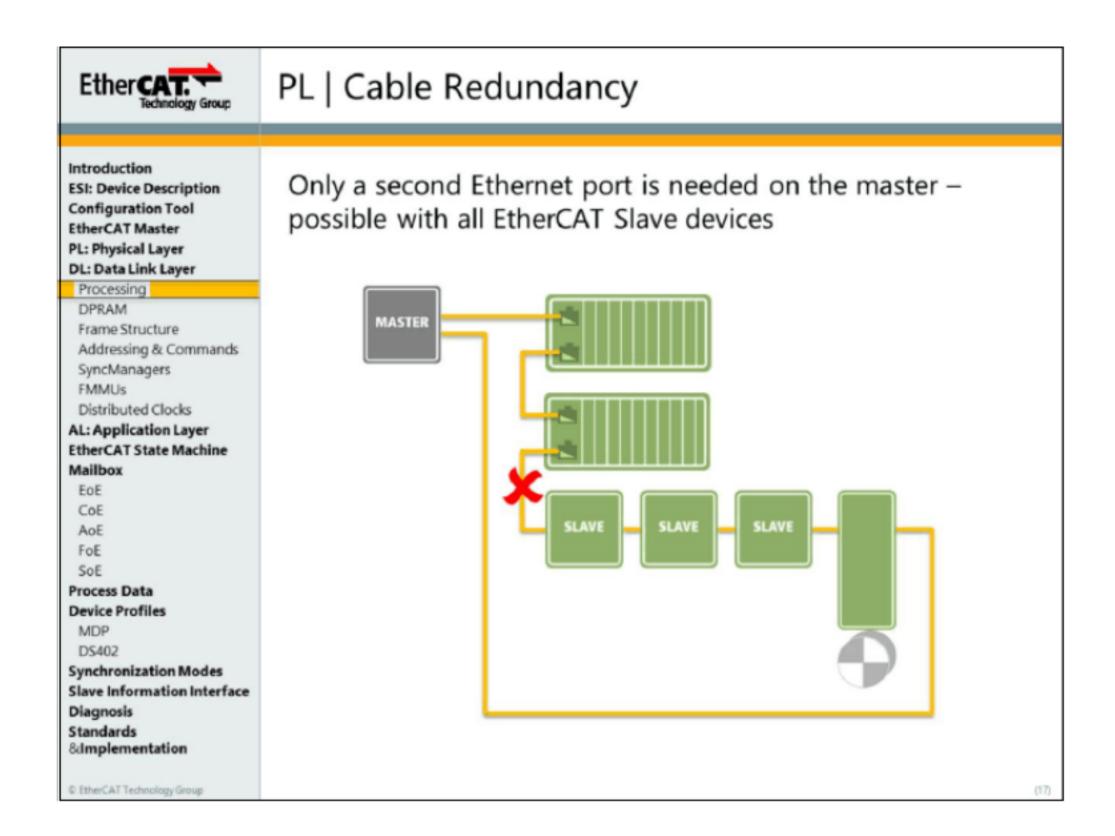
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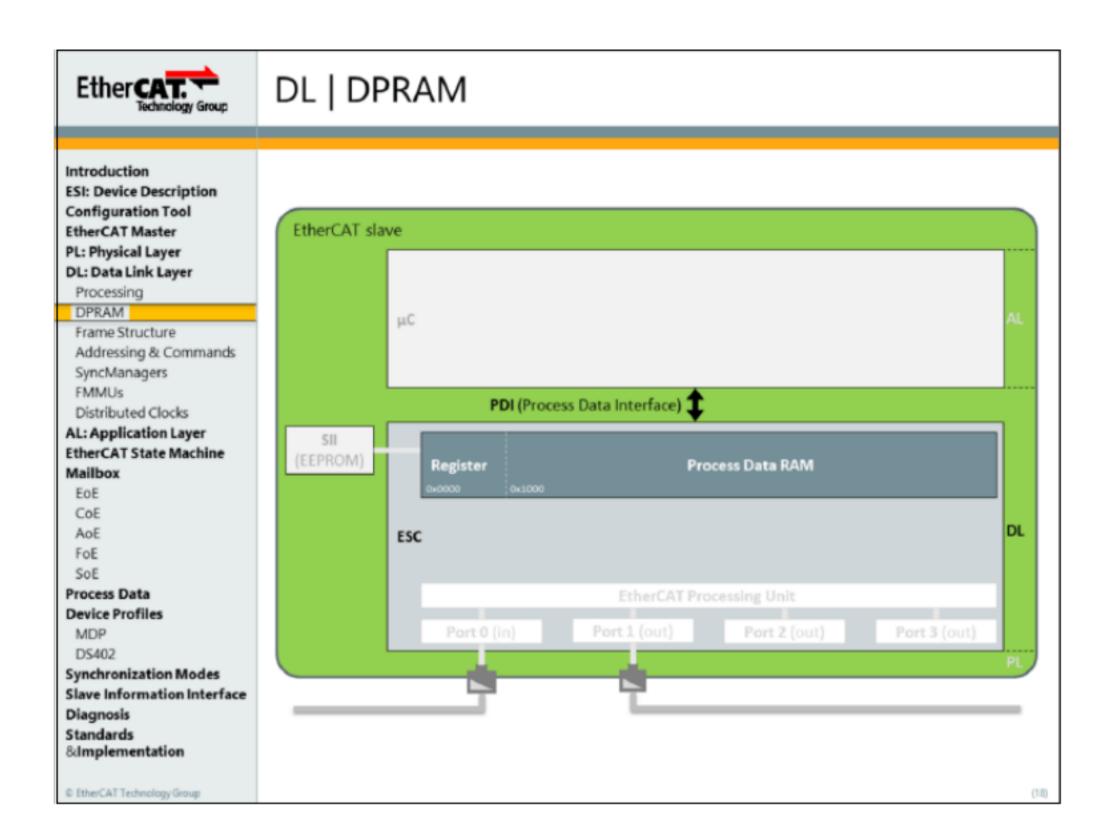
Port 0 is the upstream port and always leads to the master (IN port). This port supports special functions:

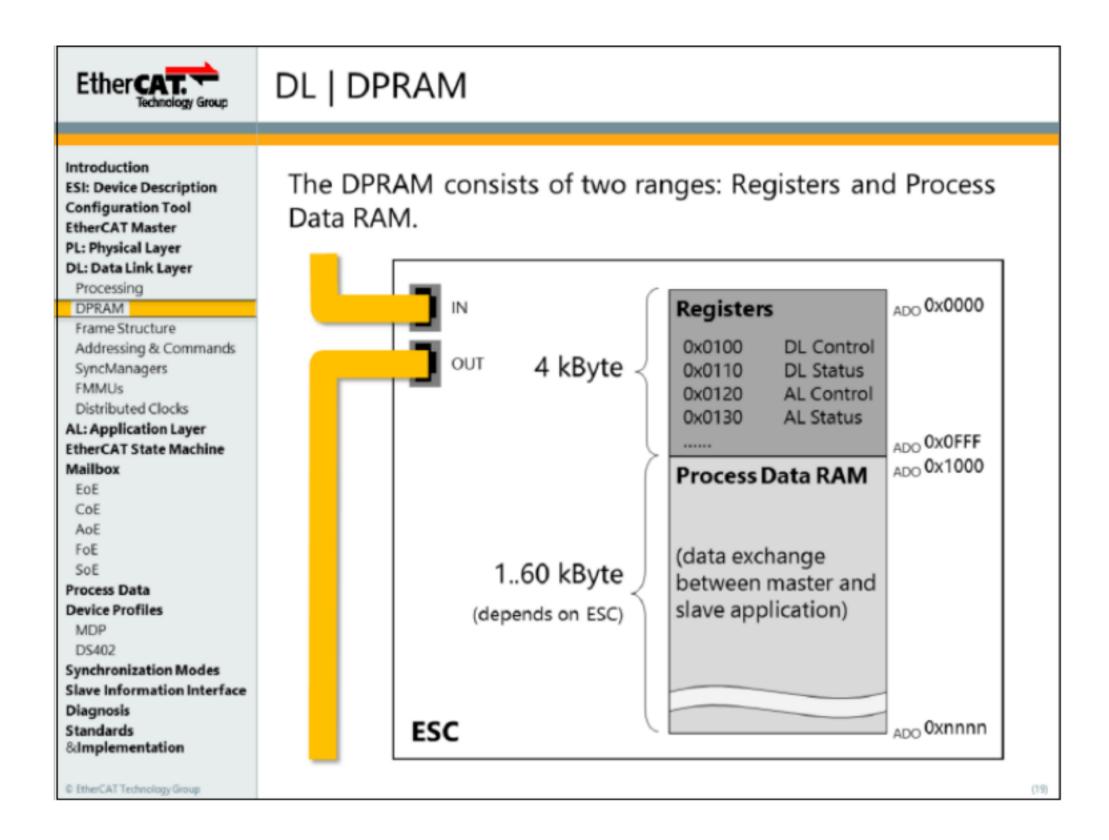
- ? Port 0 automatically opens when all ports are closed, acting as recovery port for the slave
- ? Port 0 enables to detect and drop frames circulating on the network





On slave side, cable redundancy is automatically supported by ESCs: no additional features needed.



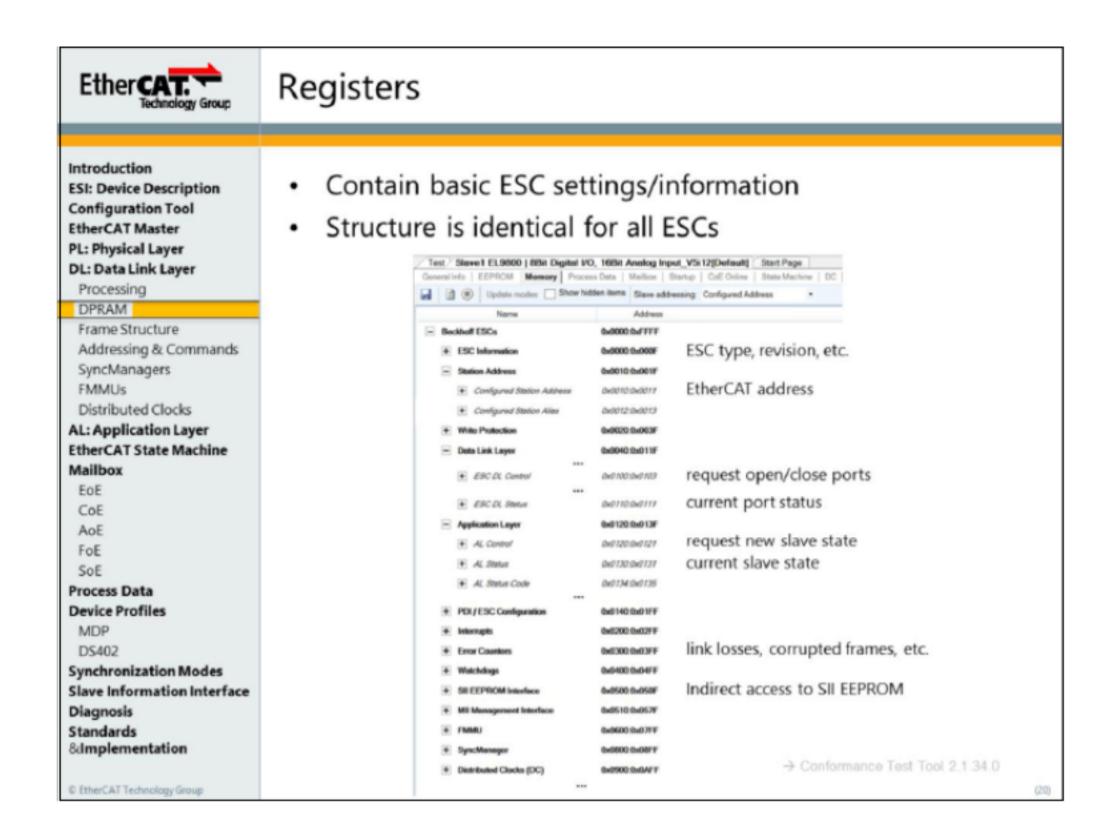


Registers contain low-level ESC settings and diagnostic information.

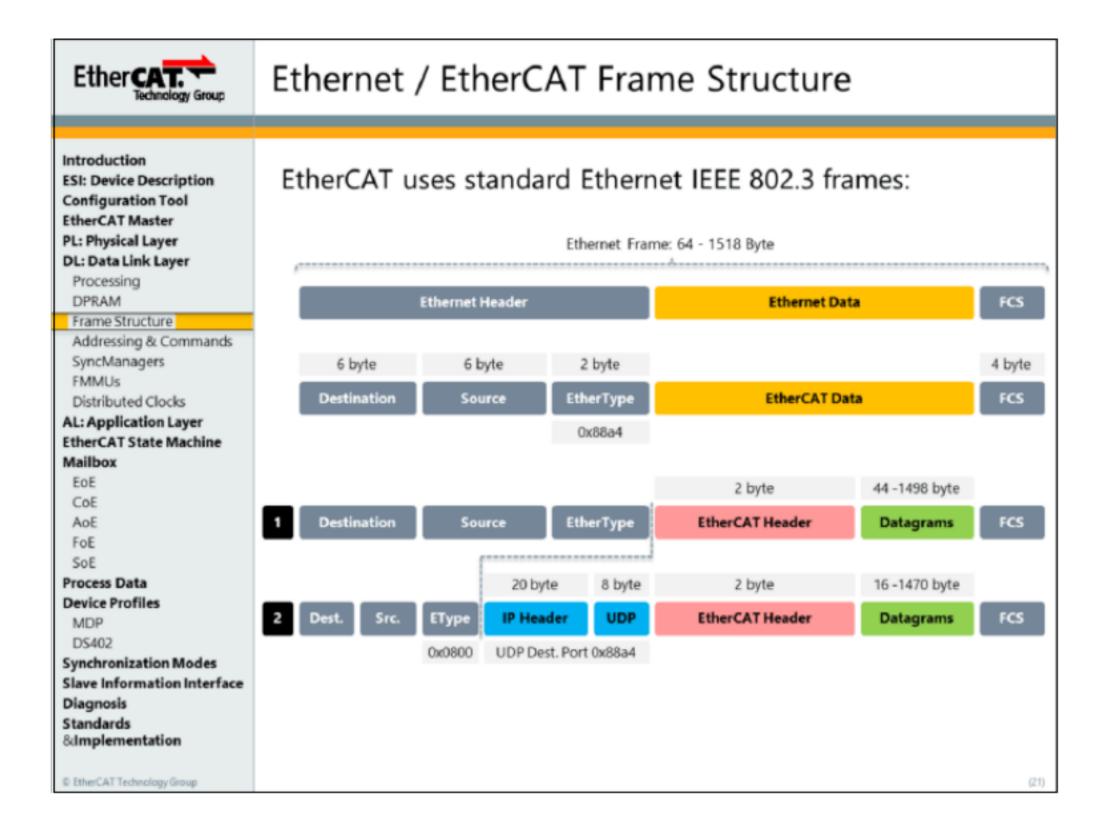
Process Data RAM is a free memory available for master and slave application to exchange data.

#### Write Access:

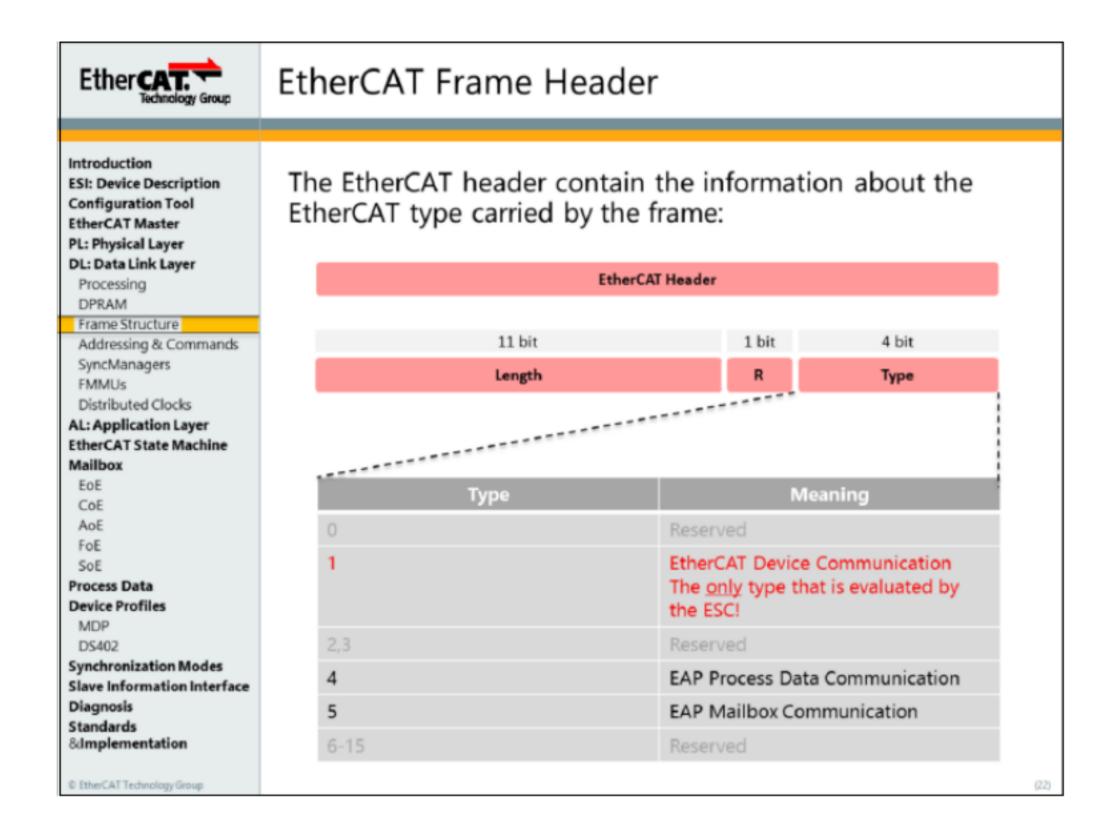
- ? Shadow registers for all registers integrated
- ? DPRAM write shall be controlled by SyncManagers



Reference: ESC Hardware Data Sheet

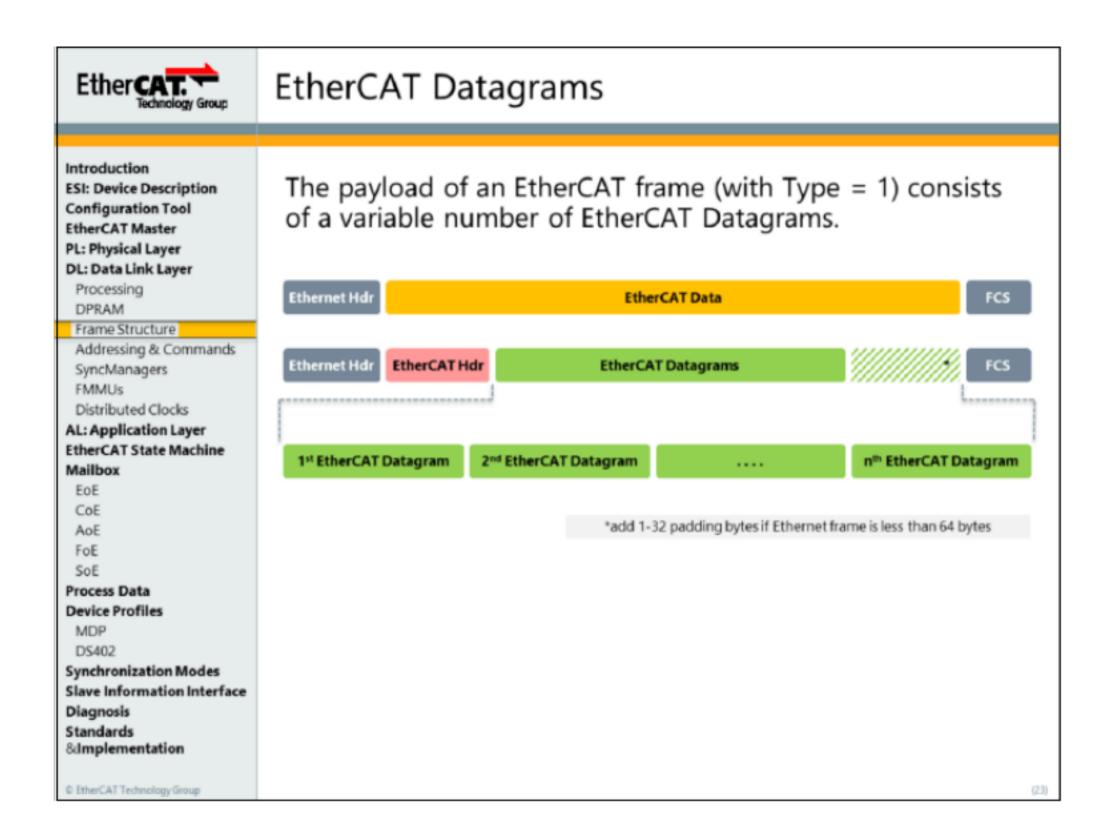


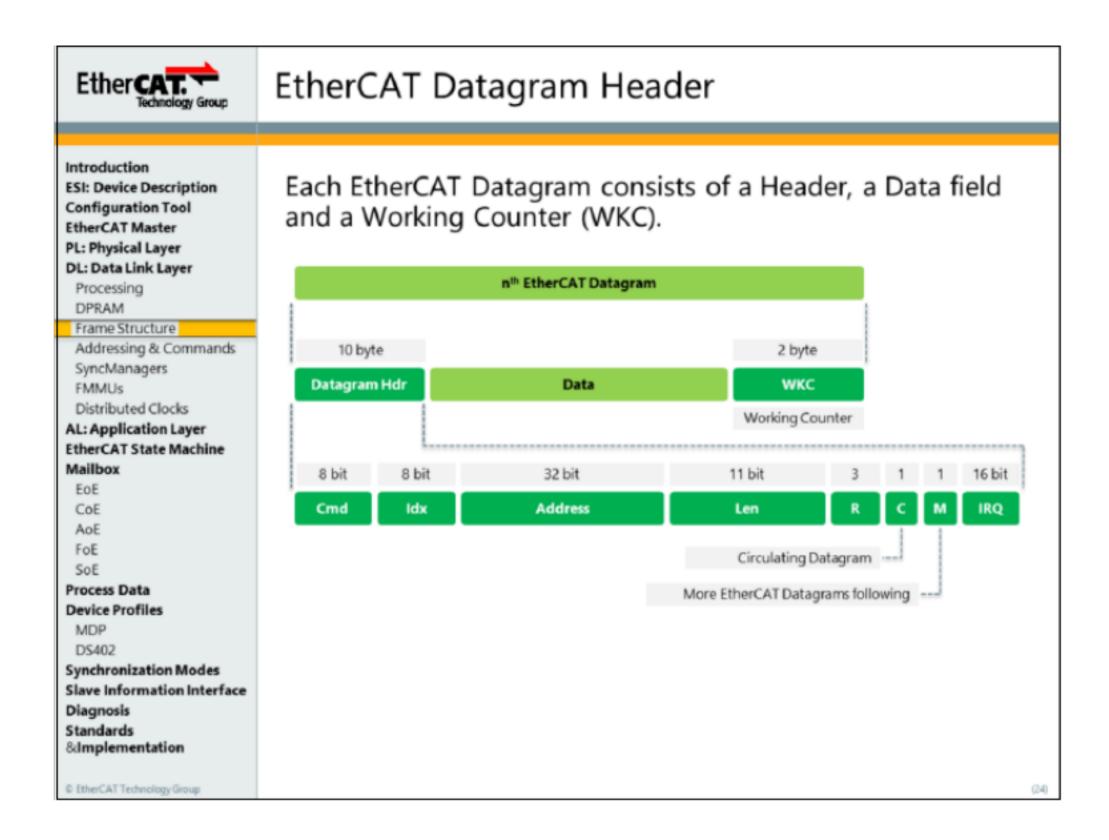
- 1. EtherCAT Datagrams are carried by raw Ethernet frames
  - ? Default case, always possible when the EtherCAT segment is connected to the master directly (EtherCAT Direct Mode)
- 2. EtherCAT Datagrams are encapsulated into UDP/IP protocol
  - ? Mandatory when the EtherCAT segment is connected to the master through a standard switch (EtherCAT Open Mode)
  - ? Also possible in Direct Mode, e.g. if the master uses the standard OS driver to send frames



**EAP: EtherCAT Automation Protocol** 

Types 4 and 5: Master-Master Communication





Cmd: datagram type

ldx : set by master to identify lost or duplicated datagrams



# **EtherCAT Commands Overview**

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The master can access the DPRAM of EtherCAT slave(s) by using different addressing mechanisms:

Auto Increment Addressing

A specific position in the network is addressed (e.g. topology discovery).

Command abbreviation: APxx

Fixed Physical Addressing A slave with a specific configured address is addressed (e.g. mailbox communication).

Command abbreviation: FPxx



All network slaves are addressed (e.g. state machine monitoring).

Command abbreviation: Bxx



A subset of slaves is addressed through a logical address space (e.g. process data exchange).

Command abbreviation: Lxx

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Each addressing mode is combined with the command (Cmd):

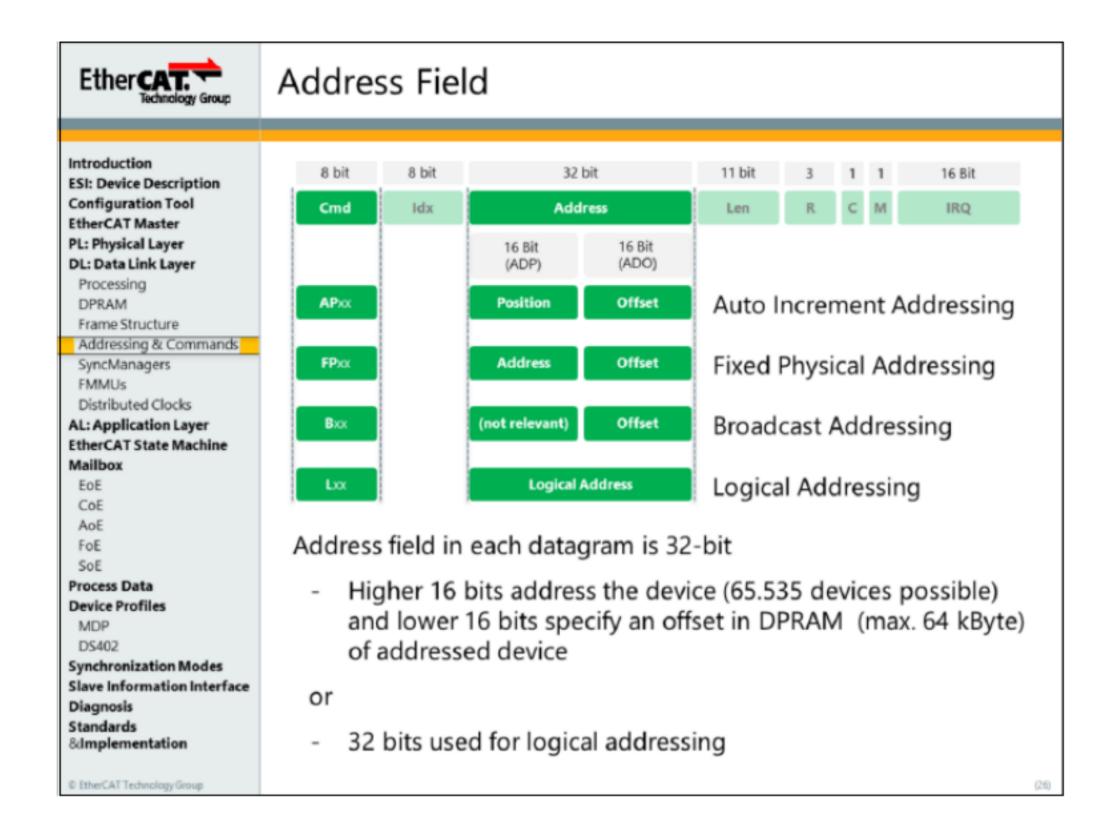
xxRD (Read) addressed slave(s) write content into the datagram

xxWR (Write) addressed slave(s) read content out of the datagram

xxRW (ReadWrite) addressed slave(s) read, and thereafter write content into the same

datagram

xxRMW = (ReadMultipleWrite ) the addressed slave writes content into the datagram, all other slaves read it out of the same datagram

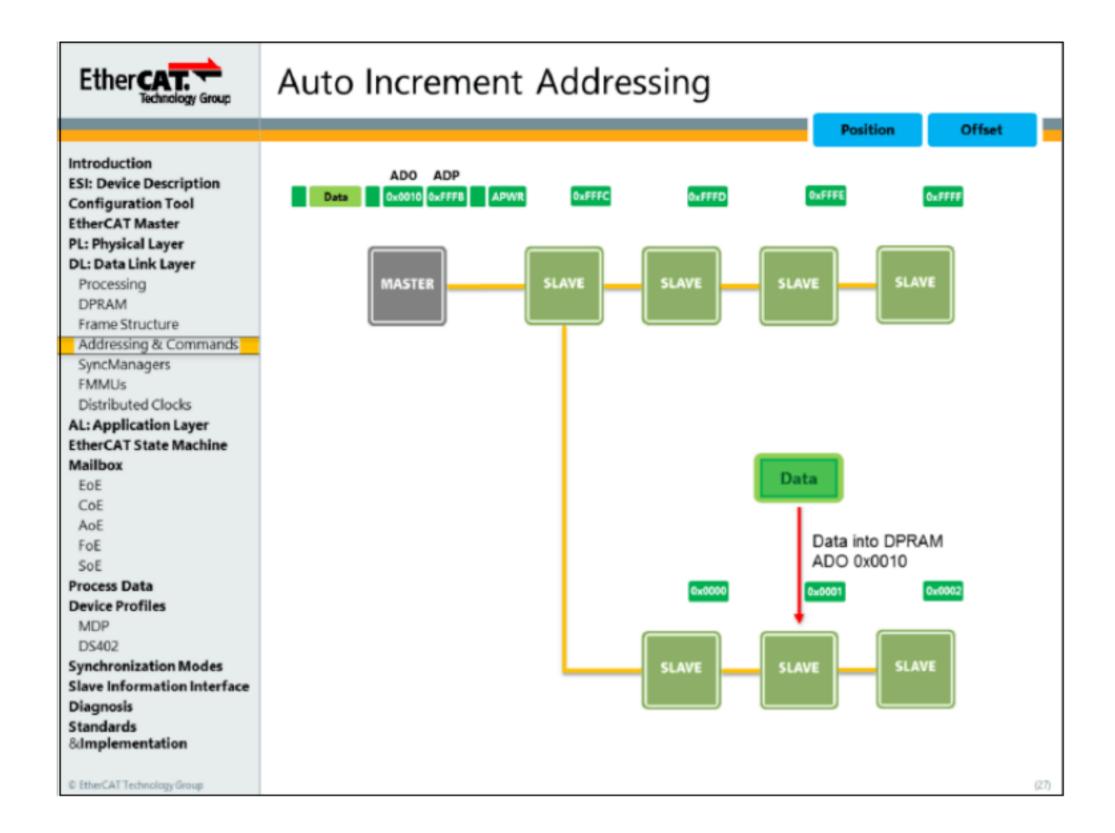


ADP = Address Position

which slave is addressed

ADO = Address Offset

which DPRAM location is accessed

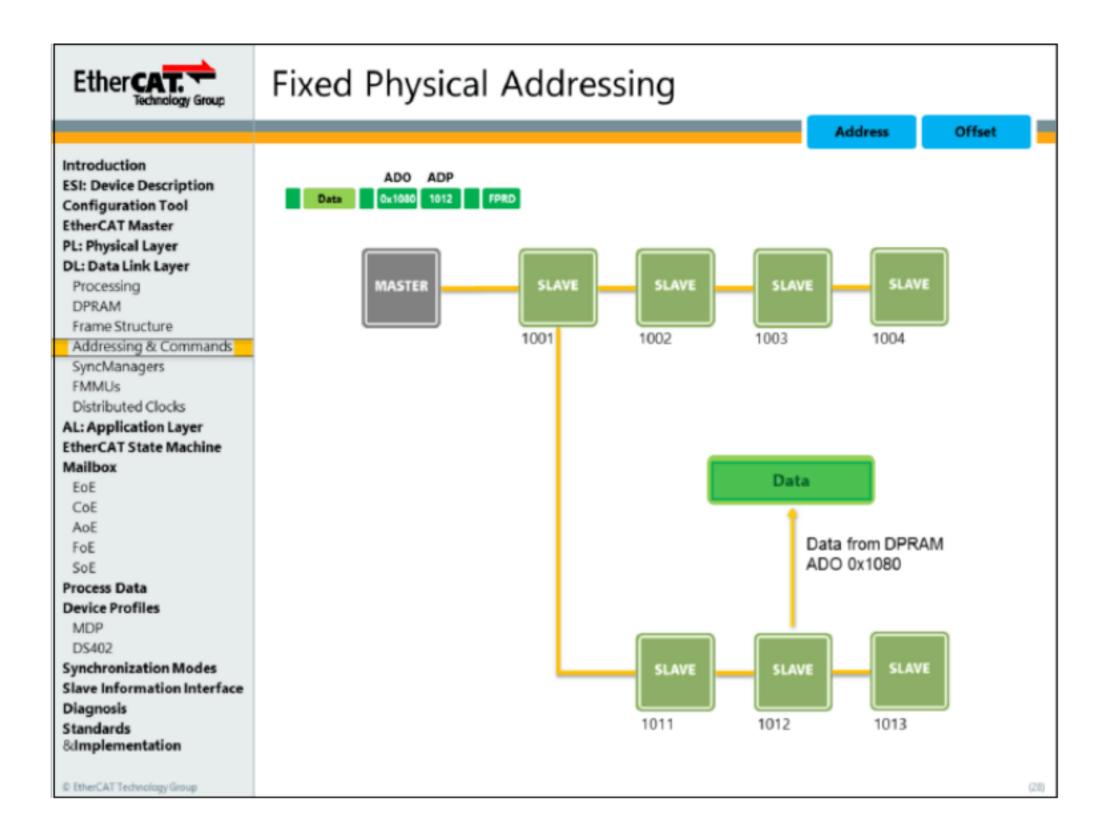


Master writes a negative Auto Increment address (16 bit)

into ADP depending on position

- ? Slave which receives ADP == 0x0000 is addressed
- ? Each slave increments ADP by 1

Offset addresses local Address Space of device

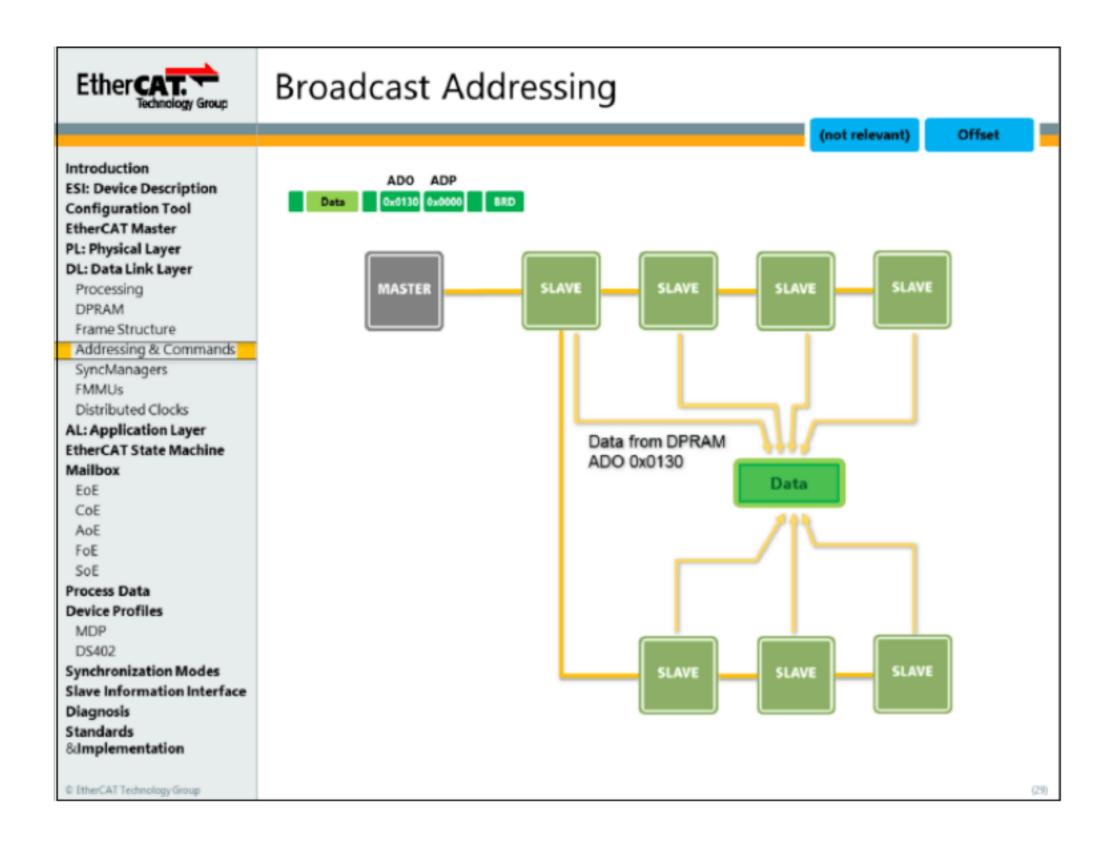


A fixed 16-bit address is assigned to each slave (written by master into

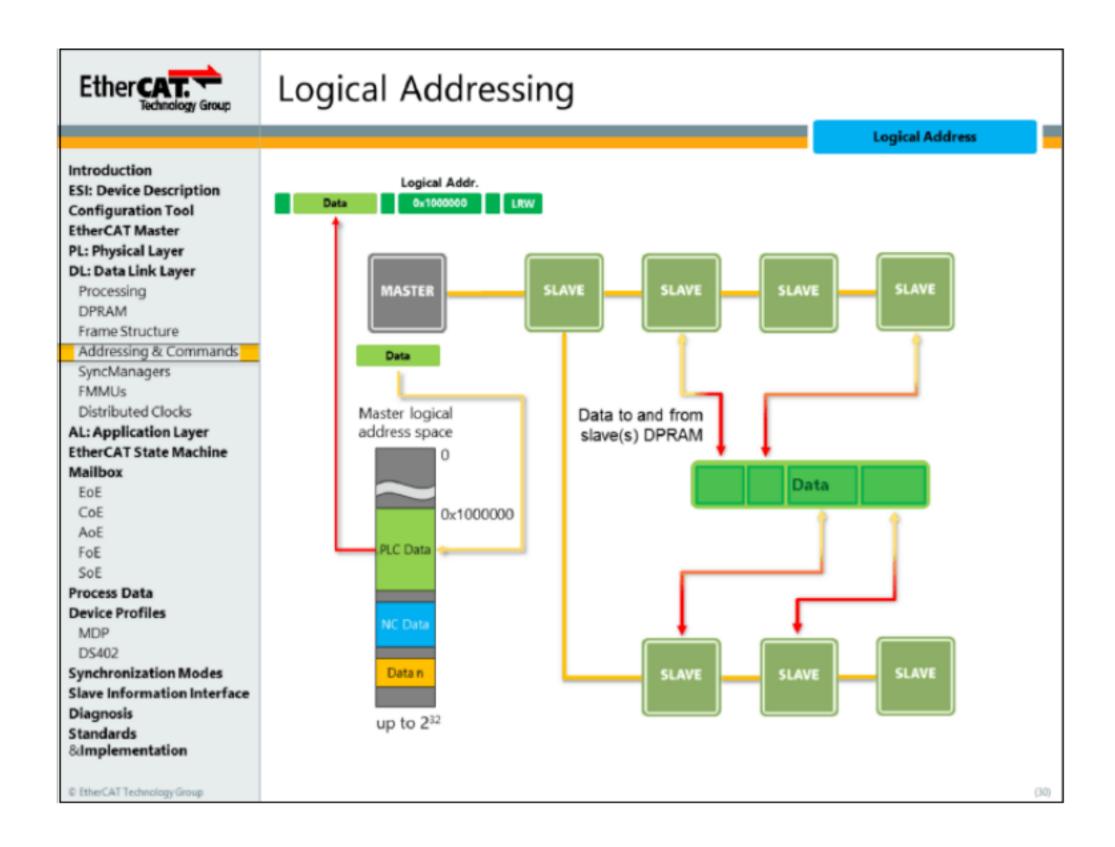
ADO 0x0010)

- ? Independent from slave position
- ? Written by master during start-up
- ? Fixed address lost after power loss

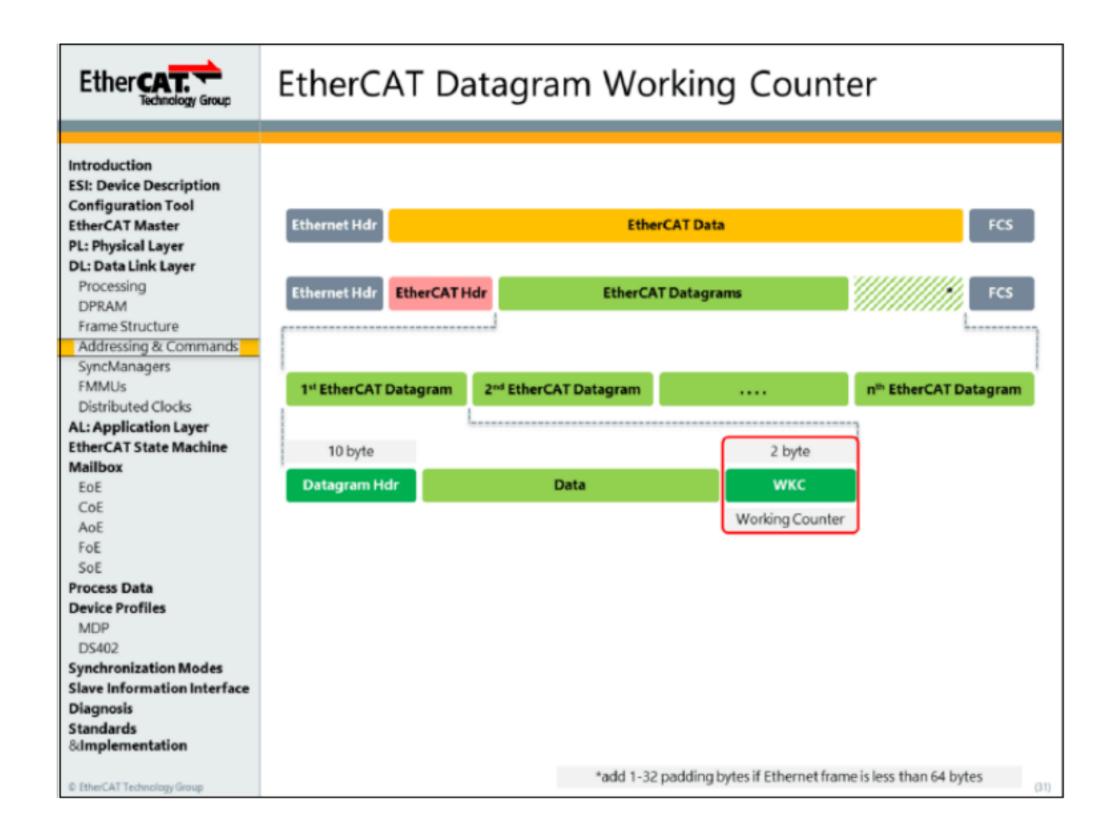
Offset addresses local Address Space of device



Read data are logic OR of single register values



Slave reads/writes the logical process image of master More slaves can share the same memory interval





# Working Counter (WKC)

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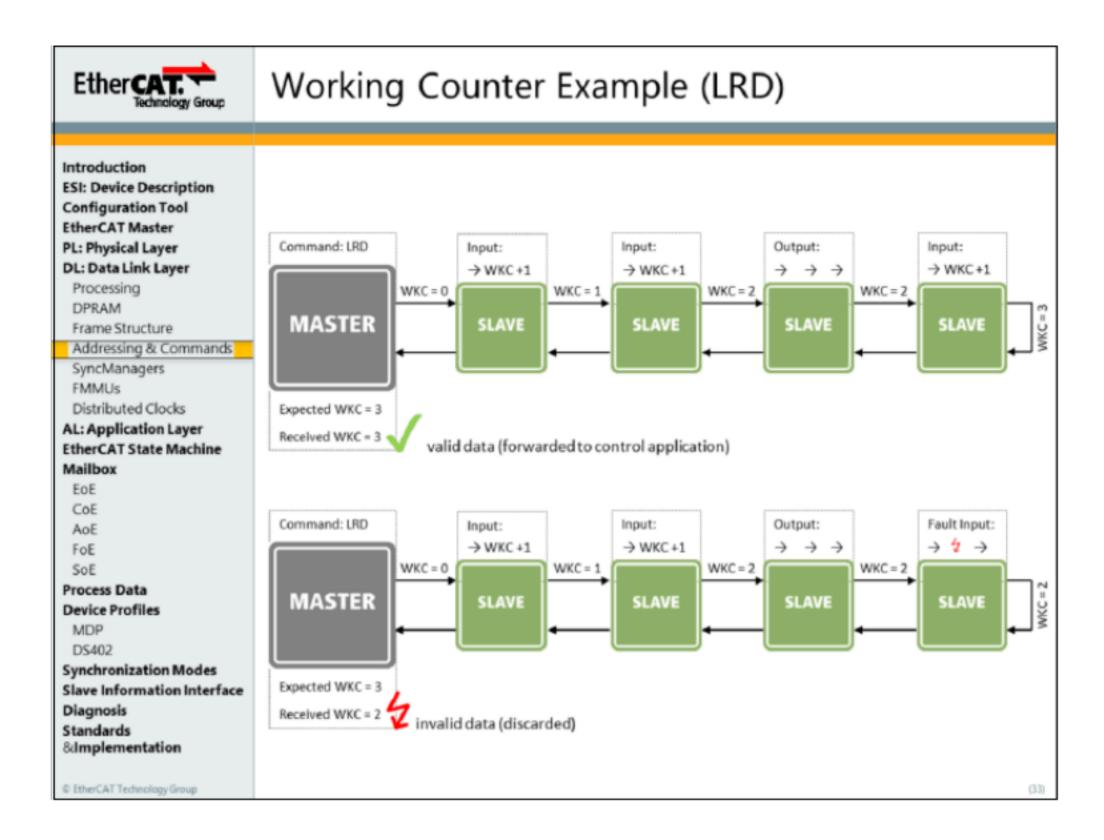
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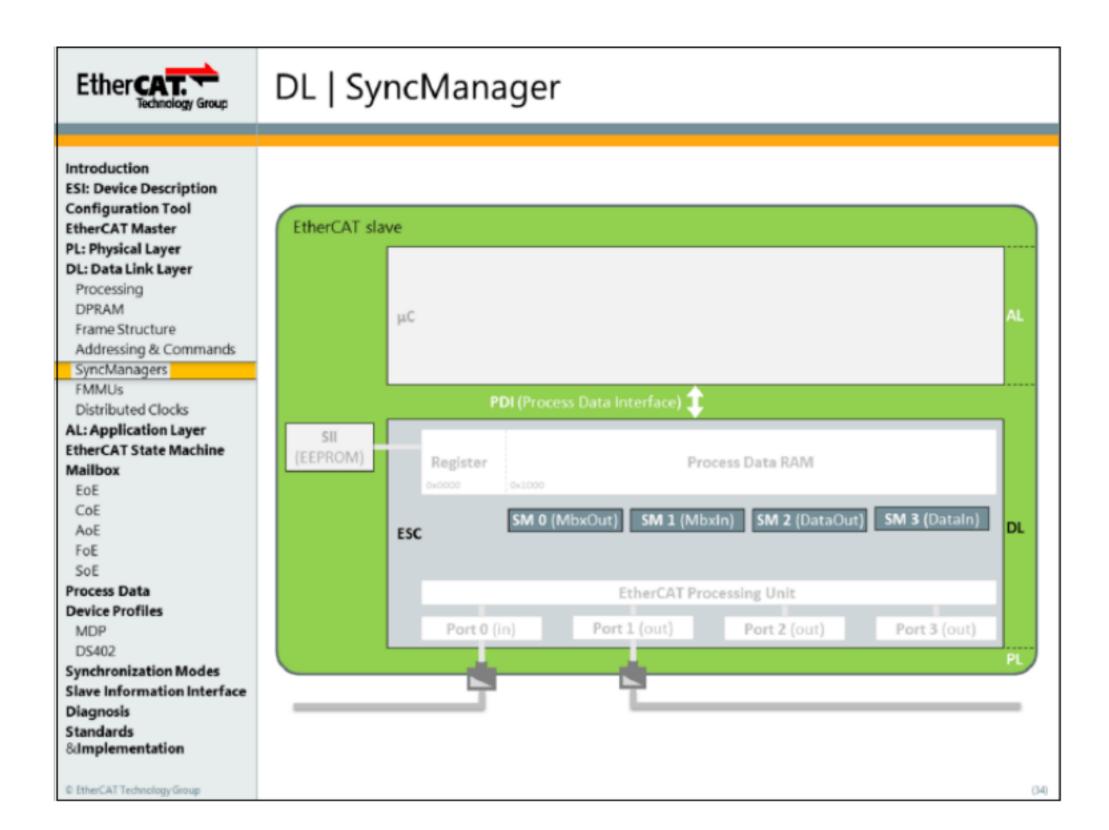
- · WKC is incremented after each successful access
- · Increment depends on the command:

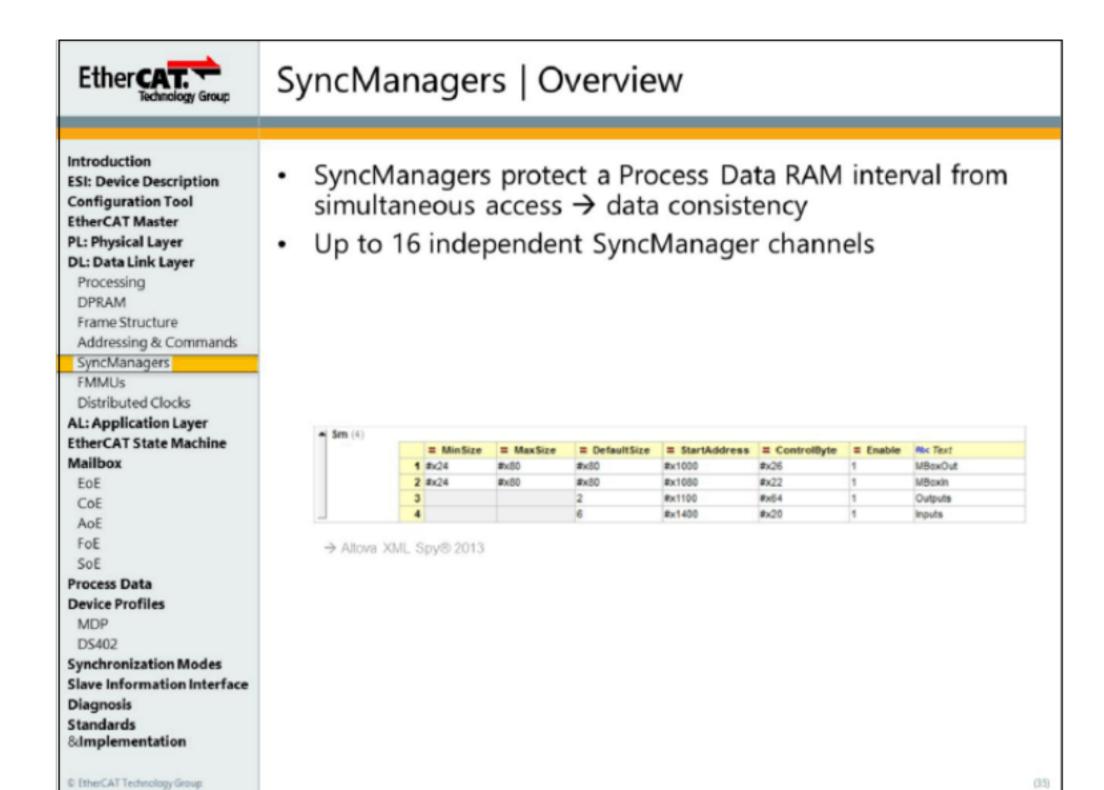
Command		Increment
Read	xxRD	+1
Write	xxWR	+1
Read Write  → Read  → Write	xxRW	+1 +2

- The returning WKC value is compared by master with the expected value
- In case of invalid WKC, input data carried by the corresponding datagram are discarded

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The SyncManager configuration registers start at ADO 0x0800

SM0:

0x800:0x801 : Physical Start Address

0x802:0x803 : Length (in Byte)

0x804 : Control Register (including type and direction)

0x805 : Status 0x806 : Activate

0x807 : PDI Control

SM1:

0x808:0x809 : Physical Start Address

...



# SyncManagers | Types

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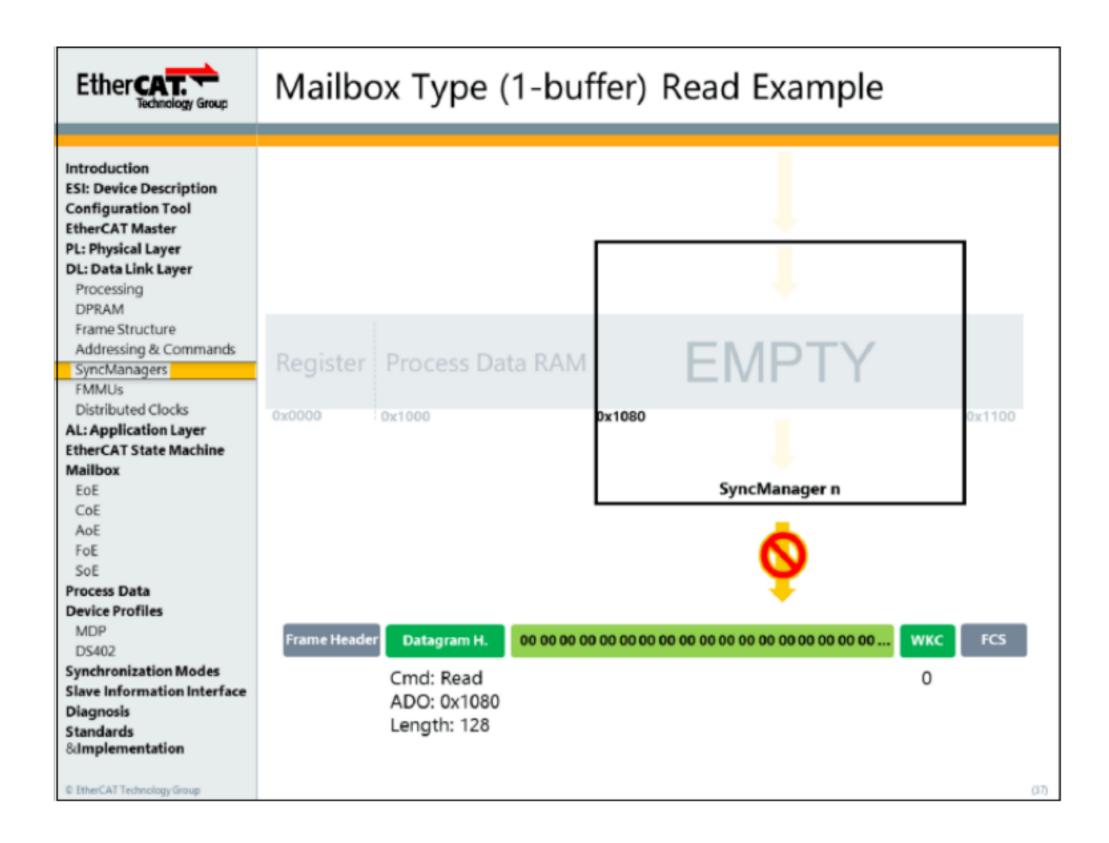
## Mailbox (1-buffer) Type

- 1 buffer SyncManager supports handshake
- Data overflow protection
- Writing side must write before reading side can read
- Reading side must read before writing side can write again
- Used for non-process data communication

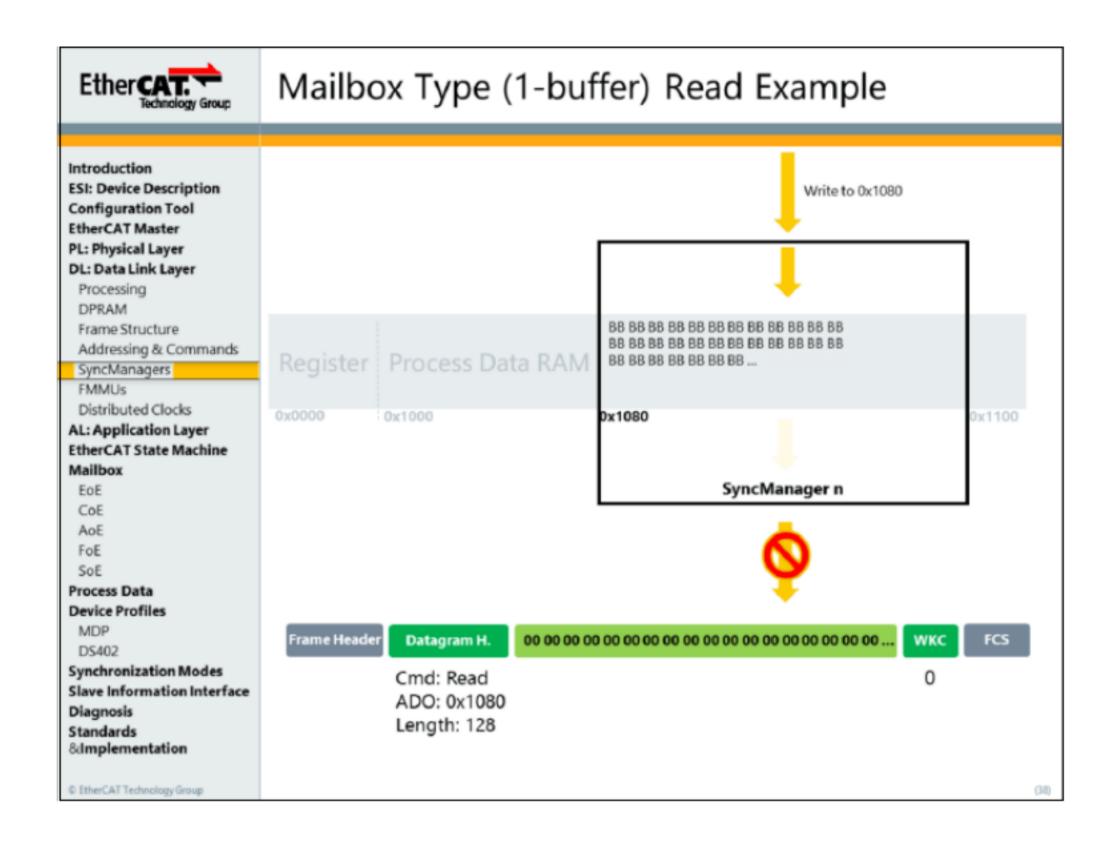
## Buffered (3-buffer) Type

- 3 buffer SyncManager guarantees consistent data delivery and access to the newest data any time
- Always a free buffer to write
- Always a consistent buffer to read (except before the first writing)
- Used for process data communication

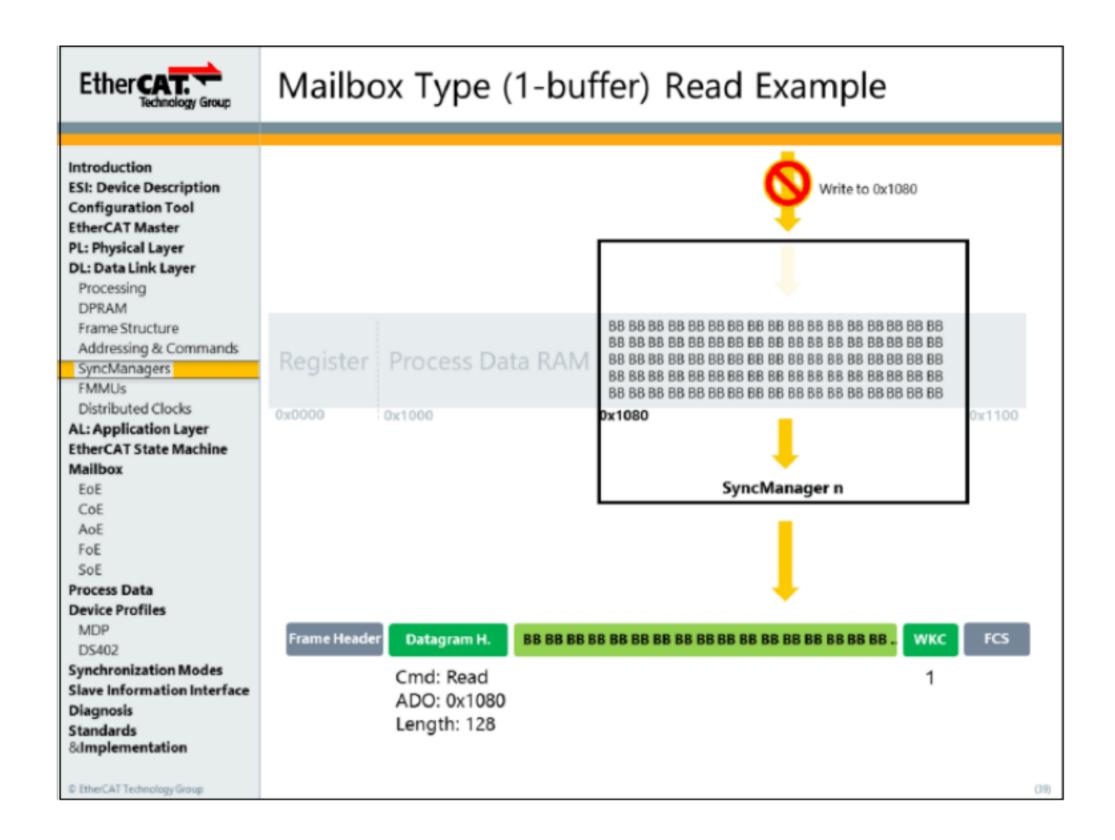
(3)



Read access to an empty SyncManager failes



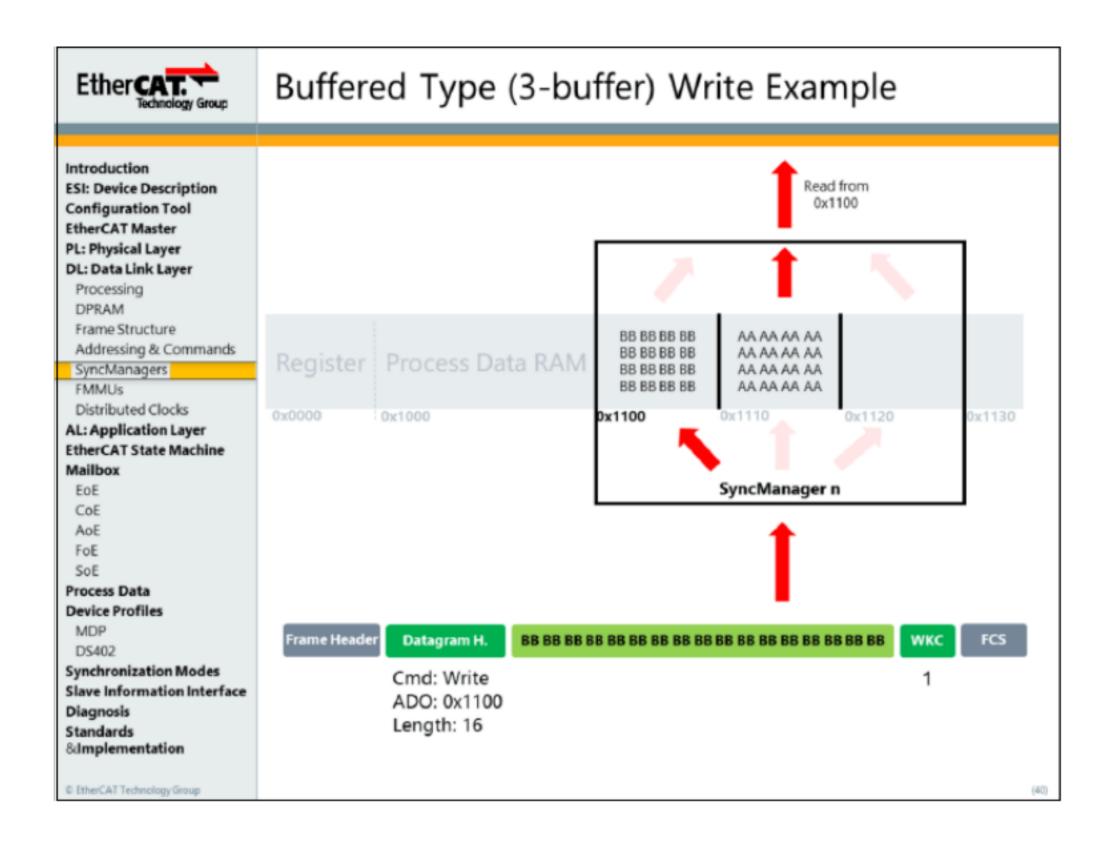
Read access to a not complete written SyncManager failes



Read access to a full SyncManager is valid

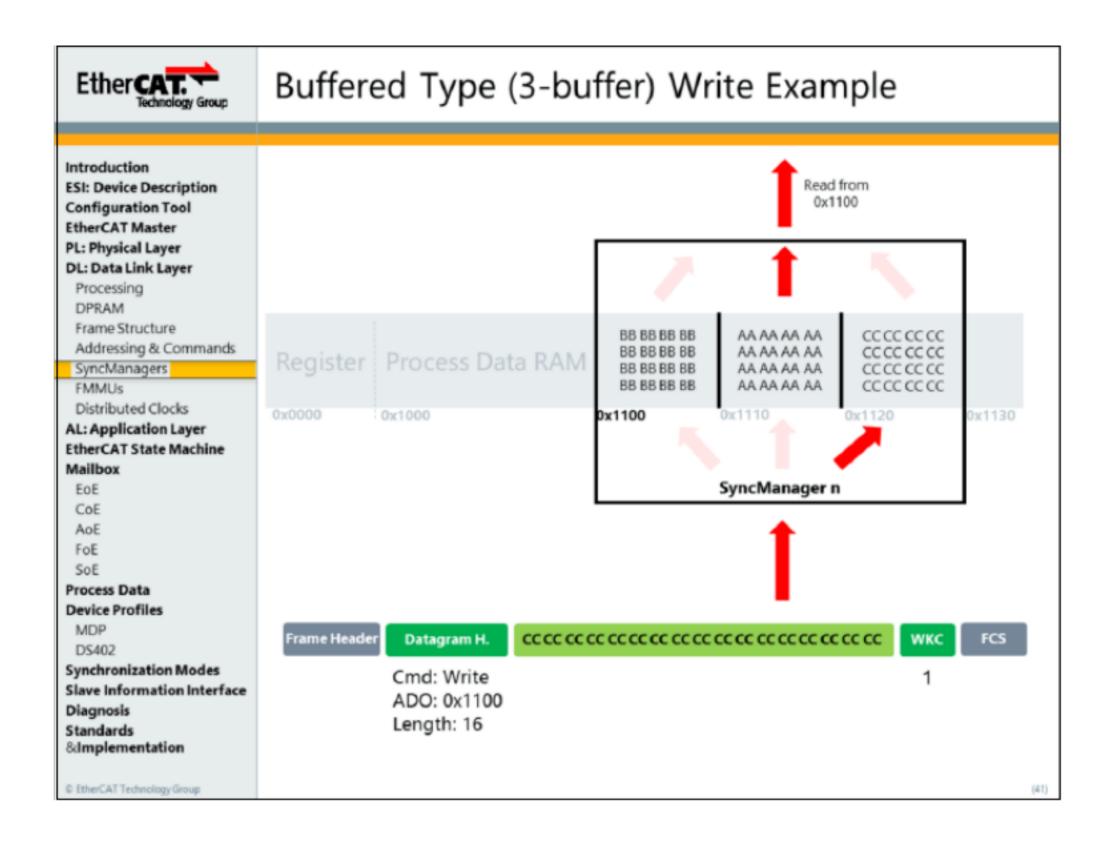
Write acceess to a full or not complete read SyncManager

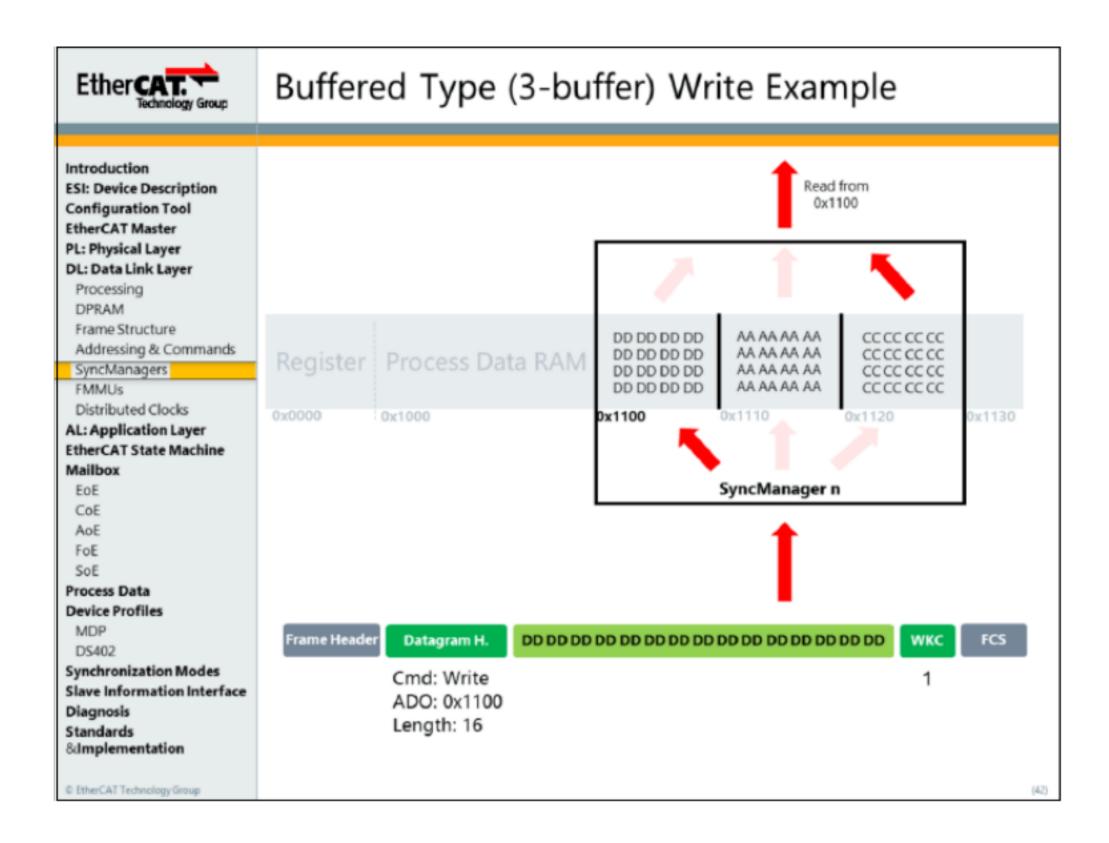
fails



To exchange n data bytes, 3\*n memory bytes required

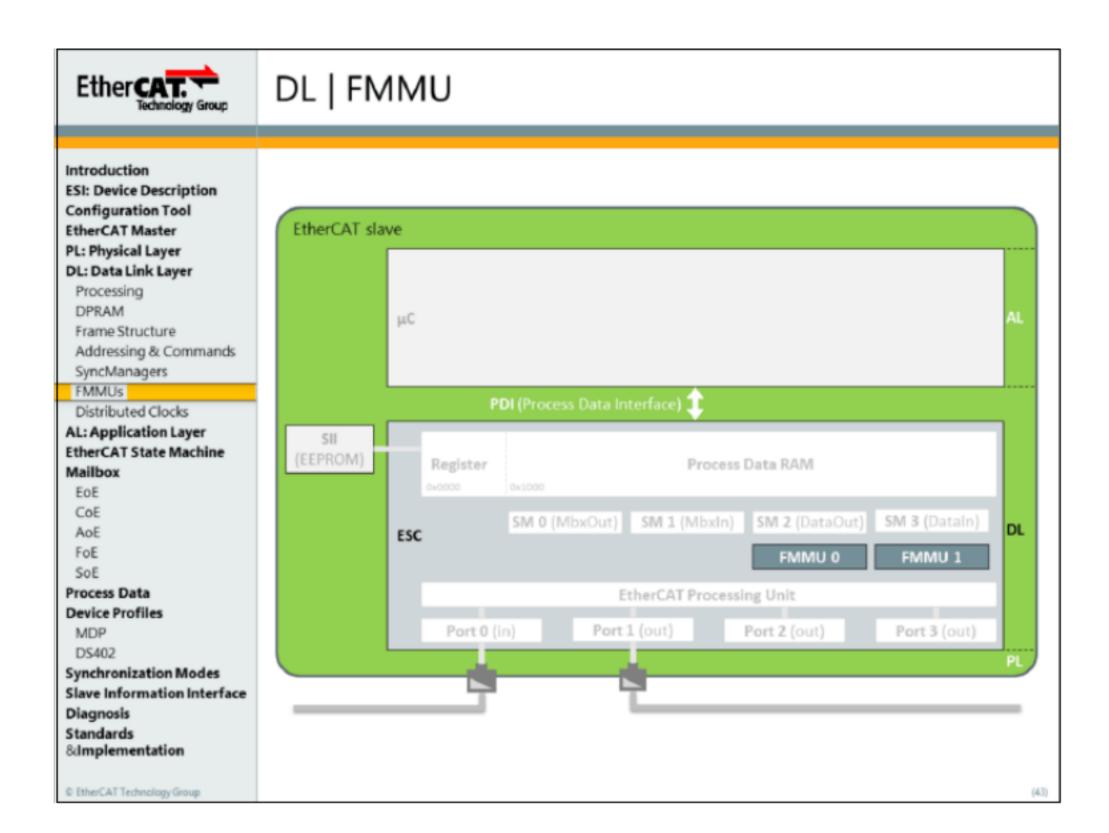
Mechanism handled by SyncManager (ECAT and PDI always use start address), shall be taken into account when determining Start Address of next SyncManager.





Data ,C " is provided for read access because its the latest complete available data

Data ,B " is overwritten data ,D





# FMMU | Overview

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- FMMUs (Fieldbus Memory Management Units) map a DPRAM interval into the global address space of master and vice versa
- Up to 16 independent FMMU channels



→ Altova XML Spy® 2013

Bit-wise configuration of the memory section possible FMMU configuration registers start at  $_{ADO}$  0x0600

#### FMMU0:

0x600:0x603 : Logical Start Address

0x604 : 0x605 : Length (number of all concerned Bytes)

0x606 : Logical Start bit (within the first byte) 0x607 : Logical Stop bit (within the last byte)

0x608:0x609: Physical Start Address

0x60A: Physical Start bit

0x60B: Type (including direction)

0x60C : Activate

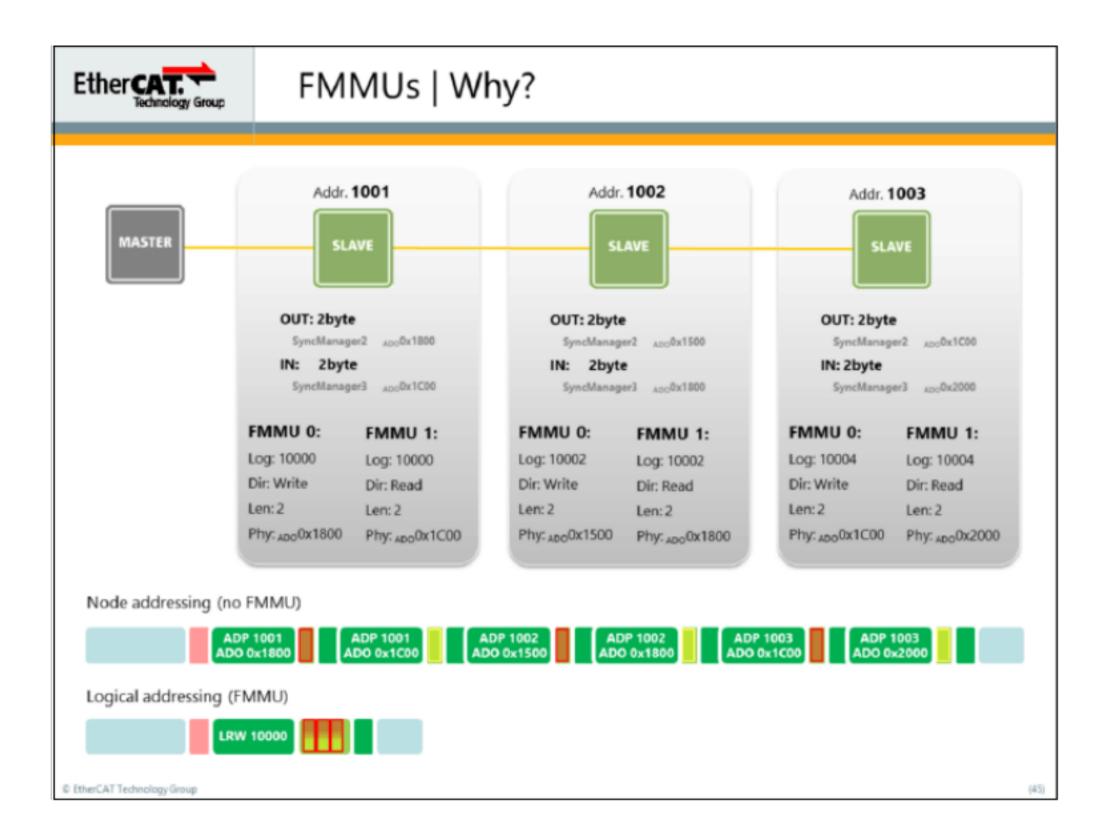
0x60D:0x60F: Reserved

### FMMU1:

0x610:0x613 : Logical Start Address

... .

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Without FMMUs (APxx, FPxx): each slave needs to be addressed with a single Datagram (10 bytes header, 2 bytes WKC). Each communication direction needs a seperate Datagram (x2).

With FMMUs (Lxx): each slave reads and writes its data in the same position. Multiple slaves can share the same Datagram.



# SyncManager & FMMU | Assignment

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Standard assignment

With mailbox support

· SM0: Mailbox output

SM1: Mailbox input

SM2: Process data outputs → FMMU0

SM3: Process data inputs → FMMU1

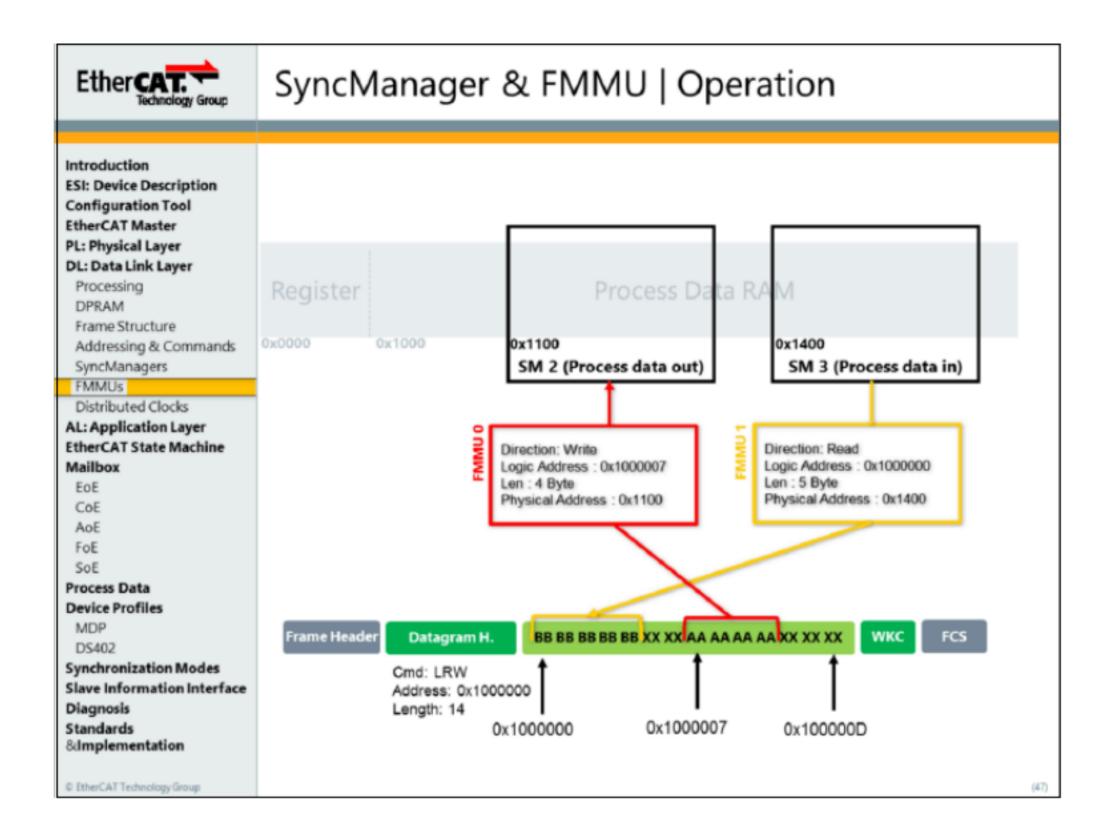
- Without mailbox support

 SM0: Process data outputs → FMMU0 (or inputs if no outputs available)

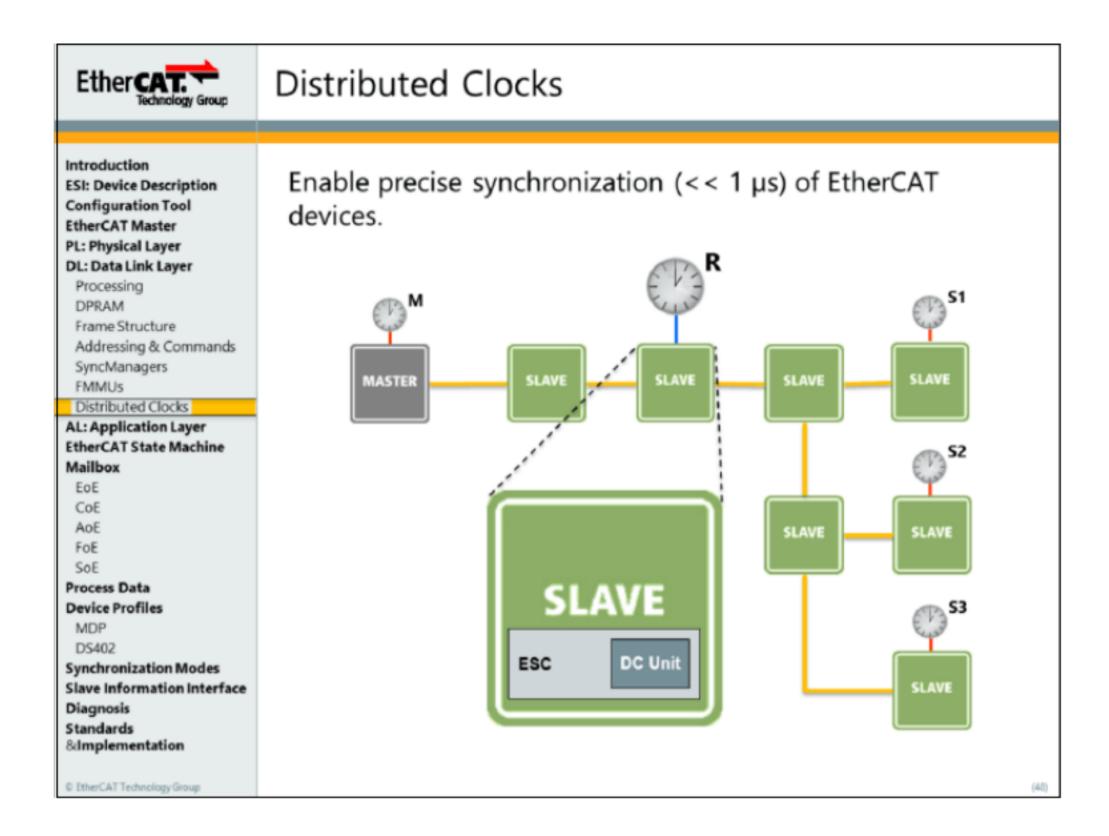
SM1: Process data inputs → FMMU1

Process data always fits exactly into a SyncManager

(4)



Addresses and Range for the SyncManager are defined by the ESI file



System Time : time shared by all DC-synchronous devices.

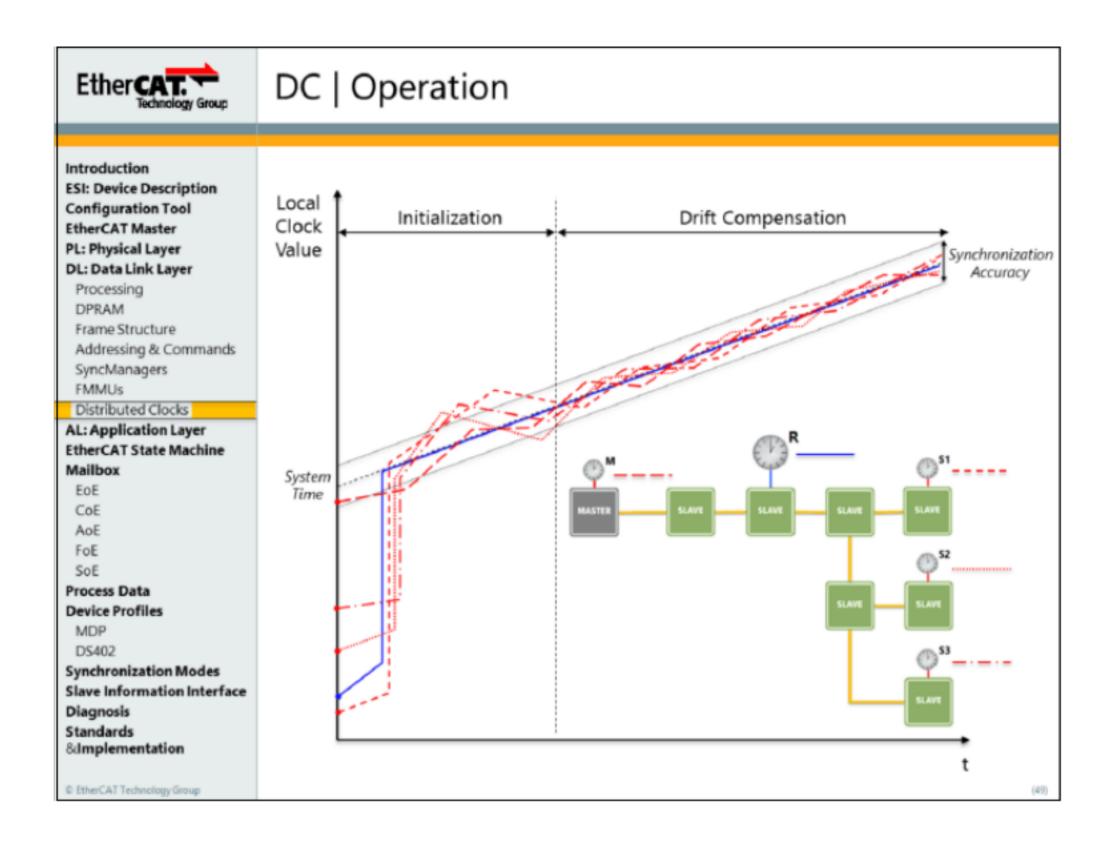
? Beginning: January, 1 st 2000 at 0:00h

? Base unit: 1 ns? Format: 64-bit value

Reference Clock : EtherCAT device holding System Time. First DC-synchronized slave encountered by frames

DC synchronization relies on ESC hardware features:

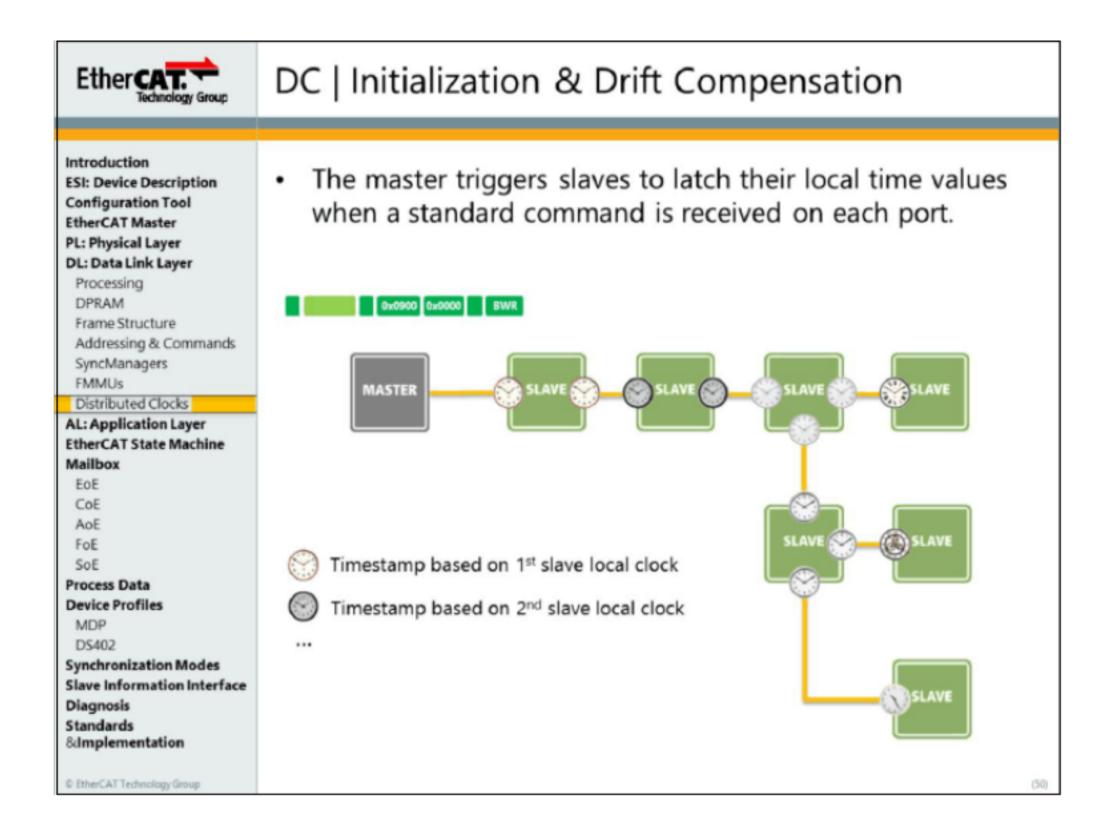
Latch of local time value on each port when triggered by master Adjustment of local clock speed based on an external set-point



## DC operation consists of 2 phases:

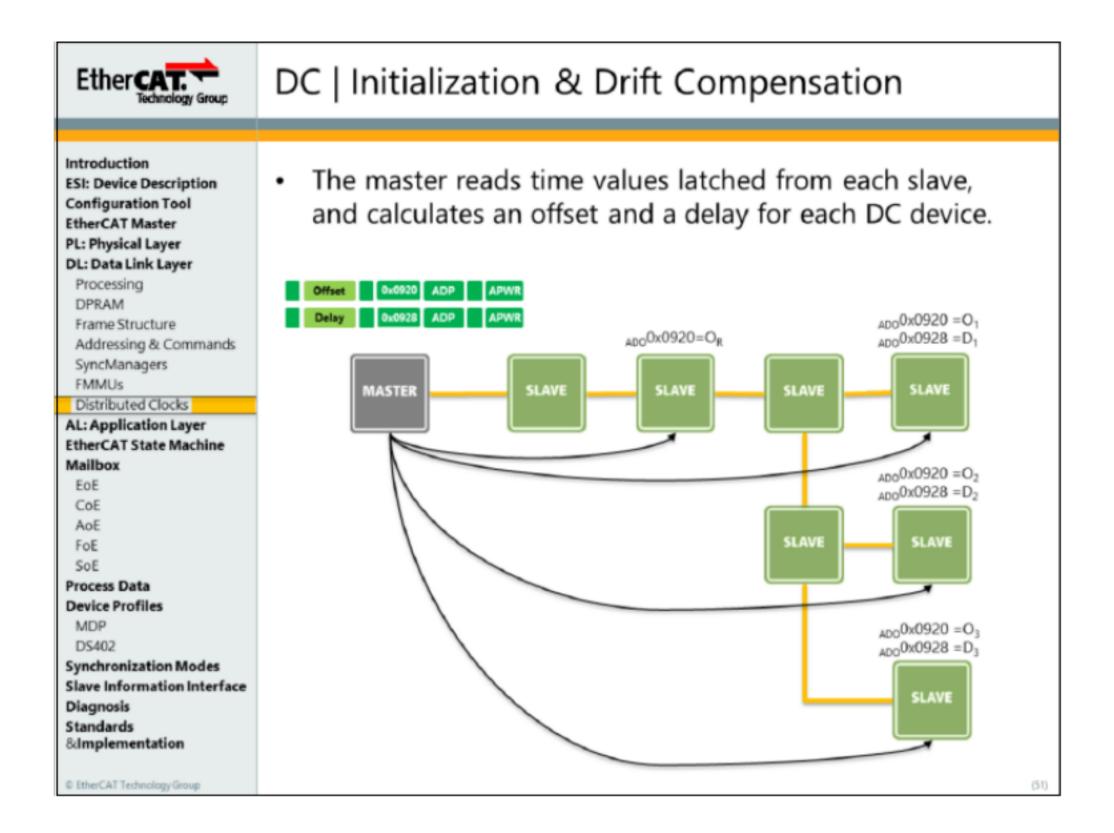
Initialization : initially independent clocks are adjusted to the System Time definition

Drift Compensation : following deviations are corrected in order to keep synchronization



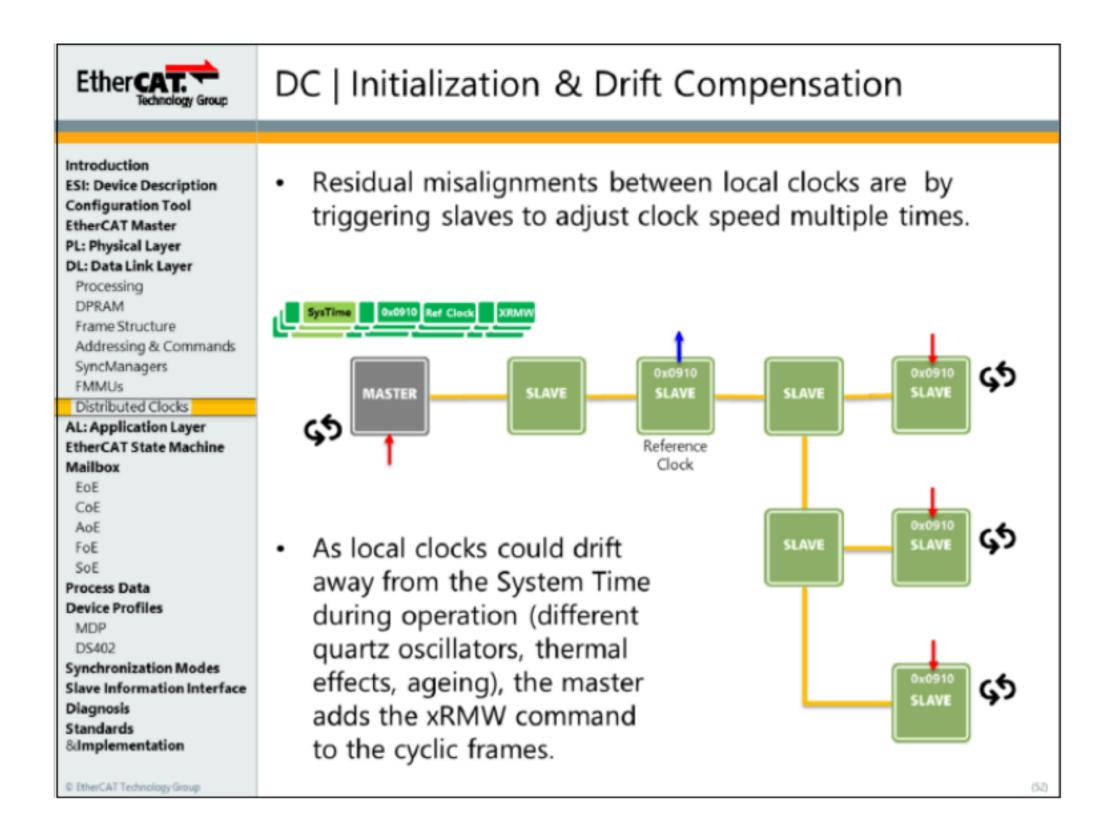
Latch is activated by write access to ADO 0x0900

- ? Local time at port X is latched at SOF (Start of Frame)
- ? At EOF (End of Frame) latched time at port X is copied into  $_{ADO}(0x0900+4*X)$   $_{ADO}(0x0900+4*X)$  is in local clock units (at this stage, the local clock in each slave is still uncorrelated from others)



Offset: absolute difference between the local clock of slave N and the standard definition of System Time

Delay: propagation time of frames between the reference clock and slave N



Whenever <sub>ADO</sub> 0x0910 is written, slave compares received System Time with its local time (corrected with Delay and Offset:

(Local Clock + Offset) –(Received System Time + Delay) > 0 Local Clock decelerates (Local Clock + Offset) –(Received System Time + Delay) < 0 Local Clock accelerates



# Sync Events

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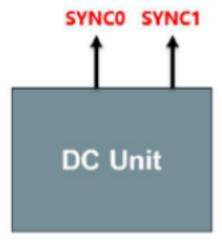
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 Digital outputs for the ESC: are set when the System Time reaches predefined values.



- · Can be used as:
  - Direct digital outputs (simple devices)
  - Interrupt sources for μC (complex devices)

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# Sync Signal Generation Modes

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#### Process Data Device Profiles

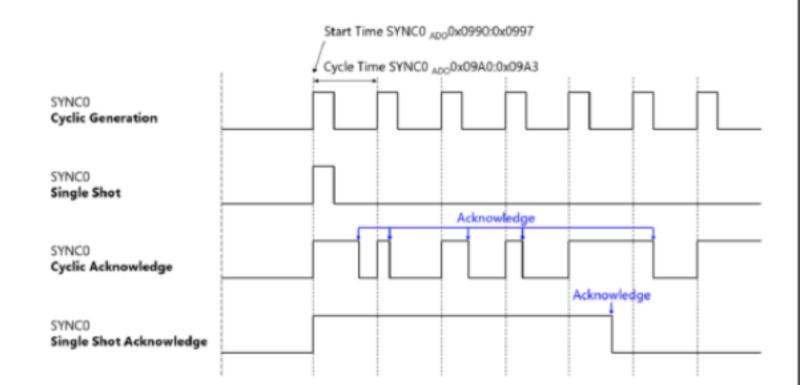
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 Four operation modes are supported for SYNC signals (configured via dedicated registers).



 Second sync event (SYNC1) has a multiple integer period and optionally an offset with respect to SYNC0 event.

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## **Latch Events**

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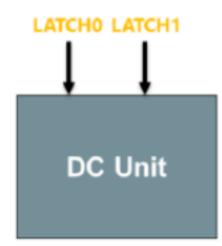
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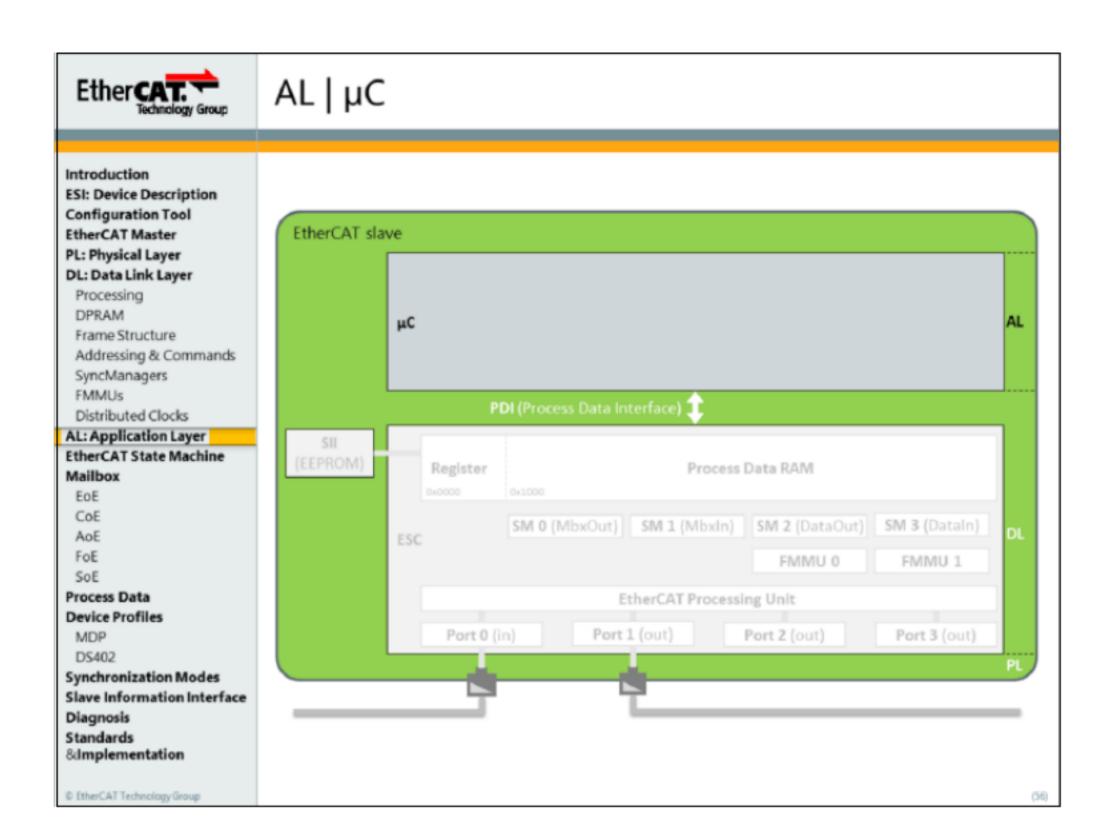
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 Digital inputs for the ESC: when a positive and/or negative edge is detected, the corresponding System Time value is stored.



- The Latch Time registers (ADO 0x09B0:0x09CF) contain the stored time stamps
  - Can be cyclically read by the master as process data
- Single or continuous latch configurable

(5)





# Purpose of Application Layer (AL)

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers FMMUs

Distributed Clocks

#### AL: Application Layer

#### EtherCAT State Machine Mailbox

EoE

CoE

AoE

FoE

SoE

Process Data

**Device Profiles** 

MDP

DS402

Synchronization Modes Slave Information Interface

Diagnosis

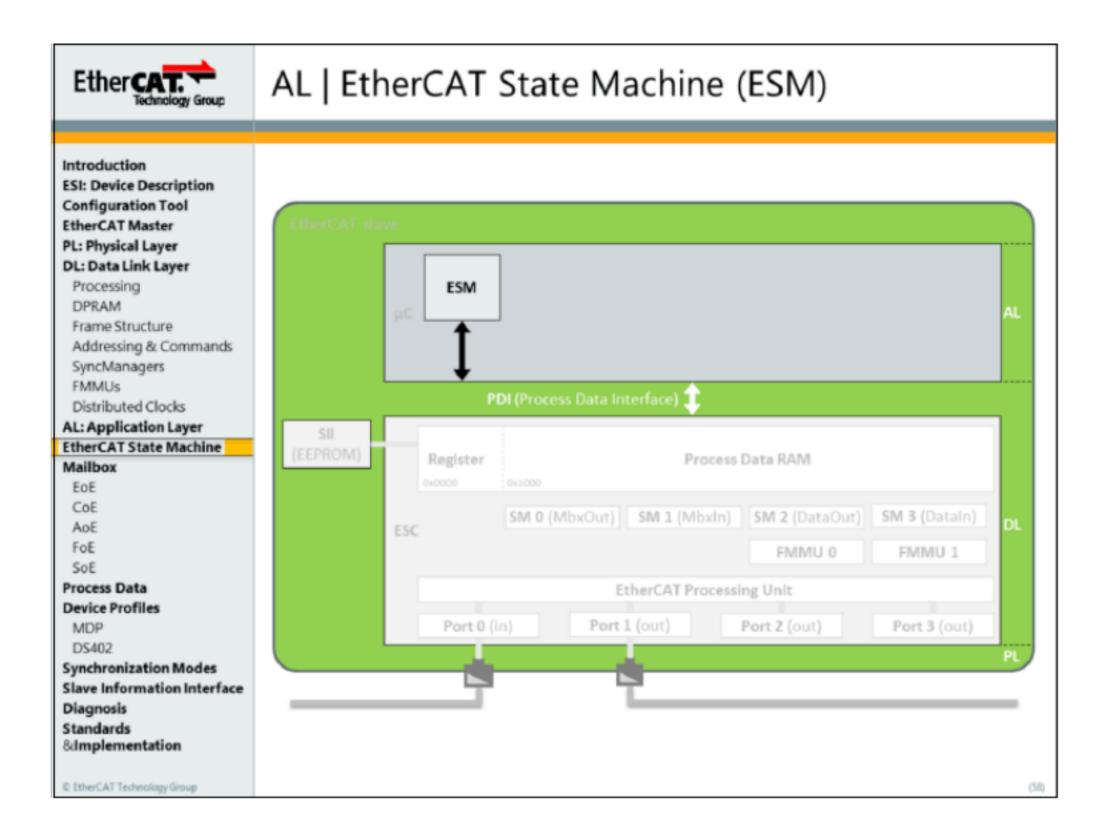
Standards

8dmplementation

EtherCAT State Machine

- Boot-up of device
- Error handling
- Mailbox communication
  - Access parameters of an EtherCAT slave
  - Asynchronous transfer
  - Mailbox protocols
    - Ethernet over EtherCAT (EoE)
    - CAN application protocol over EtherCAT (CoE)
    - · File transfer over EtherCAT (FoE)
    - · Servo Drive over EtherCAT (SoE)
    - ADS over EtherCAT (AoE)
- Process data handling

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# Purpose of EtherCAT State Machine

Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers **FMMUs** Distributed Clocks

AL: Application Layer

#### EtherCAT State Machine

## Mailbox

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FoE SoE

**Process Data Device Profiles** 

MDP DS402

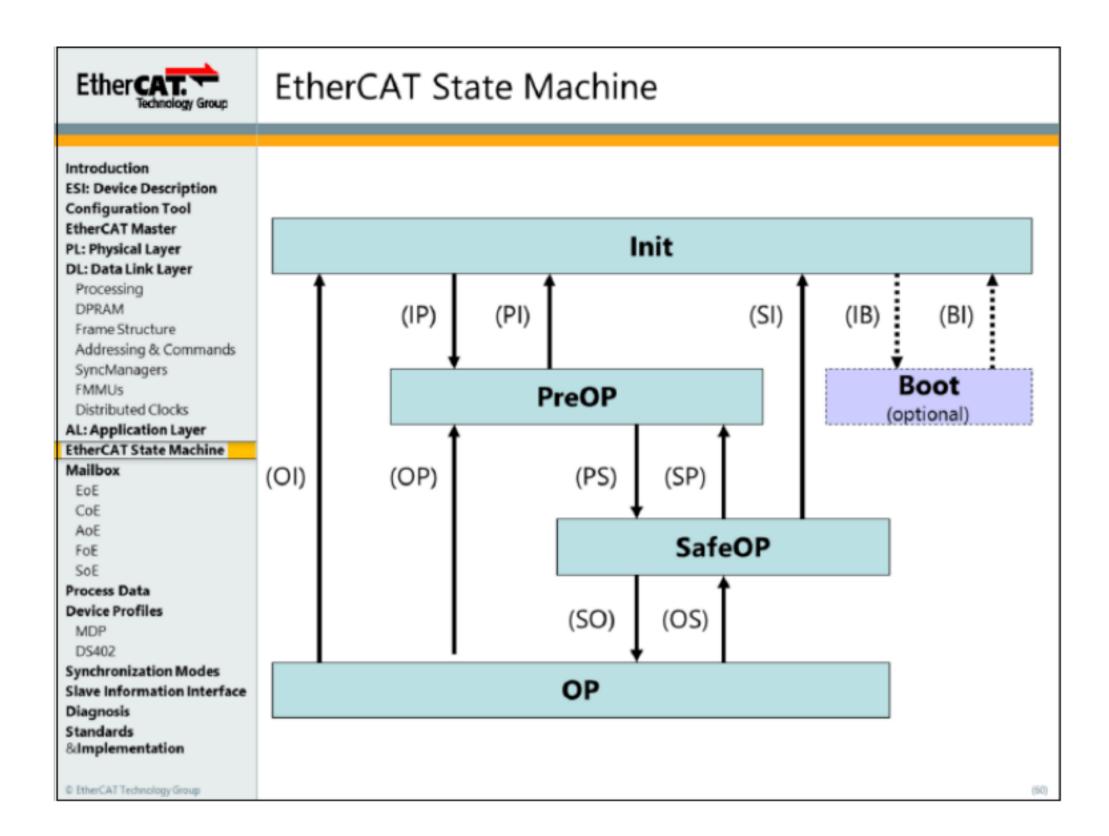
Synchronization Modes Slave Information Interface

Diagnosis Standards

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&Implementation

- Defines general communication states of EtherCAT slave devices
- Specifies the initialization and error handling of EtherCAT slave devices → Boot-up of the network
- States correspond to the communication relationship between master and slave
- Requested and current state of a slave device are reflected in the AL Control and AL Status registers



Init = Initialization

PreOP = Pre-Operational

SafeOP = Safe-Operational

OP = Operational

Boot = Bootstrap



State: INIT

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ESI: Device Description
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#### AL: Application Layer EtherCAT State Machine

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#### Process Data Device Profiles

MOD

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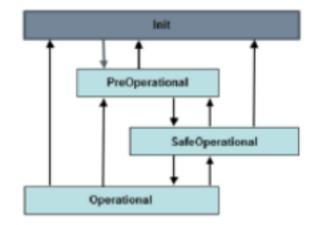
Synchronization Modes Slave Information Interface Diagnosis

Standards &Implementation

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## Init State

- No communication on the Application Layer
- Master has access to the DL-Information registers



## Transition to PreOP

- Master configures register, at least:
  - EtherCAT Fixed Address (ADO 0x0010)
  - · Mailbox SyncManagers
- Master requested PreOperational state
  - · sets AL Control register
  - · wait for AL Status register confirmation

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State: PREOP

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#### Process Data Device Profiles

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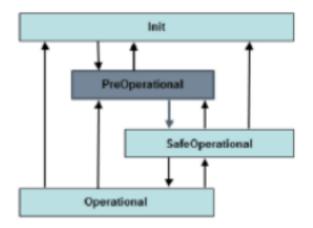
Synchronization Modes Slave Information Interface Diagnosis

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## PreOP State

- Mailbox communication on the Application Layer
- No Process Data communication



## Transition to SafeOP

- Master configures application parameters using the Mailbox
  - e.g.: process data mapping, application-specific settings
- Master configures DL Register
  - · Process Data SyncManagers
  - FMMUs
- Master requested SafeOperational state
  - · sets AL Control register
  - · wait for AL Status register confirmation

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State: SAFE-OP

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## Distributed Clocks AL: Application Layer

#### EtherCAT State Machine

#### Mailbox

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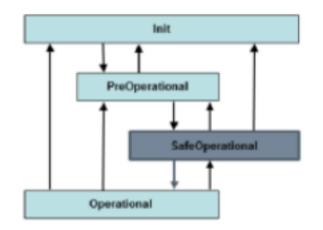
Synchronization Modes Slave Information Interface Diagnosis

Standards &Implementation

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## SafeOP State

- Mailbox communication on the Application Layer
- Process Data communication,
   but only Inputs are evaluated –
   Outputs in 'Safe' state



## Transition to OP

- Master sends valid Outputs
- Master requests Operational state
  - · sets AL Control register
  - · wait for AL Status register confirmation

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# State: OP

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Synchronization Modes Slave Information Interface

Diagnosis

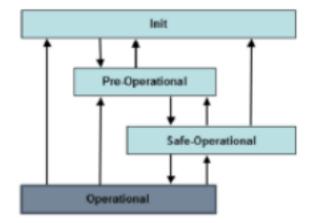
Standards

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## OP State

- Inputs and Outputs are valid



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State: BOOT

Introduction
ESI: Device Description
Configuration Tool
EtherCAT Master
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Device Profiles MDP

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Diagnosis Standards

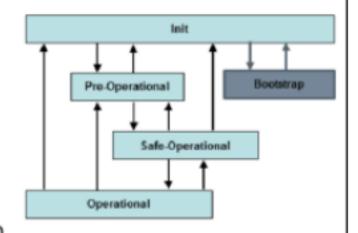
•

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Boot State

- Boot State is optional –
   but recommended if firmware updates necessary
- State changes only from and to 'Init'
- No Process Data communication
- Communication via Mailbox on Application Layer
- Special mailbox configuration possible, e.g. larger mailbox size
- Only FoE protocol (file transfer) available



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# EtherCAT State Machine: Control and Status

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EtherCAT Master
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#### AL: Application Layer EtherCAT State Machine

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Synchronization Modes Slave Information Interface

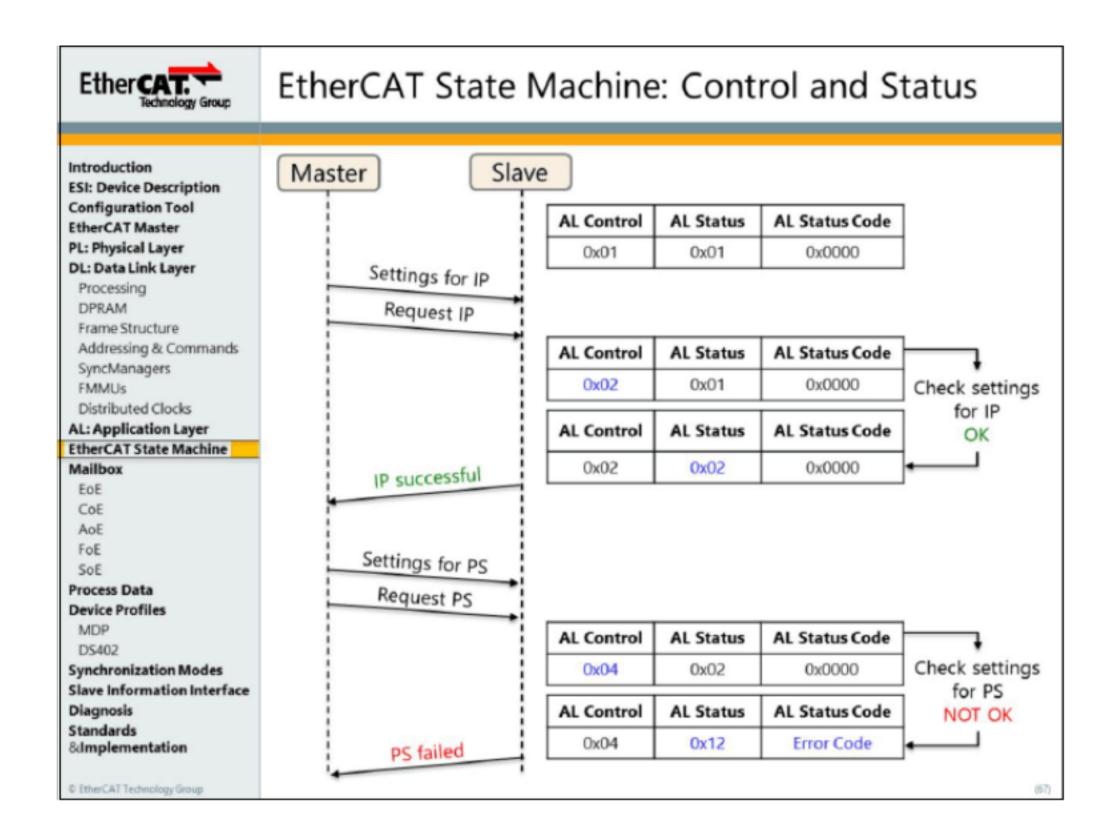
Diagnosis Standards & Implementation

© EtherCAT Technology Group

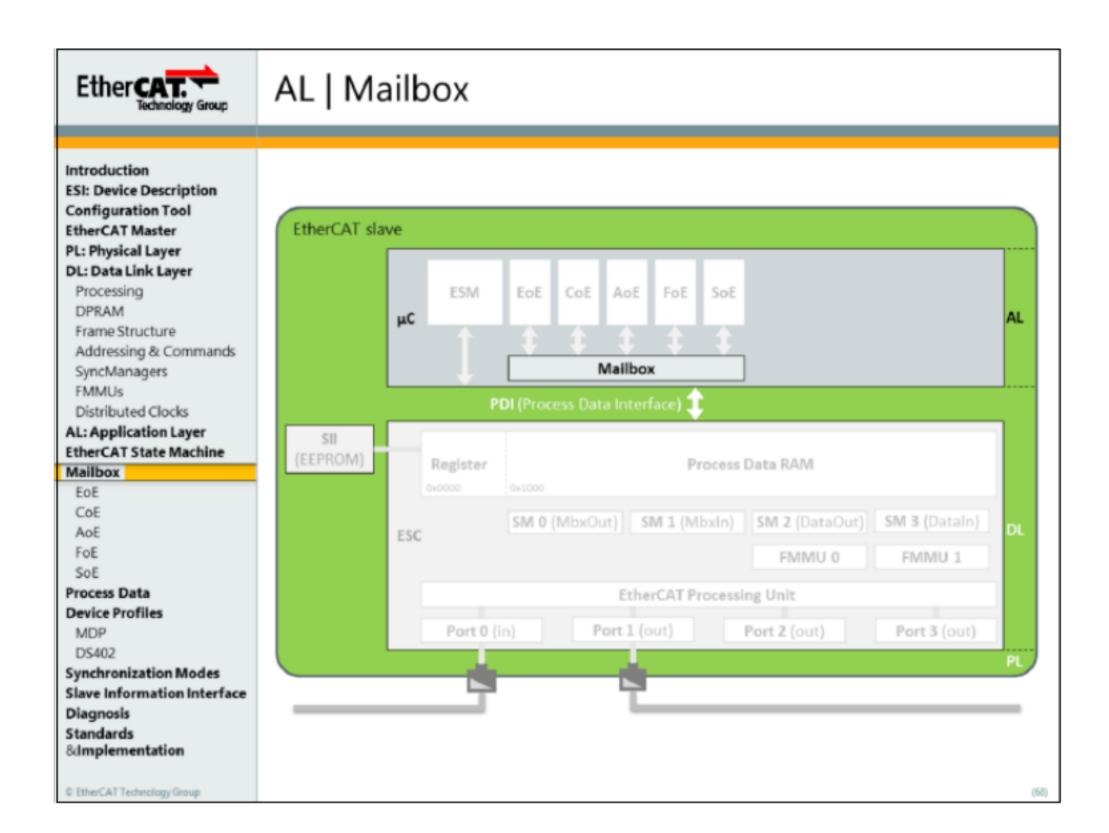
Registers for EtherCAT State Machine (ESM)

- AL Control (<sub>ADO</sub>0x0120)
  - · Master requests a new state to the slave
  - · Master acknowledges state machine errors
- AL Status (ADO 0x0130)
  - · Slave reports its current state
  - · Slave indicates state machine errors
- AL Status Code (<sub>ADO</sub>0x0134)
  - · In case of error (e.g. rejecting) an error code is set

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AL Status Codes are specified in ETG.1020.





# Mailbox Transfer (acyclic communication)

Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers **FMMUs** Distributed Clocks

AL: Application Layer EtherCAT State Machine

#### Mailbox

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Process Data **Device Profiles** 

MDP DS402

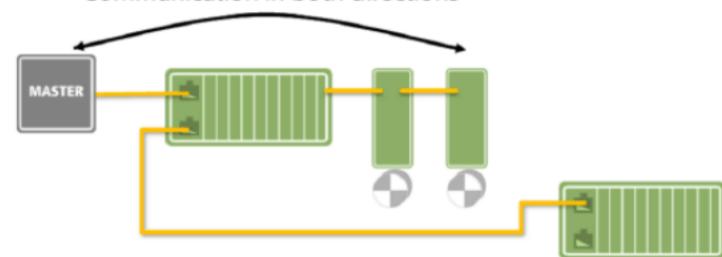
Synchronization Modes Slave Information Interface

Diagnosis Standards &Implementation

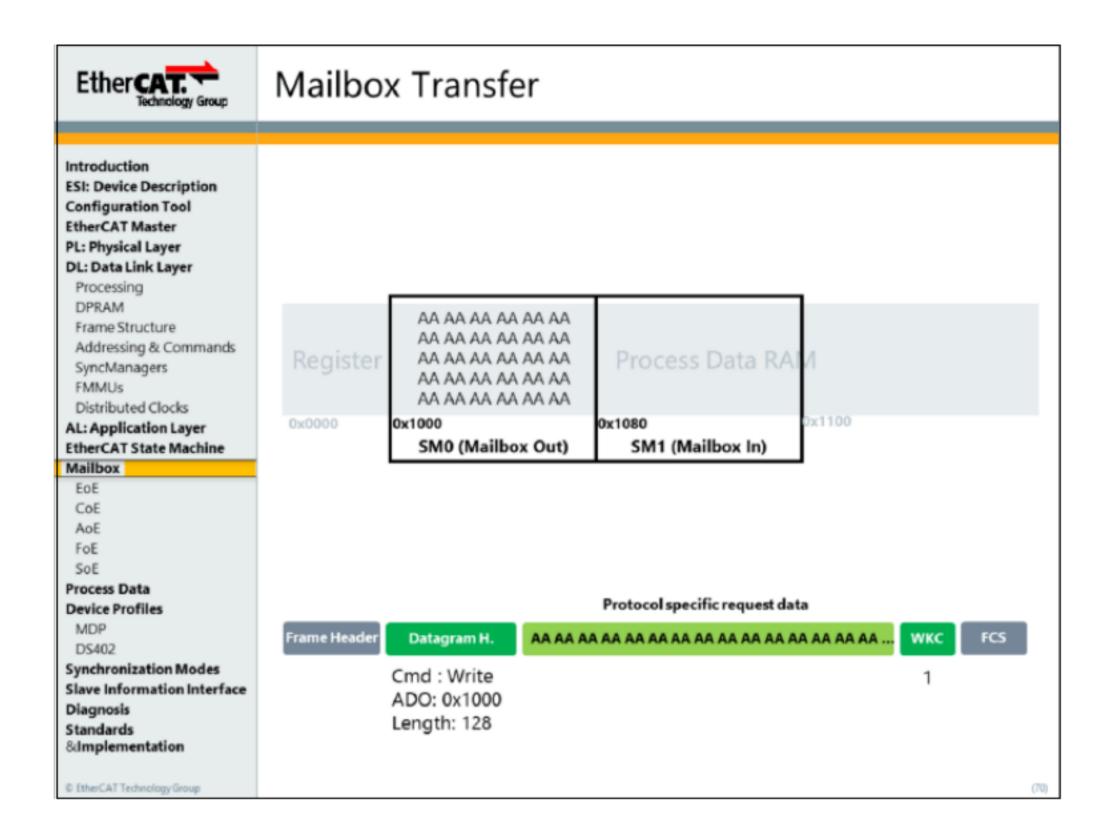
© EtherCAT Technology Group

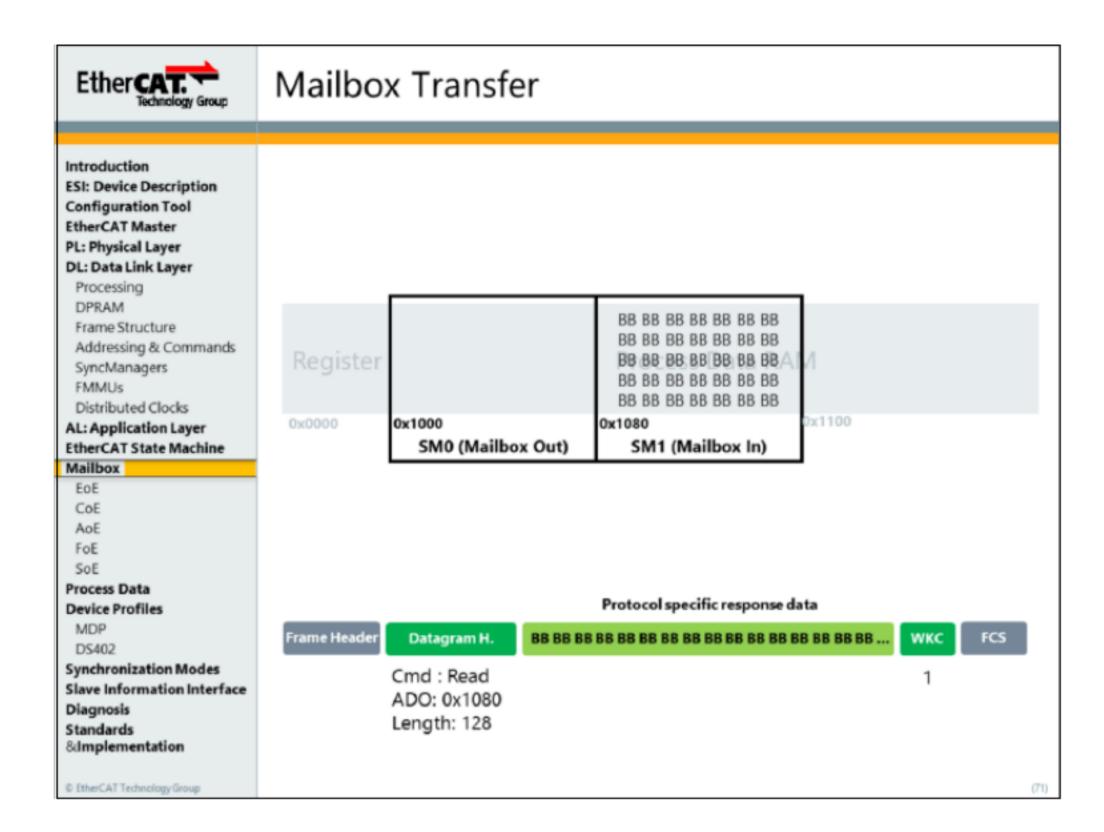
Mailbox transfer (e.g. parameter data)

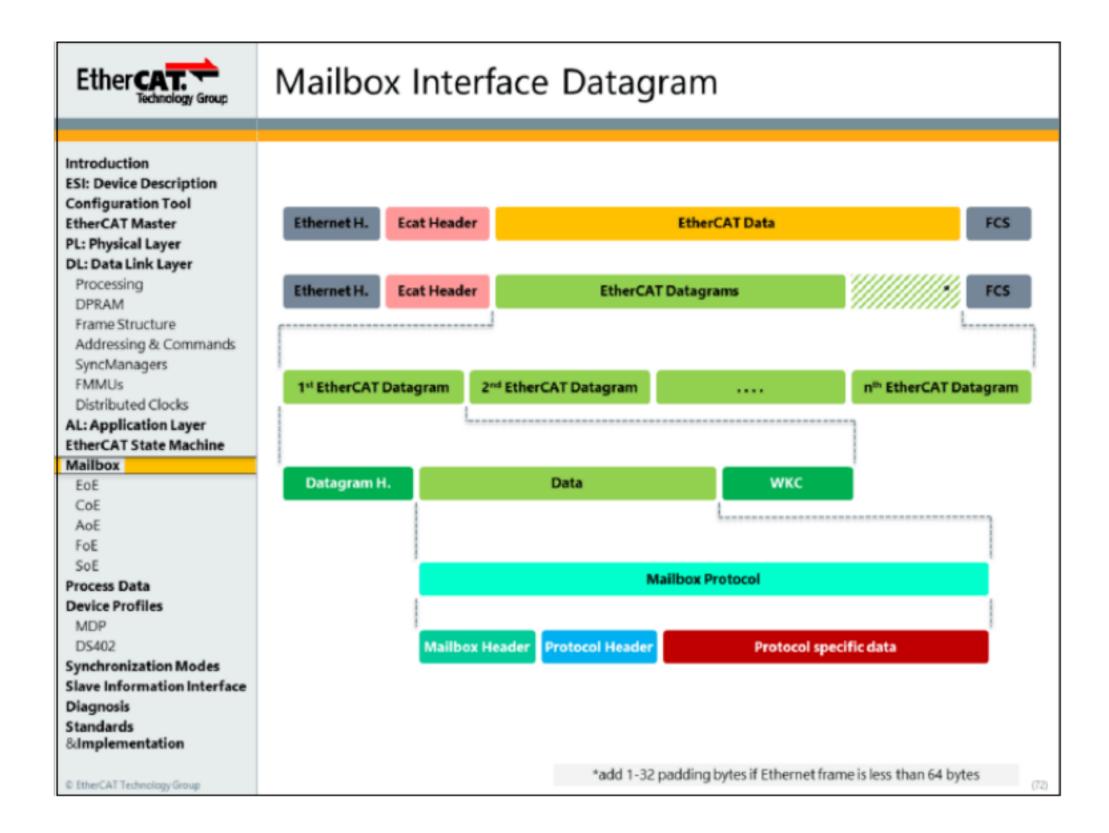
Communication in both directions

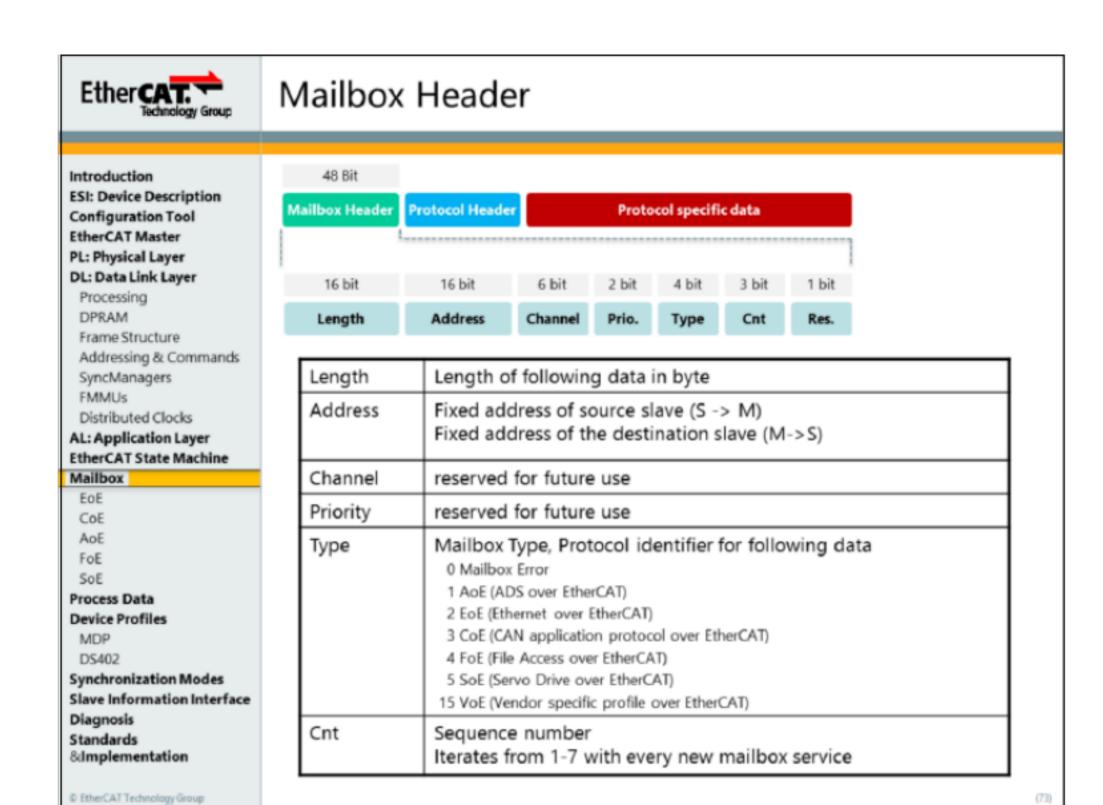


- Available from state PreOperational
- 2 dedicated SyncManagers
  - SM0 ("MBoxOut"): Master to Slave
  - SM1 ("MBoxIn"): Slave to Master
- Multiple protocols defined
- Simple IO-Device (no parameter) → no Mailbox necessary











## Mailbox Protocol Types

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AL: Application Layer EtherCAT State Machine

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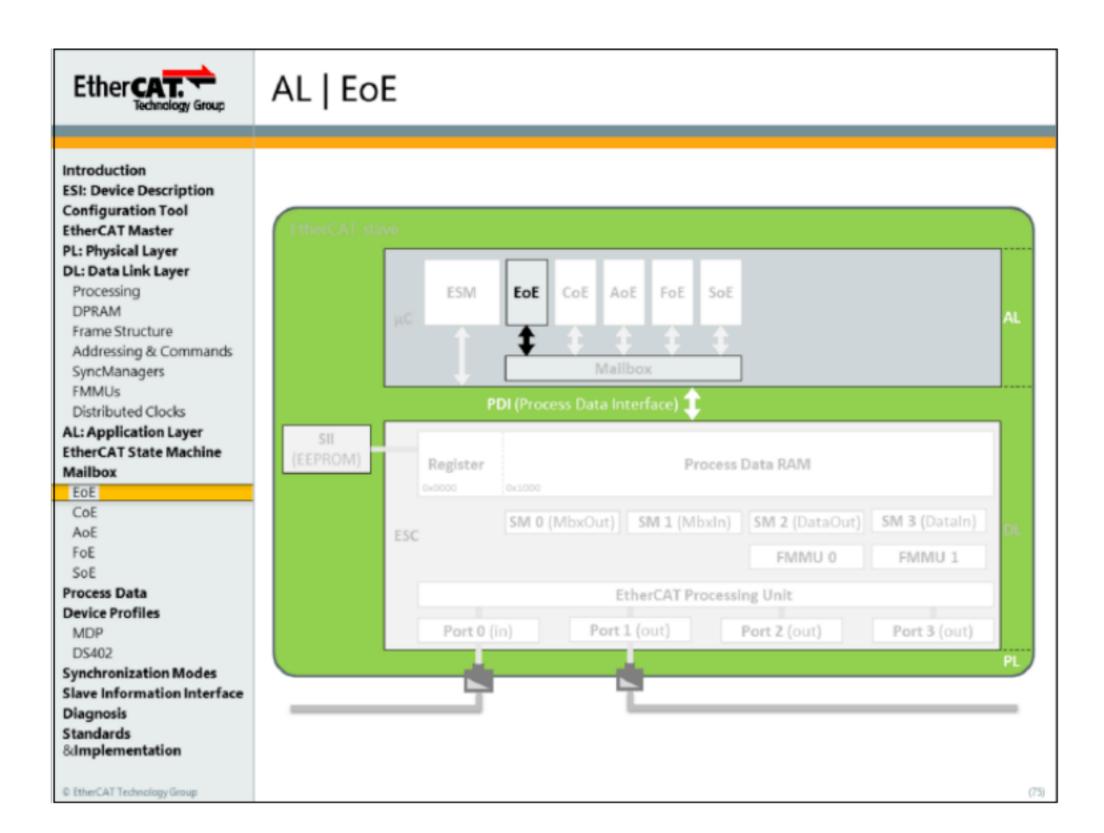
Standards &dmplementation

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- Ethernet over EtherCAT (EoE)
  - Tunnels standard Ethernet communication (e.g. TCP/IP) over EtherCAT
- CAN application protocol over EtherCAT (CoE)
  - Access of a CANopen® object dictionary
- ADS over EtherCAT (AoE)
  - Routes data to subordinated or cascaded systems
- File Access over EtherCAT (FoE)
  - Download and upload files (e.g. firmware download)
- Servo Drive over EtherCAT (SoE)
  - Access the Servo Profile Identifier (IDN)
- Vendor specific Profile over EtherCAT (VoE)
  - Vendor specific protocol tunneled over EtherCAT

\* CANopen is a trademark of the CAN in Automation e.V.

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## Ethernet over EtherCAT (EoE)

Introduction
ESI: Device Description
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Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

CoE AoE FoE

SoE

Process Data Device Profiles

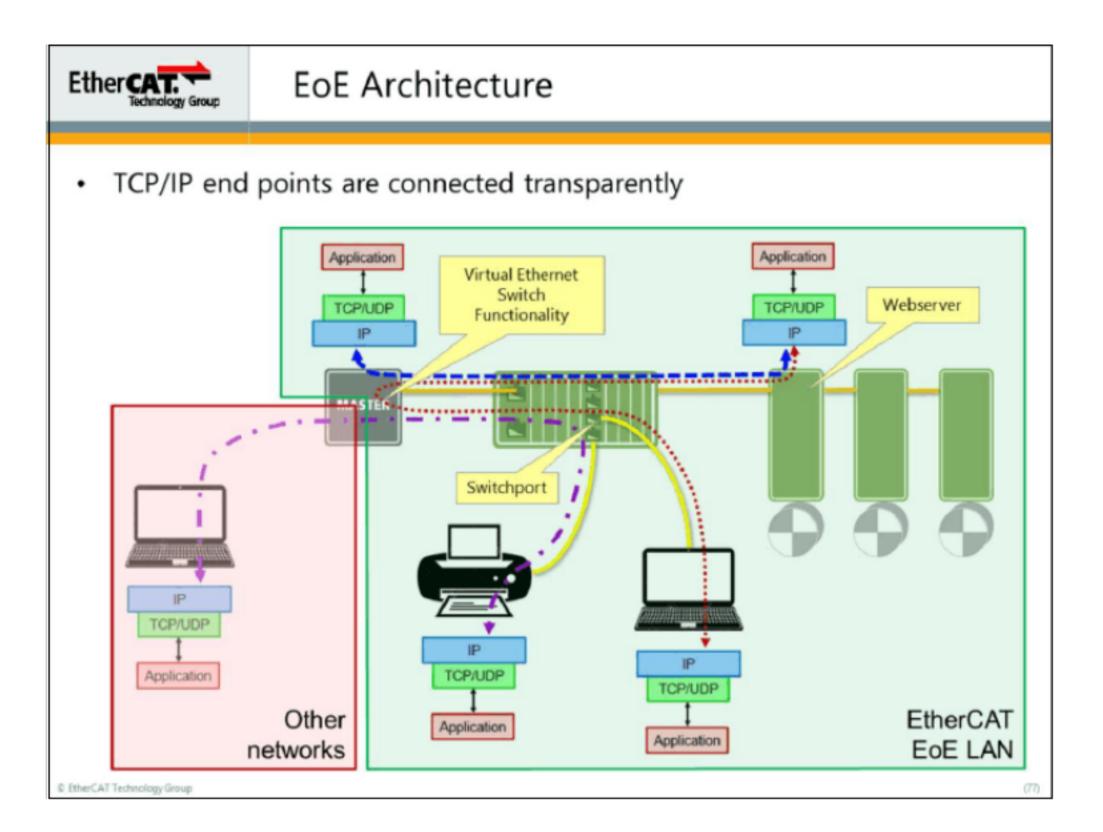
MDP DS402

Synchronization Modes
Slave Information Interface
Diagnosis
Standards
& Implementation

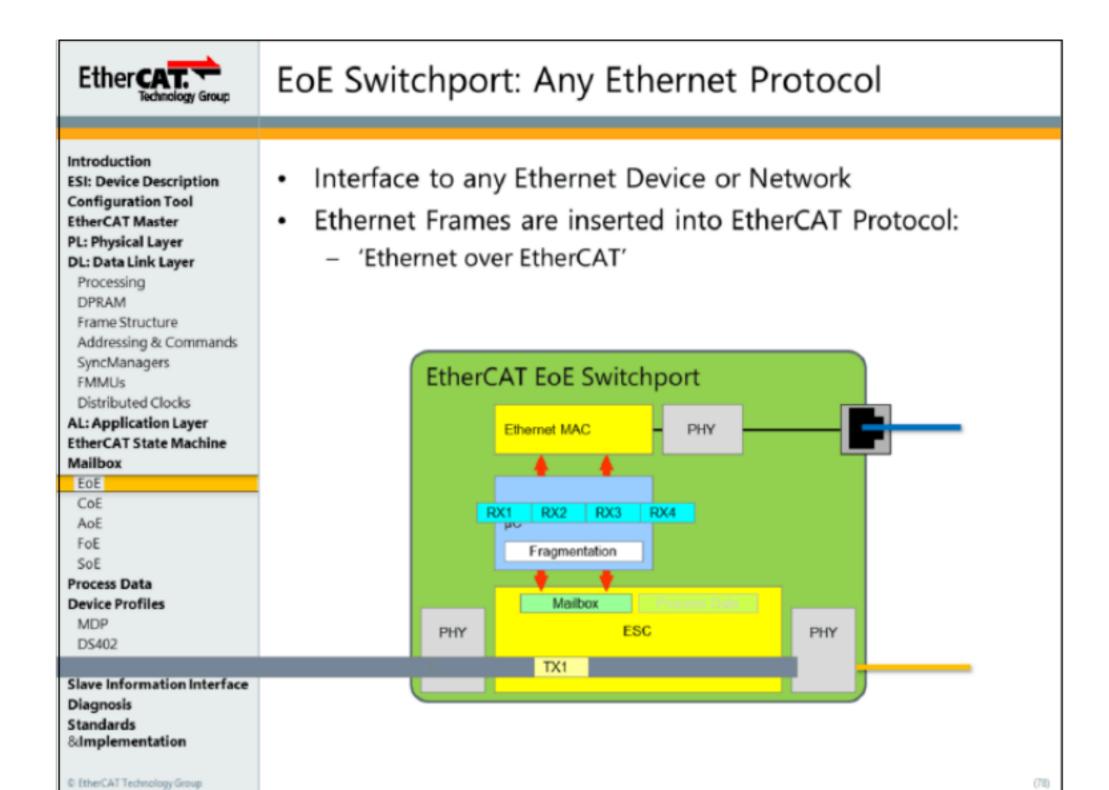
© EtherCAT Technology Group

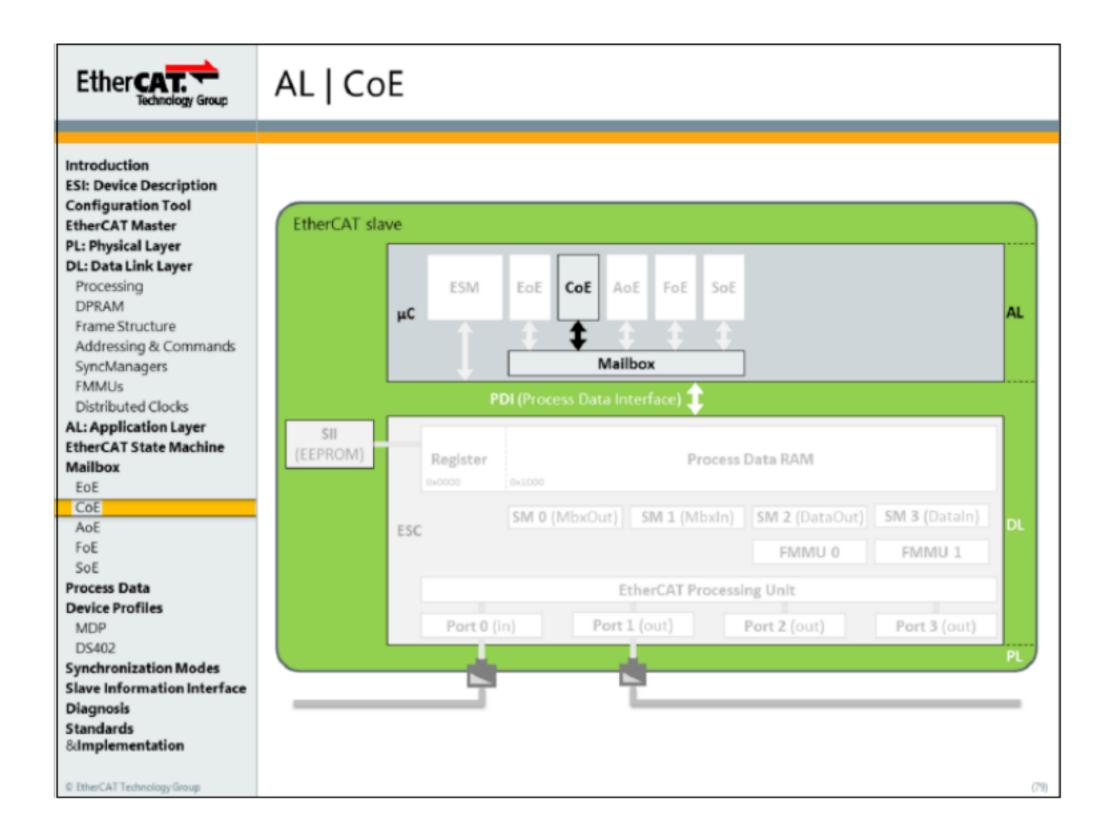
- Tunnels Ethernet communication over EtherCAT
  - Tunneling allows the master to optimize Ethernet communication without affecting the process data exchange.
- Two types of devices supporting EoE
  - Devices with locally running TCP/IP-based applications (e.g. Web Server)
  - Infrastructure devices (Switchports) providing connection for external TCP/IP-based devices.
- EtherCAT master supporting EoE behaves as 'Virtual Ethernet Switch' (Layer 2)
  - If communication with other LAN networks shall be possible, IP routing in OS/Master needed.

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TCP/IP traffic can be routed both within the EtherCAT EoE LAN and to/from other networks (in this case, IP Routing in master device is needed).





Recommended protocol for service data access

- ? Configuration of communication parameter
- ? Configuration of device specific parameter

Easy migration path from CANopen? Devices to EtherCAT device supporting CoE protocol Stacks can be re-used



## Object Dictionary (OD)

Introduction
ESI: Device Description
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DL: Data Link Layer

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Process Data Device Profiles

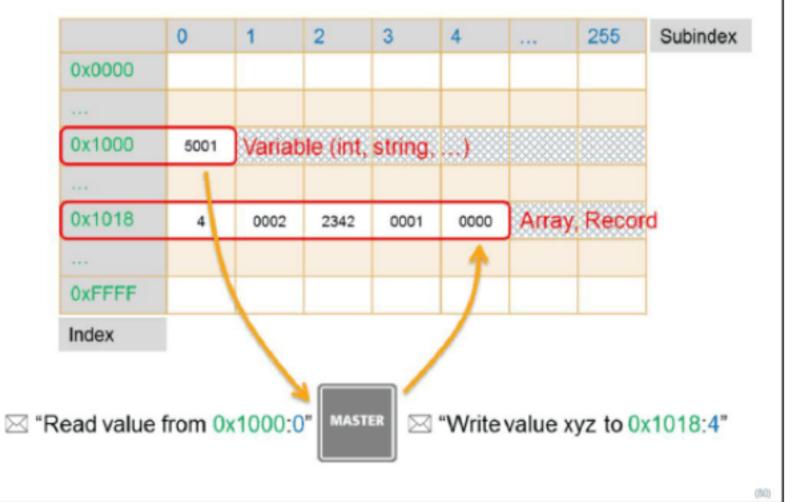
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- Table of variables, addressed by Index and Subindex
- Part of the Application Layer, i.e. part of stack



EtherCAT. Object Dictionary (OD)	Object Dictionary (OD)				
Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer Processing DPRAM					
Frame Structure     Addressing & Commands     SyncManagers     FMMUs     O 1 2 3 4 255	Subindex				
Distributed Clocks  AL: Application Layer EtherCAT State Machine  Mailbox  Ox1008 'Slave'					
Mailbox E0E  COE A0E  0x1018 4 0002 2342 0001 0000					
FoE SoE Process Data  OXFFF					
Device Profiles  MDP DS402 Synchronization Modes					
Slave Information Interface Diagnosis Standards &Implementation  5 value  "Object"  "Object"  "Object entry	y"				



## **Object Dictionary Structure**

## Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer

DL: Data Link Layer

Processing DPRAM

Frame Structure Addressing & Commands

SyncManagers FMMUs

Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

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## Specified areas within the object dictionary

Index	Use
0x0000 – 0x0FFF	Data type area  Examples: 0x0001 – Boolean 0x0008 – Real32
0x1000 – 0x1FFF	Communication area  Examples: 0x1008 - Device Name 0x1018 - Identity Object (Vendor ID, S/N,)
0x2000 – 0x5FFF	Manufacturer specific area  Examples: Parameters and process data of the device
0x6000 – 0xFFFF	Profile specific area  Examples: Parameters and process data of the device, specified in a profile (e.g. servo drive).

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## Object Dictionary in ESI

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ESI: Device Description
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FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine
Mailbox

EoE CoE

AoE FoE SoE

Process Data Device Profiles

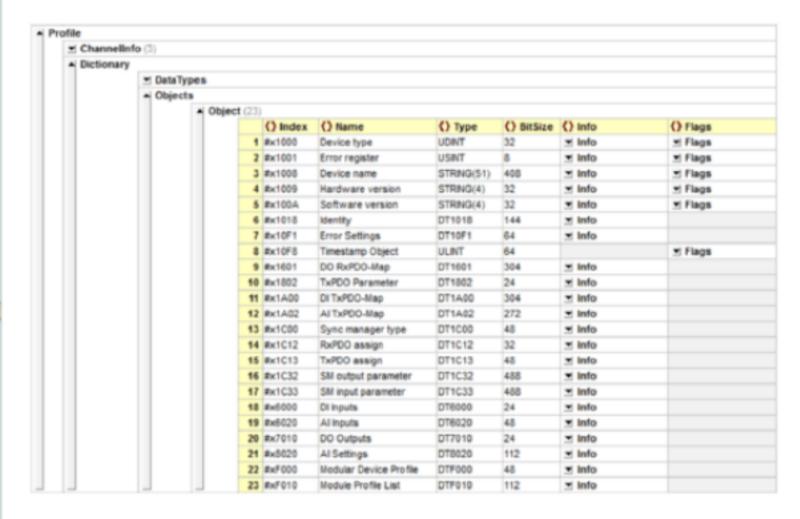
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OD is described in element Profile of ESI file.



→ Altova XML Spy® 2013

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## SDO & PDO

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Service Data Object

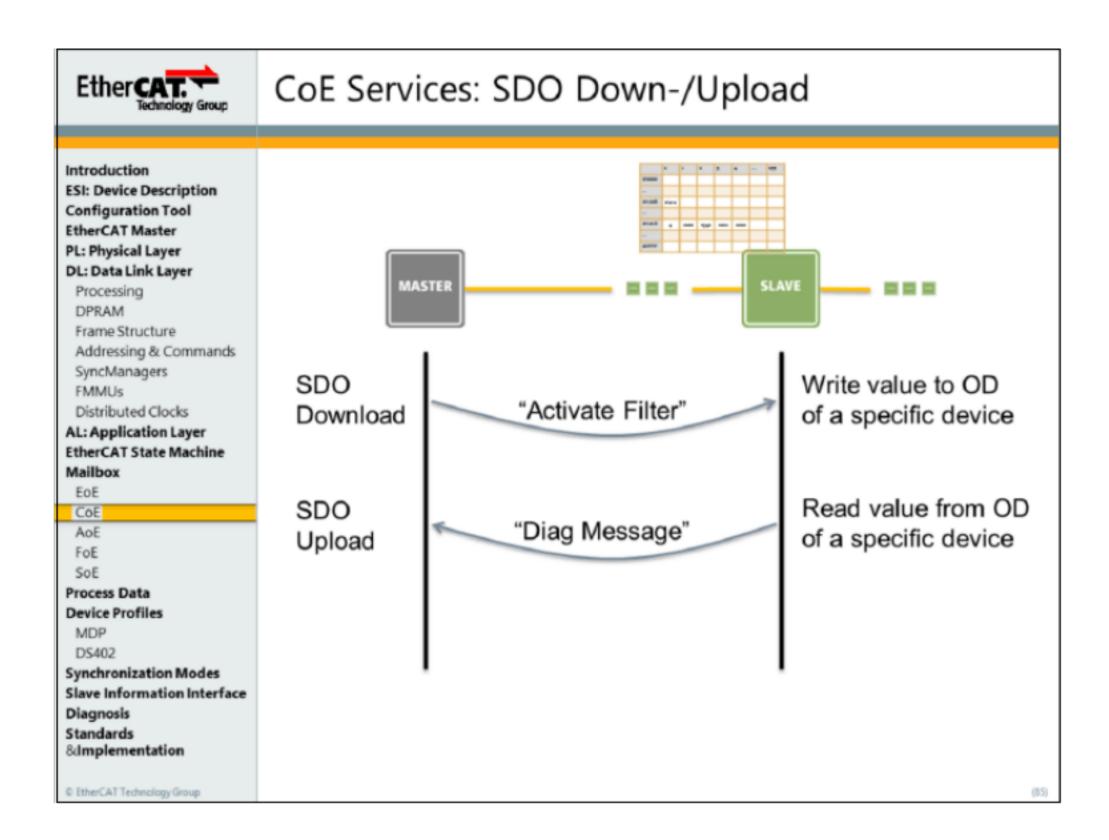
- Access to an Object acyclically using Mailbox services
- Used for parameters, diagnostics, ...

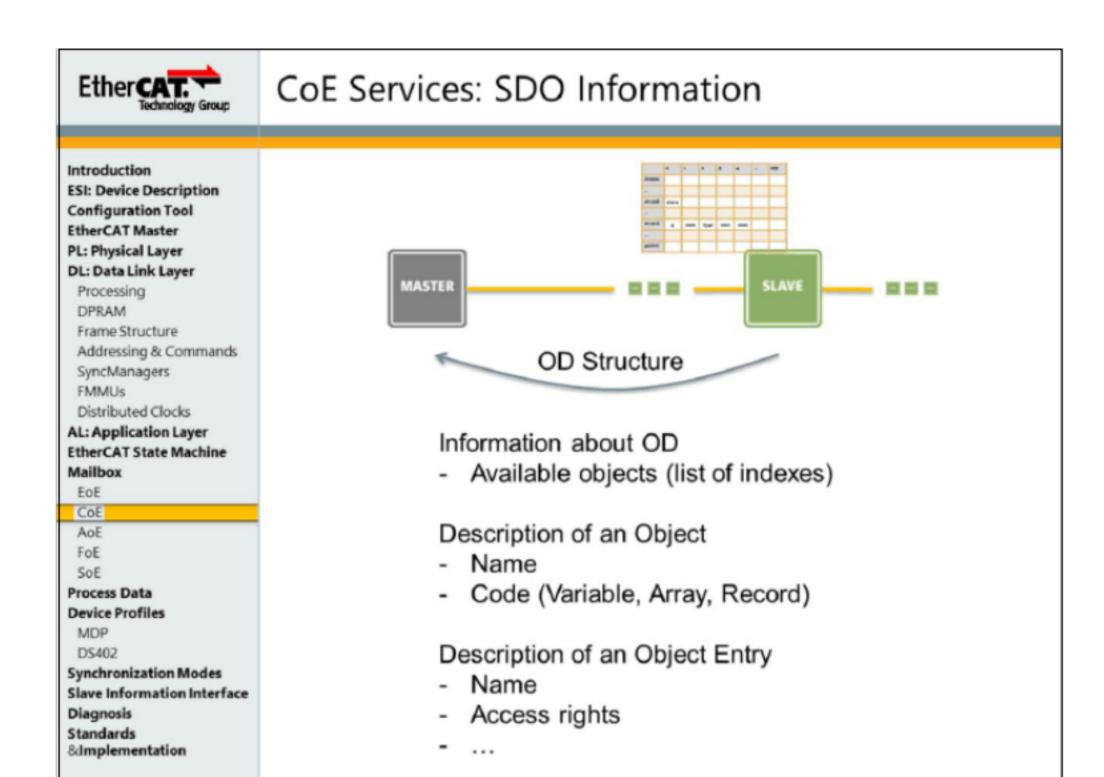
Process Data Object

- CANopen®: <u>Access</u> to objects cyclically as process data, but EtherCAT does not use Mailbox communication for process data
  - → PDO: "application data package, intended to be transmitted cyclically as process data"

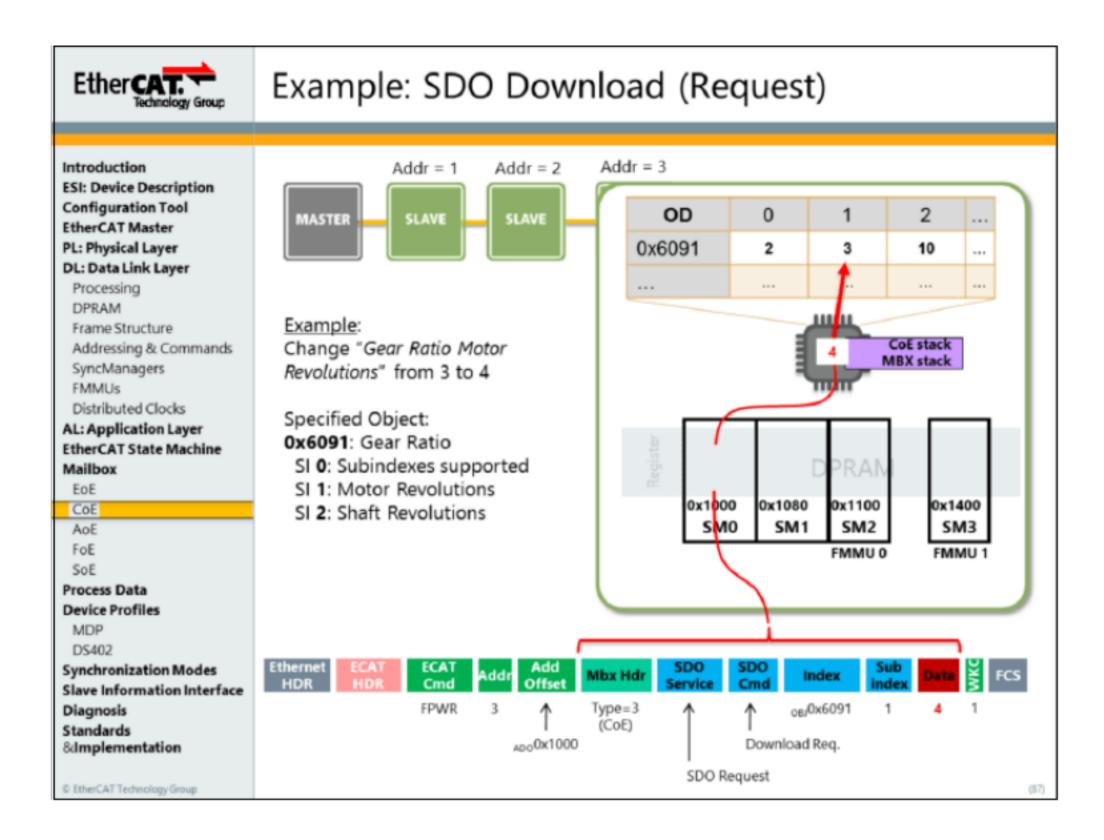
") CANopen® is a registered trademark of the CAN in Automation e.V., Erlangen, Germany

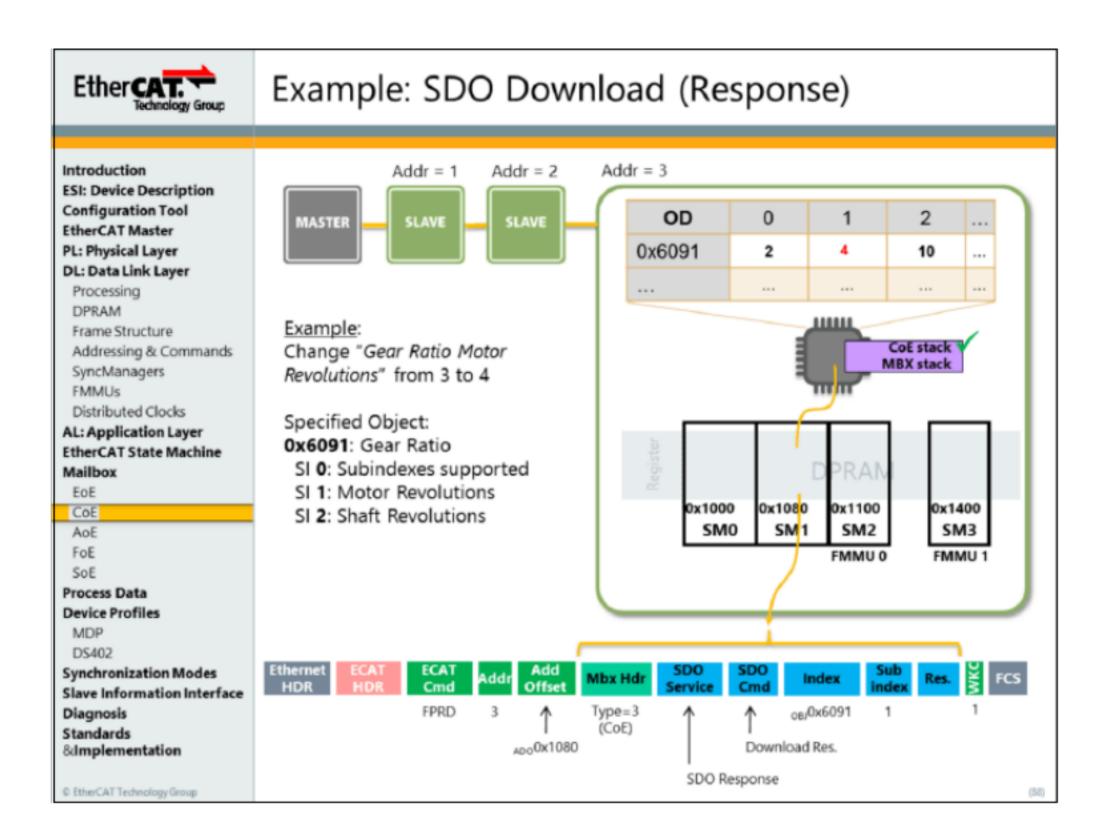
(3





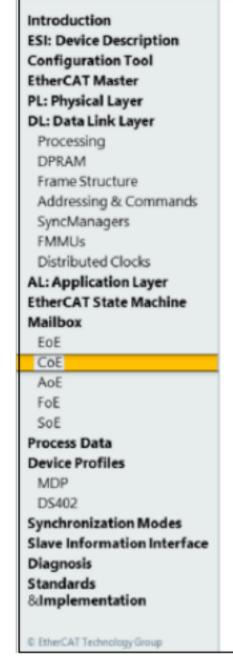
© EtherCAT Technology Group

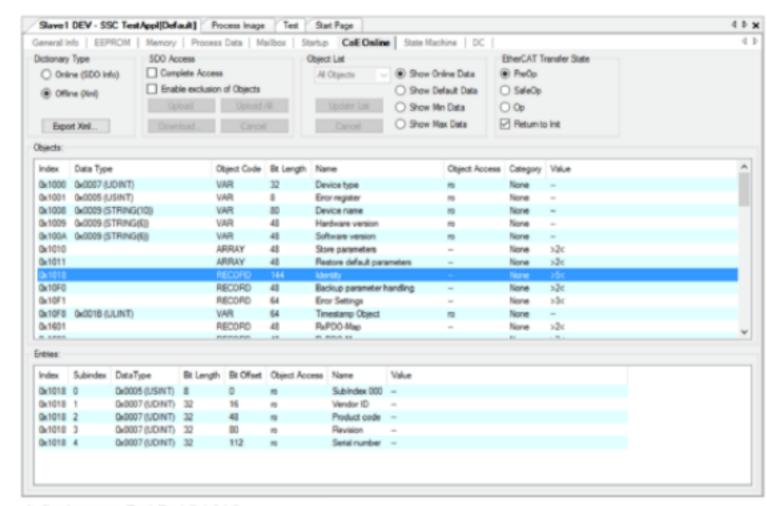




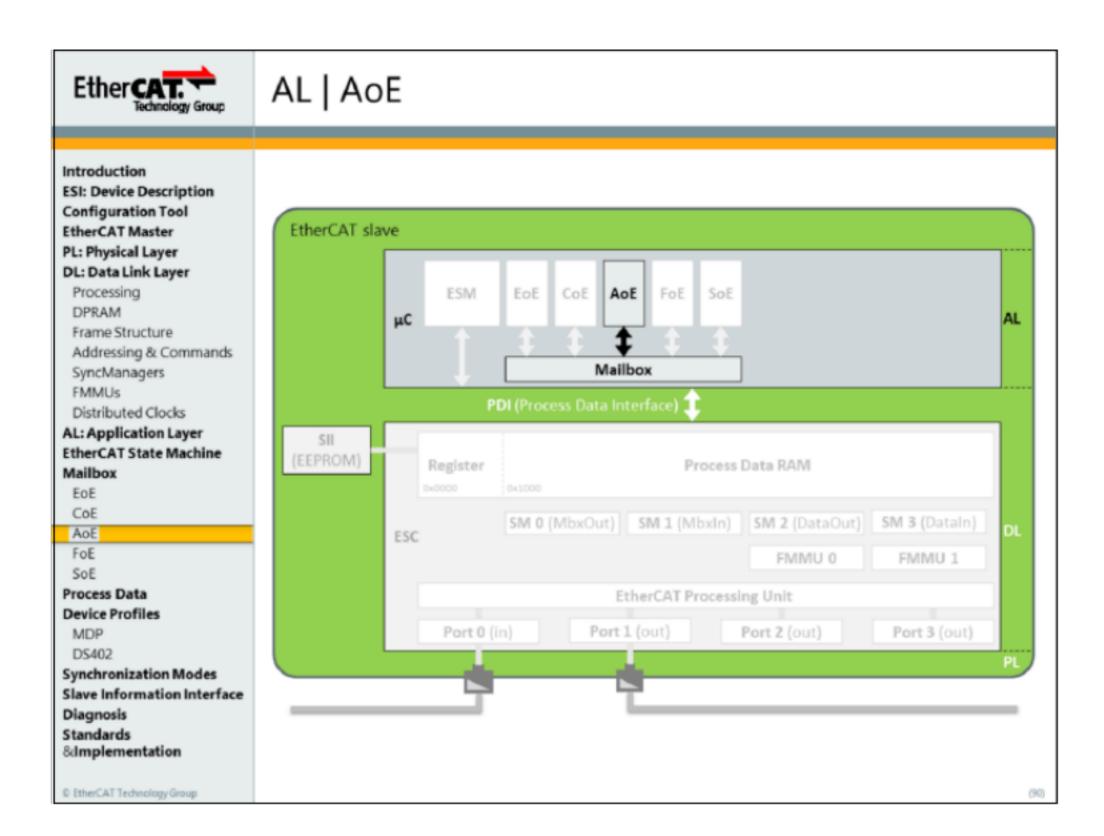


## CoE | Object Dictionary (example)





→ Conformance Test Tool 2.1.34.0





## AoE | Client-Server Relationship

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM

Frame Structure Addressing & Commands

SyncManagers FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine

Mailbox EoE CoE

FoE SoE

Process Data Device Profiles

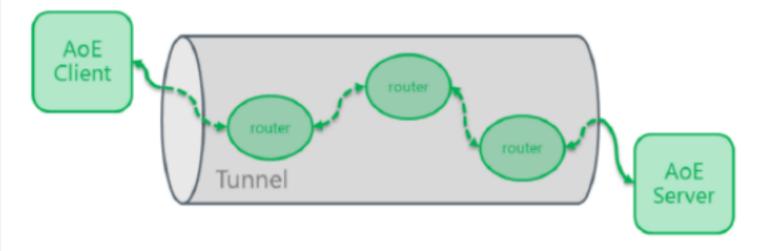
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AoE (ADS over EtherCAT) is a client-server protocol:



- Provides tunneling and routing mechanisms through EtherCAT, yet requiring no TCP/IP stack (≠ EoE)
- Identifies messages uniquely, enabling transfer of parallel services (≠ CoE)
- Can map other Mailbox protocols as payload
- Standard for acyclic data transfer on EAP

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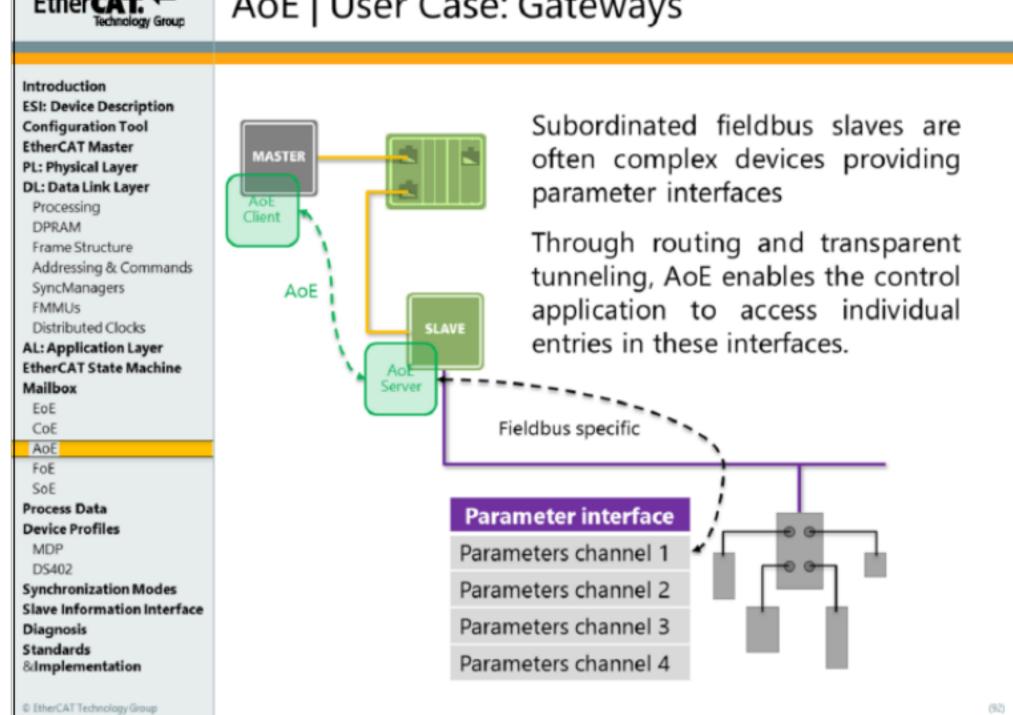
### 5 services defined:

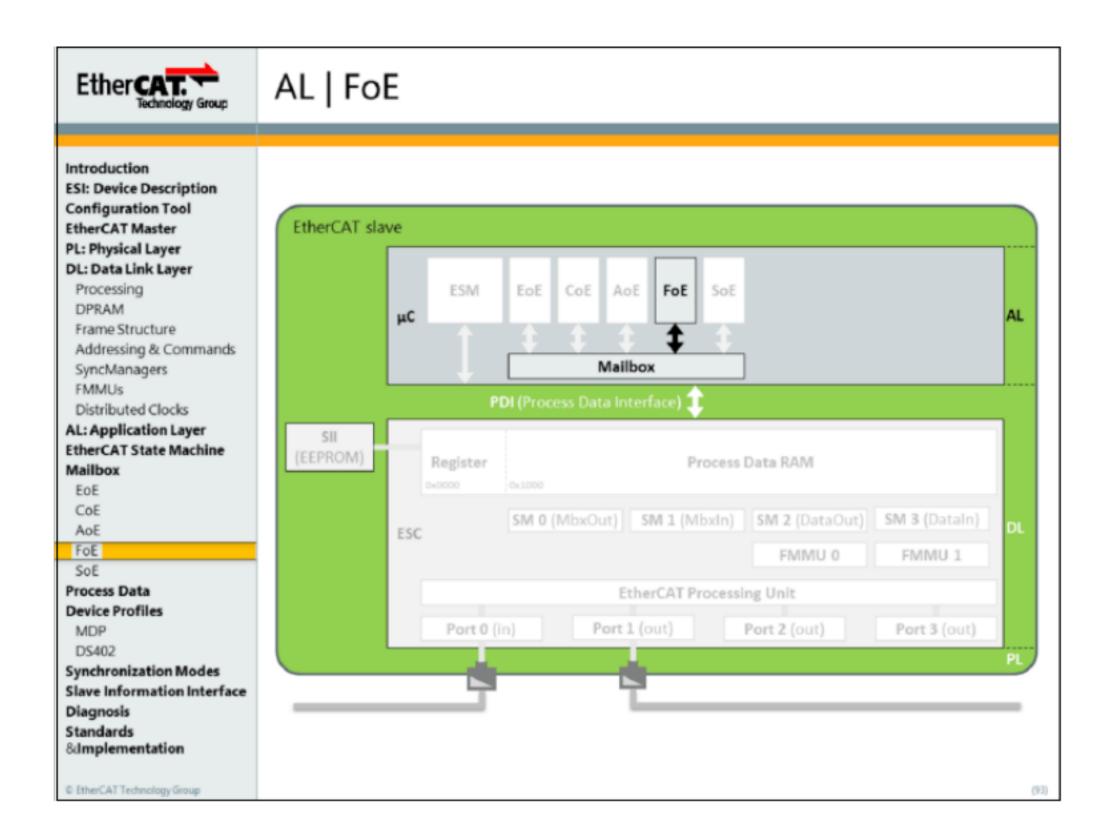
Read: Read data from AoE server
Write: Write data to AoE server

ReadWrite: Write data to, and read data from AoE server
WriteControl: Change state of AoE server or its sub-device
Fragmentation: Fragmentation of one of previous AoE services



## AoE | User Case: Gateways







## File Access over EtherCAT (FoE)

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AL: Application Layer EtherCAT State Machine Mailbox

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Standards & Implementation

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- Similar to TFTP (Trivial File Transfer Protocol, RFC 1350)
- Lean stack implementation, suitable for bootstrap loaders
- Special mailbox configuration for bootstrap mode possible
- Best Practice for implementation: ETG.5003 Part 2 "FW Update" specification

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### 6 services defined:

WRQ: Write request with "file name"

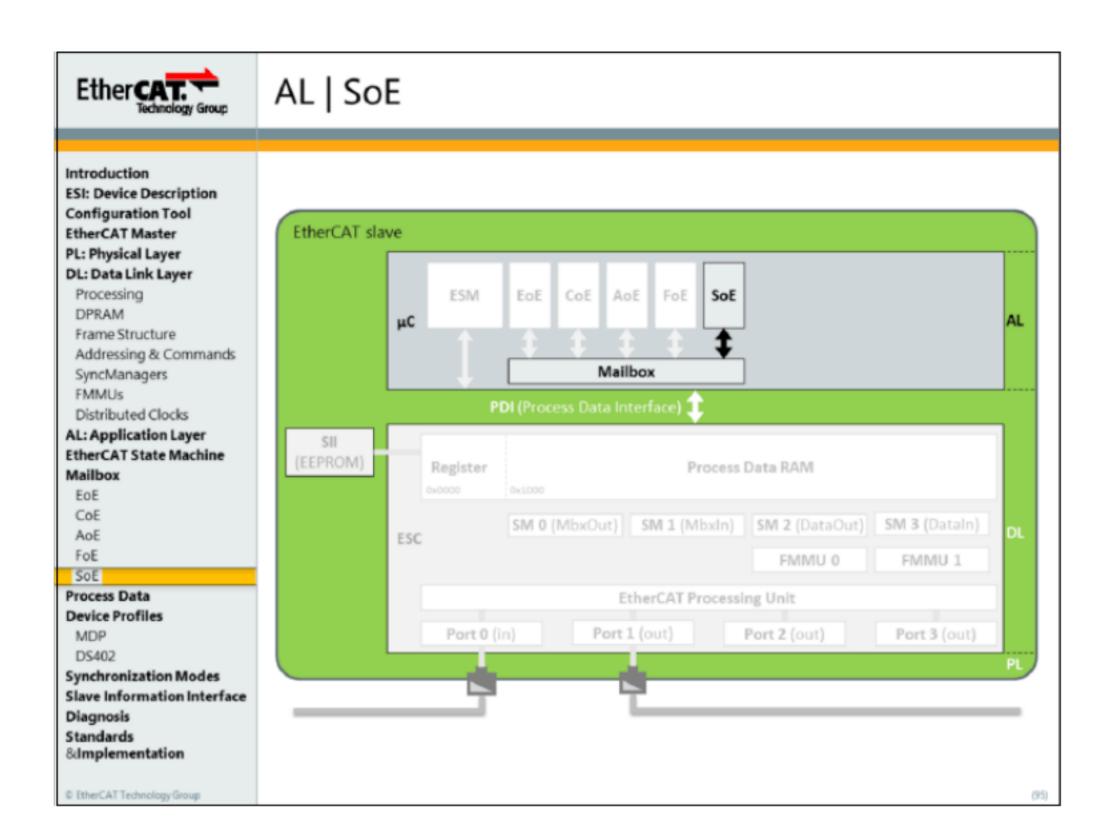
RRQ: Read request with "file name"

DATA: Data block (full mailbox size used)

ACK: Acknowledgment of DATA and WRQ requests ERR: Error notification with predefined error codes

BUSY: Busy notification in case of longer procedures, extension to TFTP (e.g. erasing

of flash modules)





## Servo Drive over EtherCAT (SoE)

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AL: Application Layer EtherCAT State Machine Mailbox

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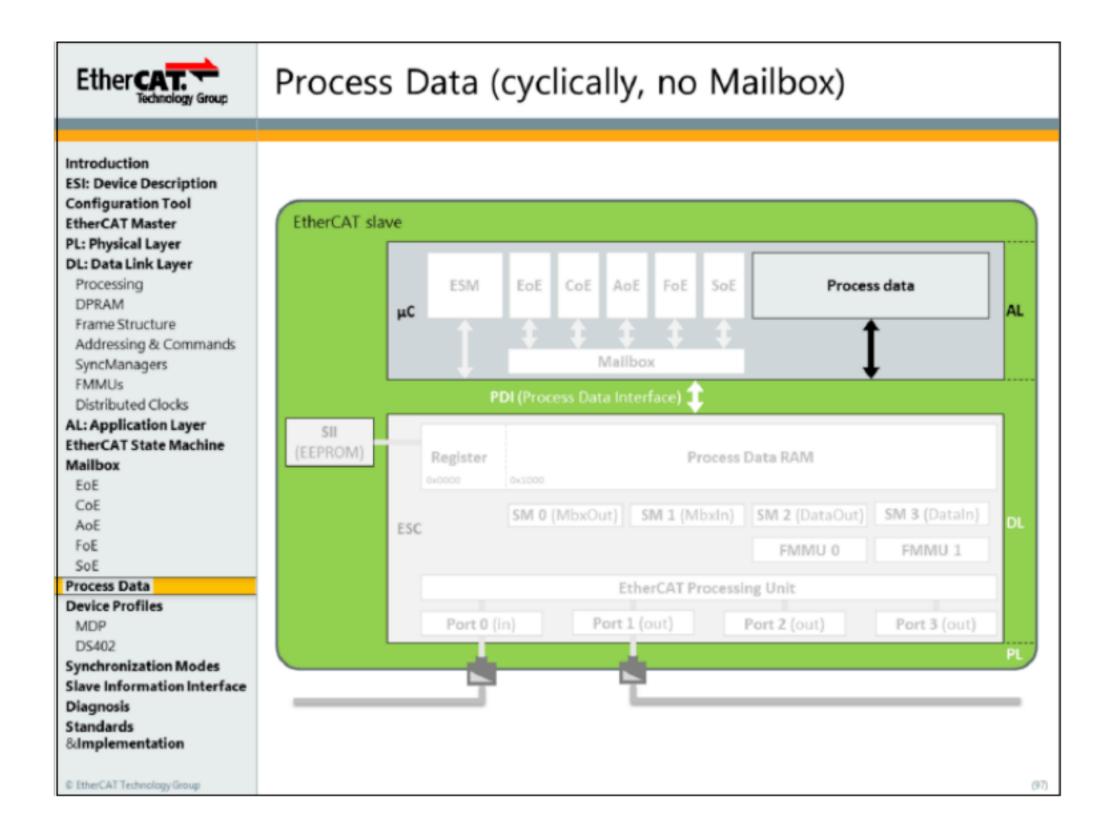
© EtherCAT Technology Group

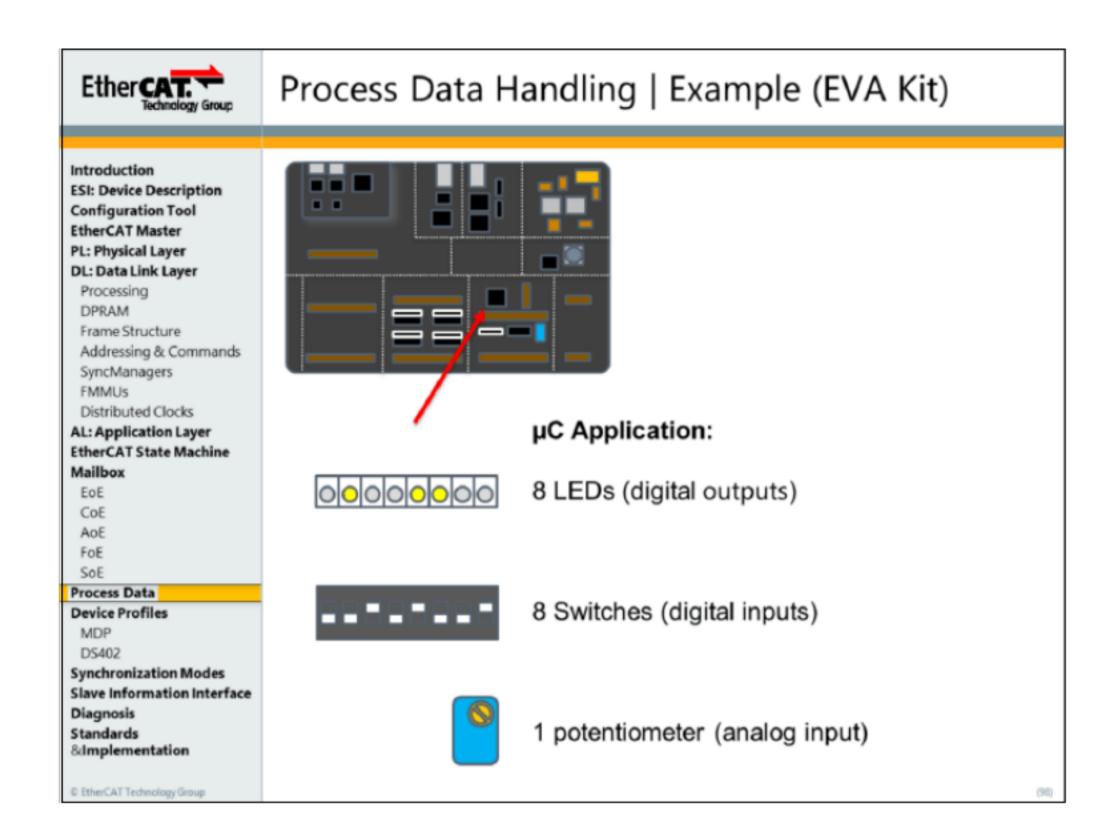
IDN = Ident Number

Implements Service Channel

- Read / Write to several elements of an IDN
- Support of Procedure Commands
- Slave Info

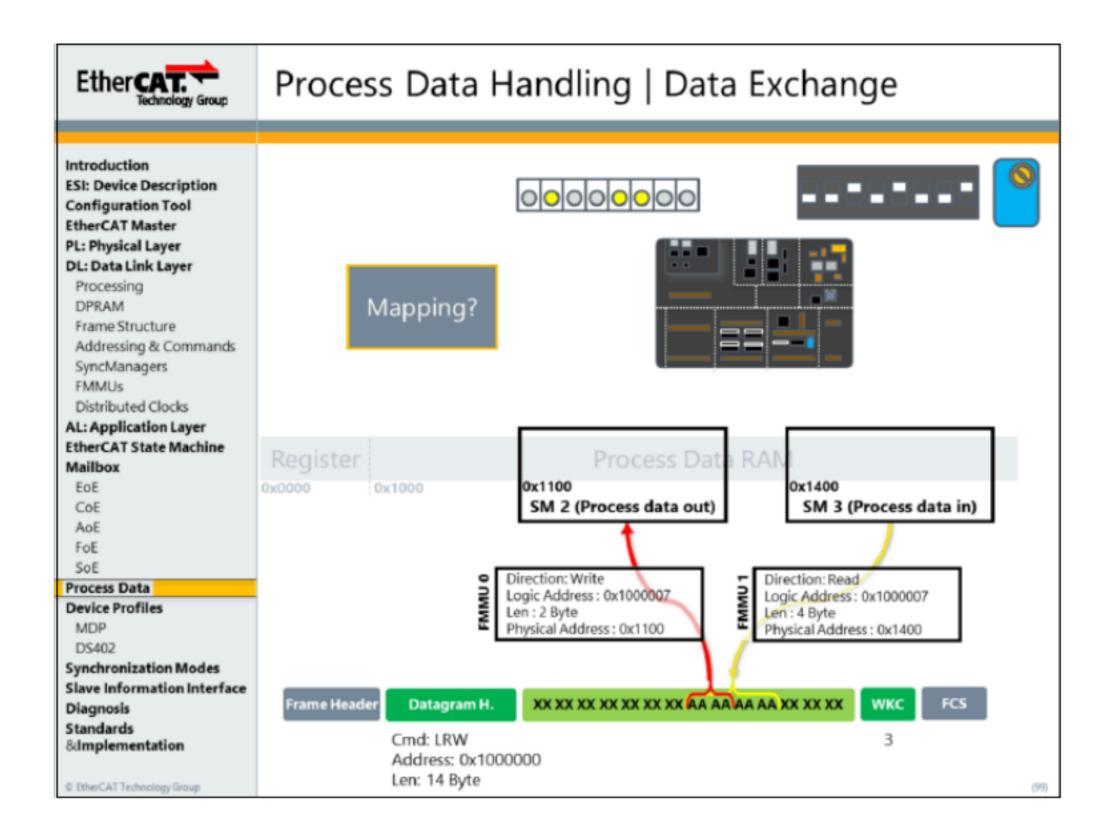
The mapping of the IEC 61800-7-1 Annex D (SERCOS™)
 on EtherCAT is described in IEC 61800-7-3 Annex D





Example based on Profile 5001 (Modular Device Profile MDP)

refer to Device Profiles





## PDO Mapping | Application Structure

## Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer

DL: Data Link Layer Processing DPRAM

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SyncManagers

**FMMUs** 

Distributed Clocks

AL: Application Layer EtherCAT State Machine

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#### Process Data

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#### Channel 1



BOOL Switch 1 Switch 2 BOOL BOOL Switch 3 BOOL Switch 4 Switch 5 BOOL Switch 6 BOOL BOOL Switch 7 BOOL Switch 8 8 bit Padding

> 1st TxPDO Digital Inputs 2 Byte

#### Channel 2

## 0000000

BOOL LED 1 BOOL LED 2 LED 3 BOOL LED 4 BOOL LED 5 BOOL BOOL LED 6 BOOL LED 7 LED 8 BOOL 8 bit Padding

1st RxPDO
Digital Outputs
2 Byte

#### Channel 3



BOOL Underrange BOOL Overrange BIT2 Limit 1 BIT2 Limit 2 8 bit Padding

BOOL TxPdoState
BOOL TxPdoToggle
INT Analog Input

2<sup>nd</sup> TxPDO Analog Inputs 4 Byte

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## PDO Mapping | Object Structure

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<b>ESI: Device Description</b>
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EtherCAT Master
PL: Physical Layer
DL: Data Link Layer

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AL: Application Layer EtherCAT State Machine Mailbox

CoE AoE

FoE SoE

#### Process Data

**Device Profiles** 

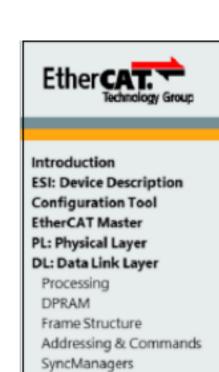
MDP DS402

Synchronization Modes Slave Information Interface Diagnosis Standards & Implementation

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OD	0	1	2	3	4		255
0x0000							
0x1600 - 0x17FF	RxPDO Mapping Objects: Area in OD for Output "Packages" offset = 0x01 (one PDO for each channel)						
0x1A00 - 0x1BFF	TxPDO Mapping Objects: Area in OD for Input "Packages" offset = 0x01 (one PDO for each channel)						
0x6000 - 0x6FFF	Area for Input variables offset = 0x10 (16 objects for each channel)						
0x7000 - 0x7FFF	Area for Output variables offset = 0x10 (16 objects for each channel)						
0xFFFF							

(101)



BOOL	Switch 1	
BOOL	Switch 2	
BOOL	Switch 3	
BOOL	Switch 4	-
BOOL	Switch 5	
BOOL	Switch 6	
BOOL	Switch 7	

Switch 8

BOOL

### Channel 1:

PDO Mapping | Process Data Objects

→ Describe variables at 0x60<u>00</u>-0x60<u>0F</u>

EtherCAT State Machine
Mailbox
E0E
C0E
A0E
F0E
S0E

Distributed Clocks AL: Application Layer

#### Process Data

**FMMUs** 

#### **Device Profiles**

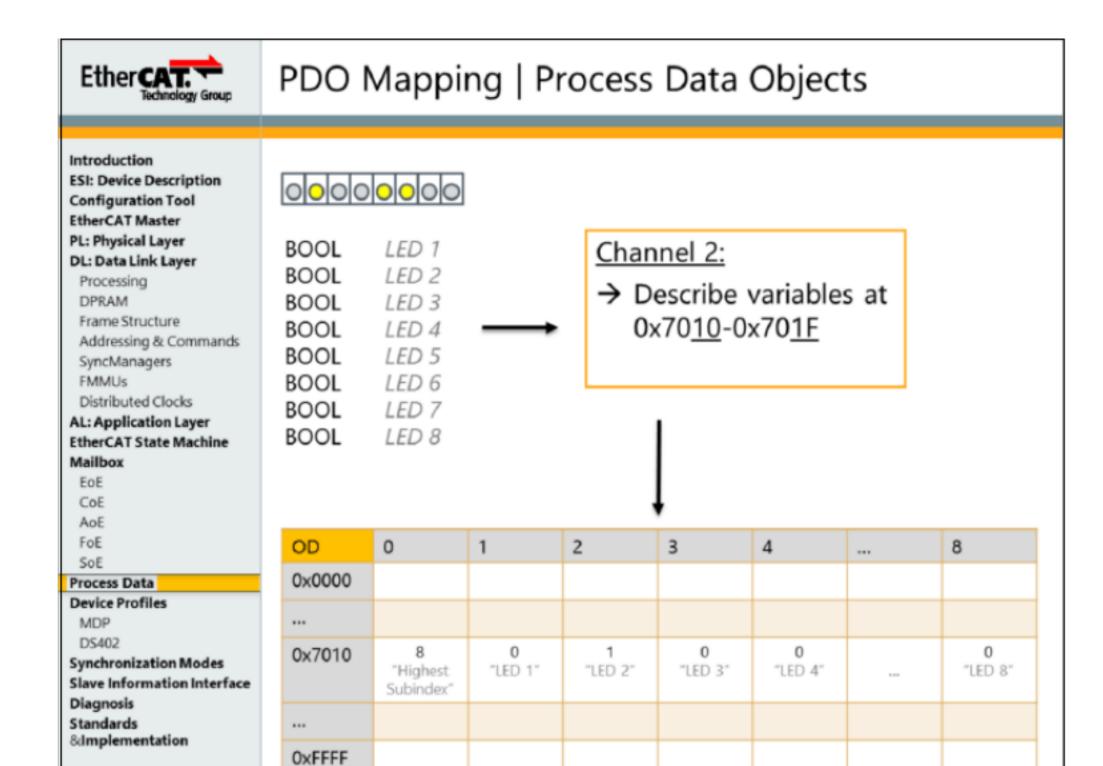
MDP DS402

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Standards &dmplementation

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OD	0	1	2	3	4	 8
0x0000						
0x6000	8 "Highest Subindex"	0 "Switch 1"	<b>0</b> "Switch 2"	1 "Switch 3"	<b>0</b> "Switch 4"	 1 "Switch 8"
0xFFFF						



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## PDO Mapping | Process Data Objects

Introduction
ESI: Device Description
Configuration Tool
EtherCAT Master
PL: Physical Layer
DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands

SyncManagers FMMUs Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

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#### Process Data

**Device Profiles** 

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**S** 

BOOL Underrange BOOL Overrange BIT2 Limit 1 BIT2 Limit 2

BOOL TxPdoState
BOOL TxPdoToggle
INT Analog Input

Channel 3:

→ Describe variables at 0x6020-0x602F

OD	0	1	2	3	4	 8
0x0000						
0x6020	8 "Highest Subindex"	<b>0</b> "Under range"	<b>0</b> "Over range"	01 "Limit 1"	<b>00</b> "Limit 2"	 27135 "Analog Input"
0xFFFF						



## PDO Mapping | Rx/TxPDOs in OD

## Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

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SoE Process Data

**Device Profiles** 

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PDO Mapping Object defines the "Container" (PDO)

SI0: Highest available Subindex

SI1-255: reference to process data written as XXXXYYZZ

XXXX: Object of referenced variable
 YY: Subindex of referenced variable

ZZ: Bitsize of referenced variable

OD	0	1	2	3	4		9
0x1601	9 "Highest Subindex"	70100101 "1st Entry"	70100201 "2 <sup>nd</sup> Entry"	70100301 "3rd Entry"	70100401 "4 <sup>th</sup> Entry"		00000008 "8 bit padding"
0x1A00	9 "Highest Subindex"	60000101 "1st Entry"	60000201 "2nd Entry"	60000301 "3rd Entry"	60000401 "4th Entry"		00000008 "8 bit padding"
0x1A01		Second ch	annel has no Ing	outs → PDO ma	pping object do	es not exist	
0x1A02	9 "Highest Subindex"	60200101 "1st Entry"	60200201 "2nd Entry"	60200302 "3rd Entry"	60200402 "4 <sup>th</sup> Entry"	(incl. padding)	60201116 "8 <sup>th</sup> Entry"



## SM PDO Assign | Assign Objects

## Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

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Distributed Clocks

#### AL: Application Layer EtherCAT State Machine Mailbox

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#### **Process Data**

#### **Device Profiles**

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### Done:

- ✓ Define structure of variables of application
- ✓ Place the variables on the OD
- ✓ Define PDOs in the PDO Mapping Objects

### Todo:

- Assign PDOs to SyncManagers (cyclic process data)
- → SyncManager PDO Assign Object

OD	0	1	2	
0x1C1x	"Highest Subindex"	<b>xxx</b> "1st PDO"	xxxx "2nd PDO"	***

Example: SM2 (outputs) → SM PDO Assign Object = 0x1C12
SM3 (inputs) → SM PDO Assign Object = 0x1C13

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## SM PDO Assign | Example (EVA Kit)

## Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

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EtherCAT State Machine
Mailbox

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#### Process Data

**Device Profiles** 

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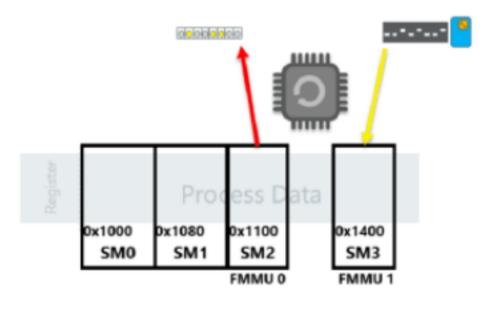
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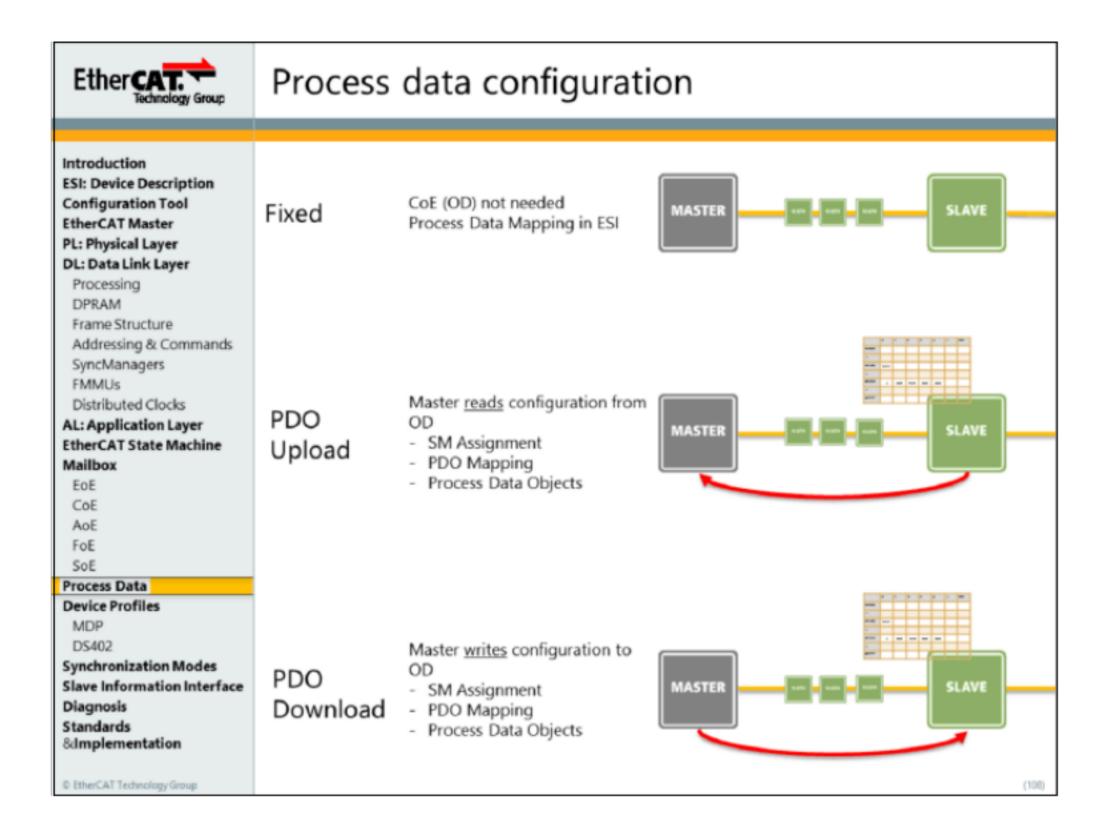
OD	0	1	2
0x1C12	1 "Highest Subindex"	1601 1st RxPDO	
0x1C13	2 "Highest Subindex"	1A00 1st TxPDO	1A02 2 <sup>nd</sup> TxPDO

Assign Object for SM2 (outputs)

Assign Object for SM3 (inputs)

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#### Fixed process data

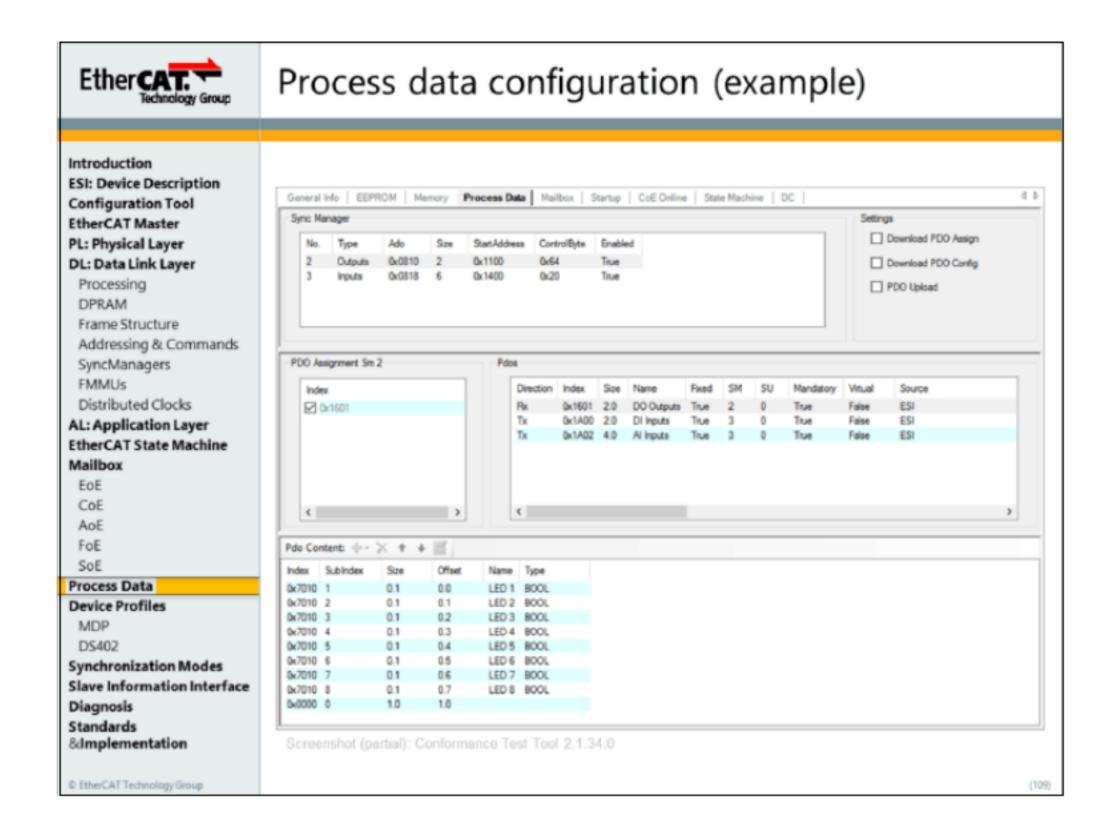
- ? No upload/download of process data configuration needed
- ? Defined in device description (ESI/SII)

#### PDO upload (PdoUpload)

- Process data configuration defined in the slave
   (e.g. via serial cable and vendor specific software, gateway to another fieldbus,
- ? EtherCAT configuration tool reads the process data configuration from the slave via SDO upload service

#### PDO download (PdoAssign/PdoConfig)

- ? Process data configuration defined by user in the EtherCAT configuration tool
- ? Configuration is written to the slave via SDO download



Configuration Tools shall provide interface to change process data configuration



### Process Data Structure in ESI

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DI: Data Link Layer

DL: Data Link Layer Processing

DPRAM Frame Structure

Addressing & Commands SyncManagers FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine
Mailbox

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SoE Process Data

**Device Profiles** 

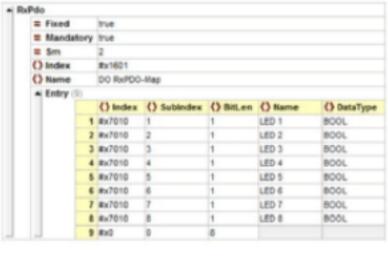
MDP DS402

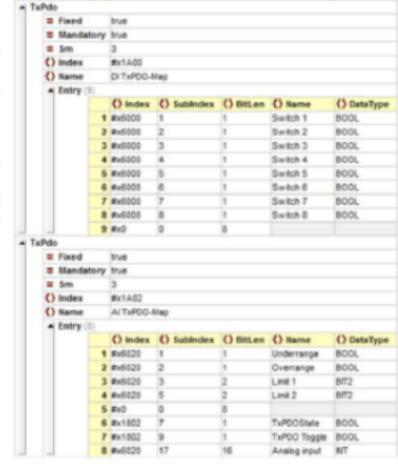
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Standards & Implementation

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# ESI uses elements TxPDO and TxPDO similar to OD structure.





→ Altova XML Spy® 2013

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# Device Profiles | Motivation

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing
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FMMUs
Distributed Clocks

#### AL: Application Layer EtherCAT State Machine Mailbox

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SoE

**Process Data** 

#### **Device Profiles**

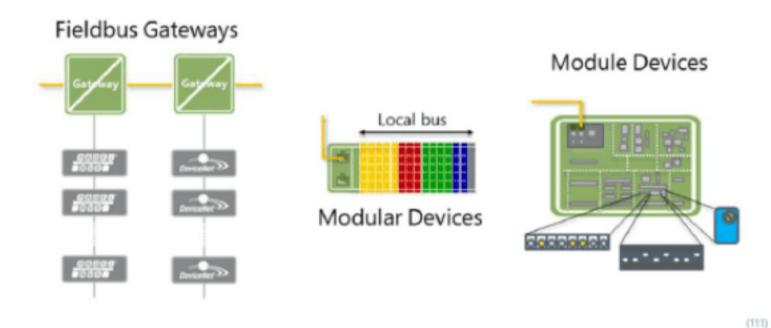
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Synchronization Modes Slave Information Interface Diagnosis Standards

8dmplementation

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- Modeling of standardized data structures within a device
  - Object dictionary build up according the profile specification
- Usable for a large number of devices from very simple one to complex sub-structured
- Easy way for master and configuration tools to handle the device
- Specified in ETG.5001



#### Fieldbus Gateways

- ? Gateways to other fieldbus networks
- ? Each connected fieldbus device represents

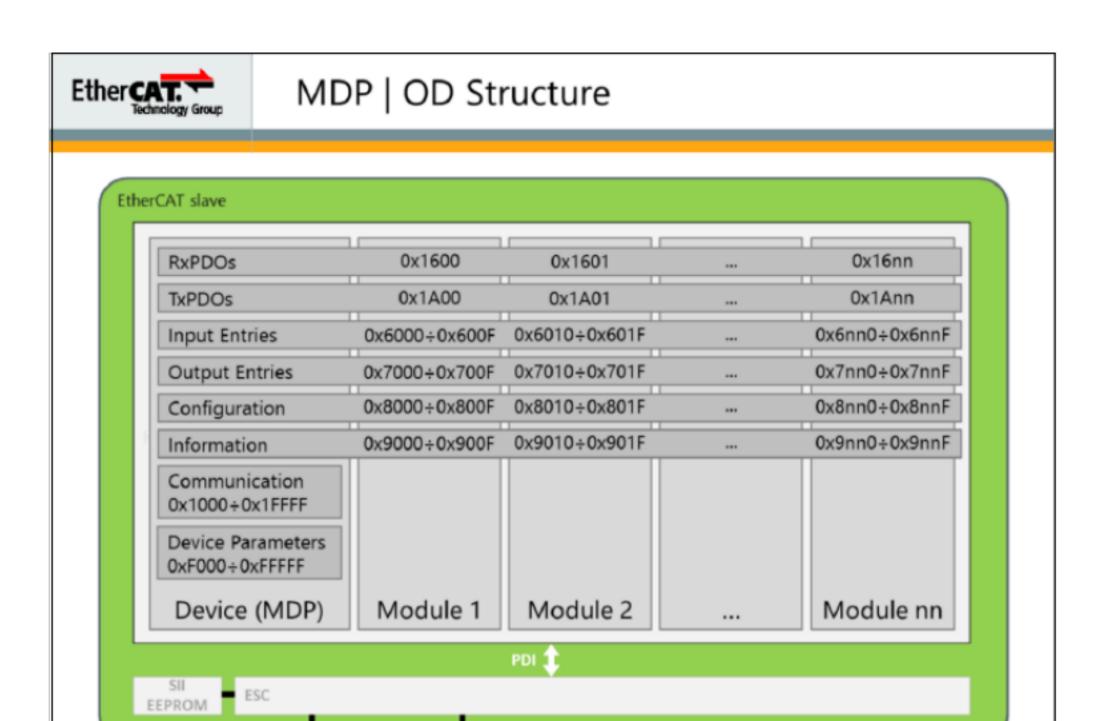
" module "

#### **Modular Devices**

- ? with physical connectable modules and/or functional modules
- ? Each connected module represents a "module"

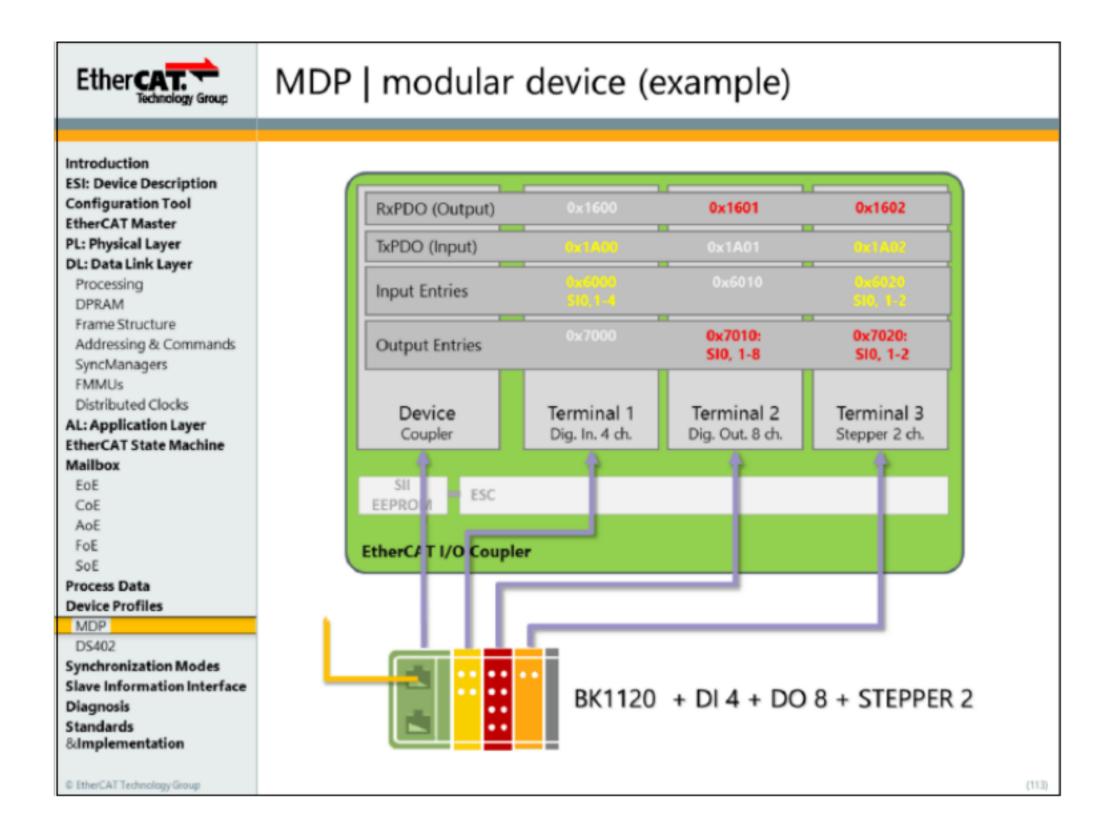
#### Module Devices

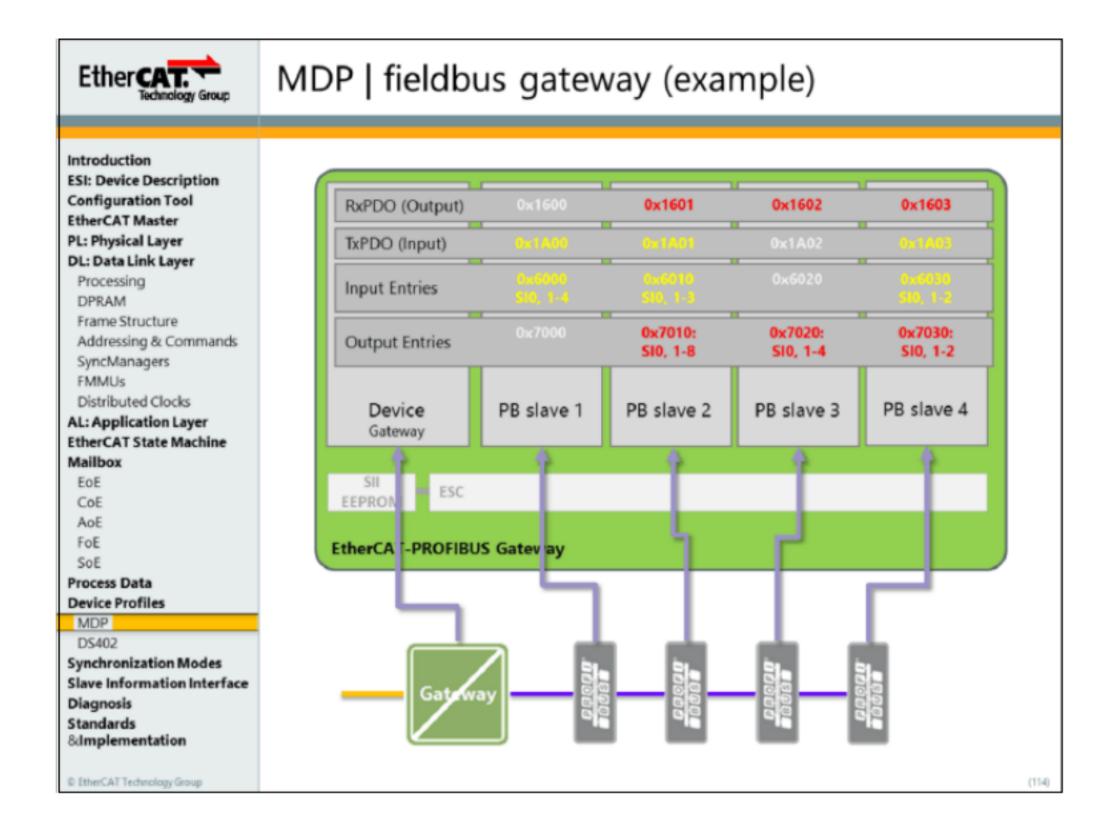
- ? EtherCAT device which consists of several channels (e.g. analog input, analog output, ...)
- ? Each channel represents a "module"



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### CiA402 Drive Profile

Introduction
ESI: Device Description
Configuration Tool
EtherCAT Master
PL: Physical Layer
DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers FMMUs

Distributed Clocks

#### AL: Application Layer EtherCAT State Machine Mailbox

EoE

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MDP

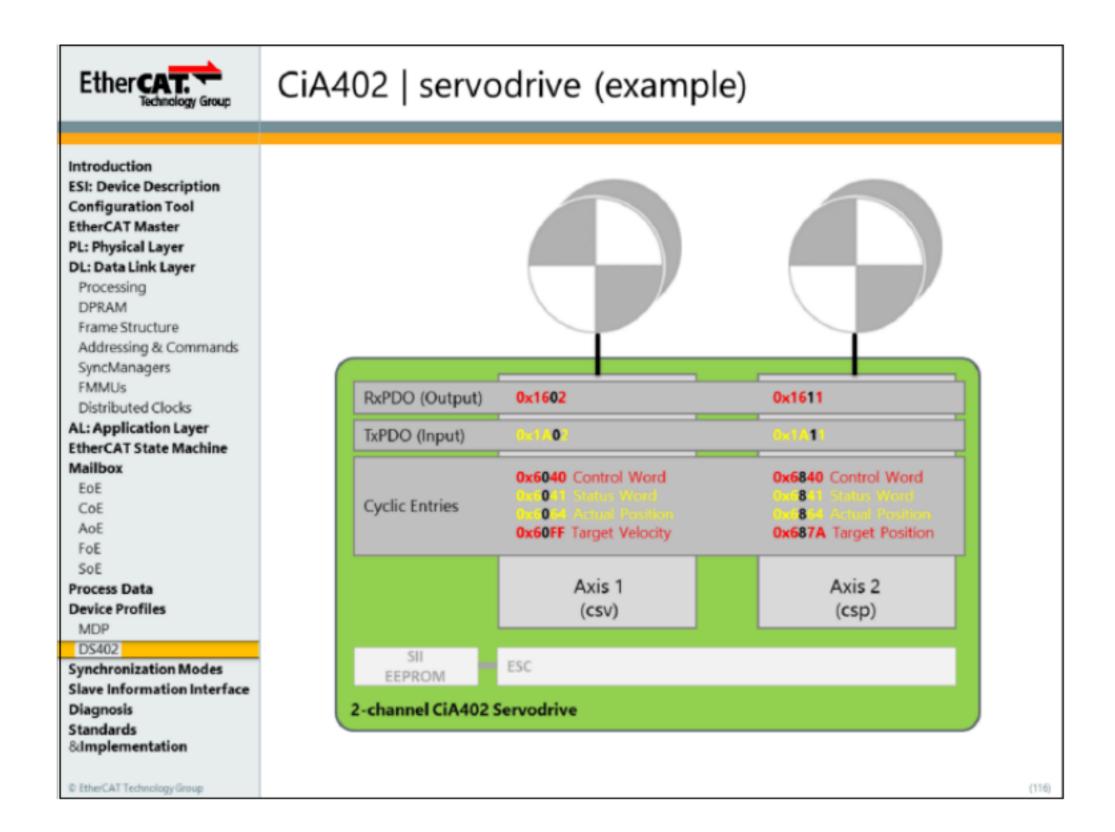
DS402

Synchronization Modes
Slave Information Interface
Diagnosis
Standards
&dmplementation

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- Implementation Guideline ETG.6010 for the CiA402 Drive Profile
  - Specify a common behavior of EtherCAT CiA402 servo drives according to IEC 61800-7
- Scope
  - EtherCAT CiA402 Servo Drives
  - No frequency converter
- Contents
  - Clarifications of the state machine
  - Modes of operation
  - Function Groups (FG)
    - · FG Position, FG Velocity, FG Torque
    - · FG Torque Limiting, FG Homing, FG Touch Probe
  - Endless Positioning

(11.5)



csp = Cyclic Synchronous Position

csv = Cyclic Synchronous Velocity



# Synchronization Modes

Introduction
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SyncManagers
FMMUs
Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

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AoE FoE SoE

Process Data Device Profiles

MDP DS402

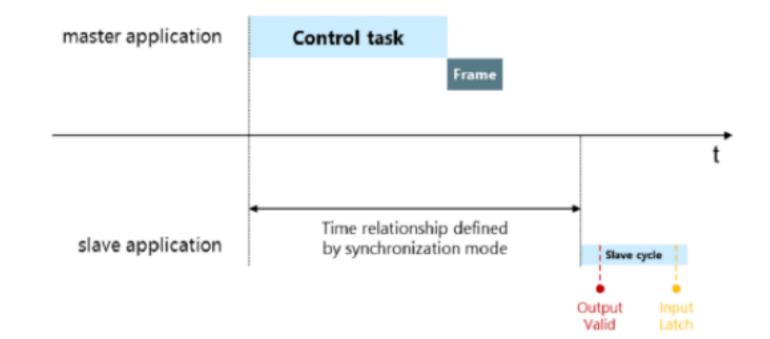
Synchronization Modes

Slave Information Interface Diagnosis

Standards & Implementation

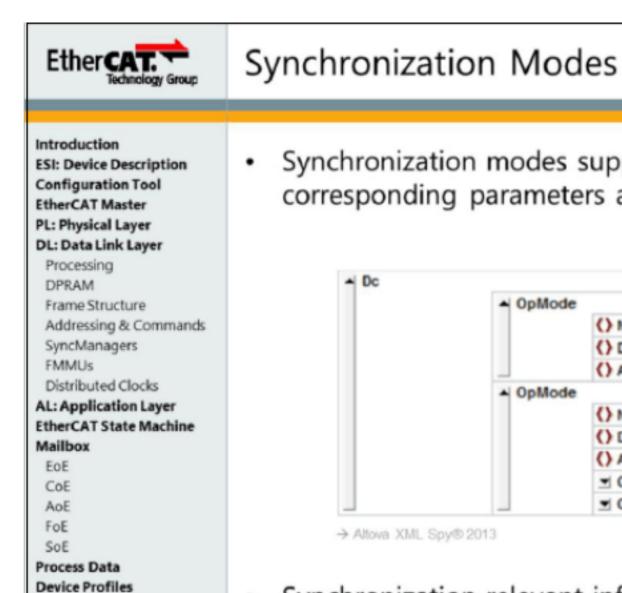
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 Define a time relationship between the cyclic process data update on master and on slave side.

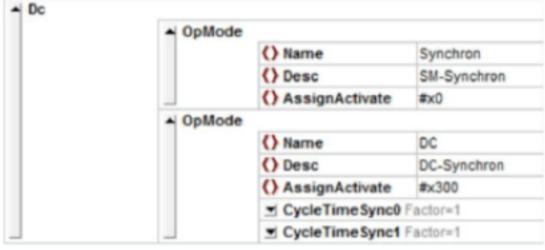


- Available synchronization modes for a slave:
  - Free Run
  - SM-Synchronous (synchronized to cyclic frames)
  - DC-Synchronous (synchronized to SYNC interrupts)

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Synchronization modes supported by a slave and corresponding parameters are described in ESI file:



Synchronization relevant information is described in CoE objects 0x1C32 (outputs) and 0x1C33 (inputs).

Synchronization modes, together with

MDP

DS402

Diagnosis Standards

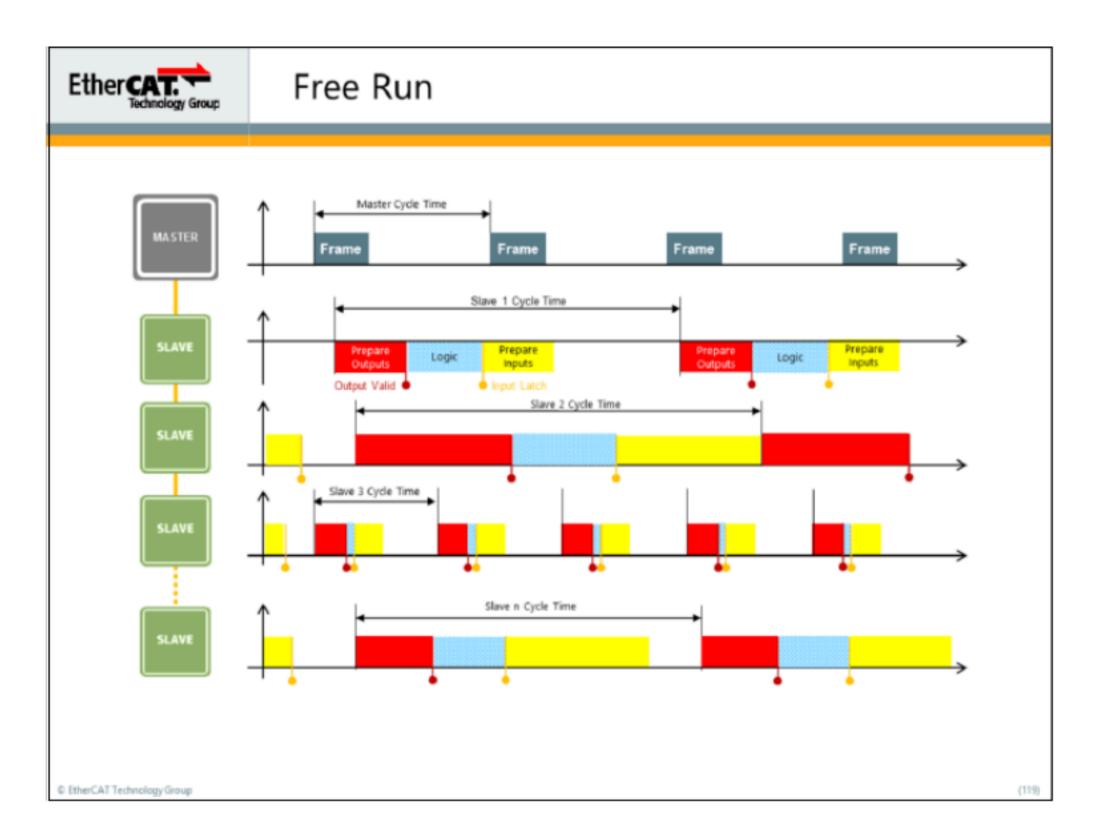
Synchronization Modes Slave Information Interface

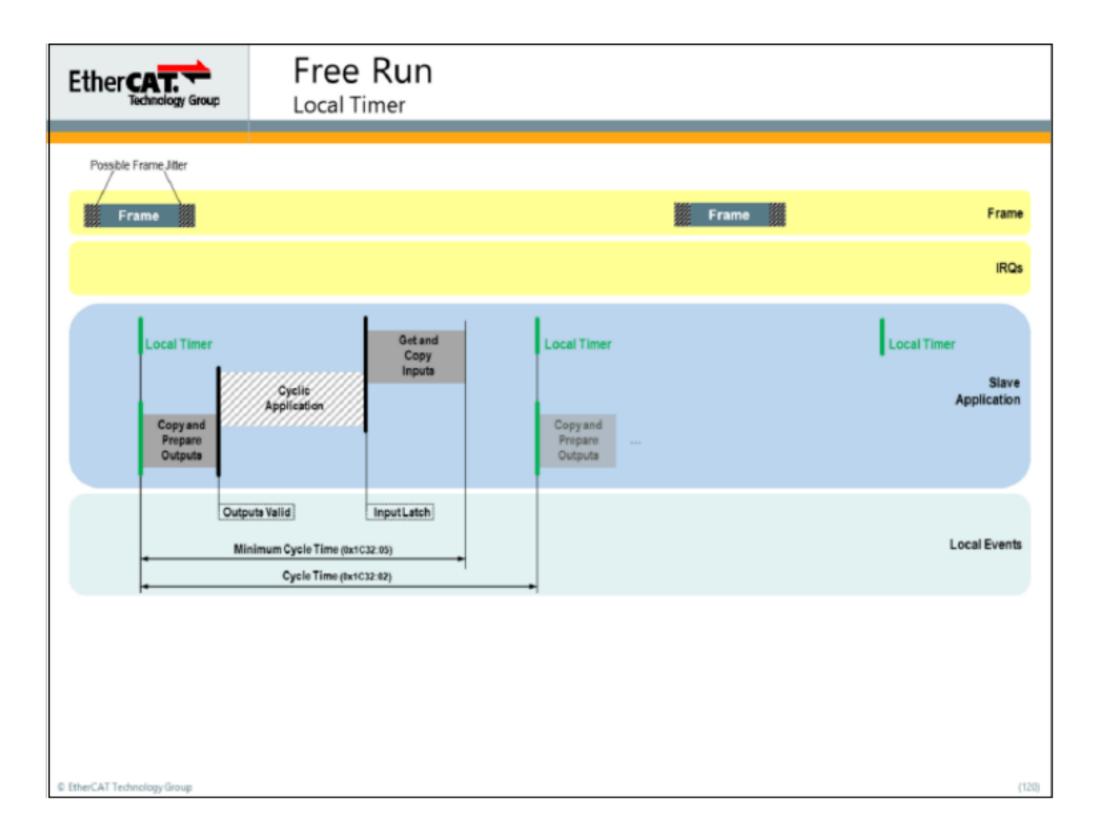
&Implementation

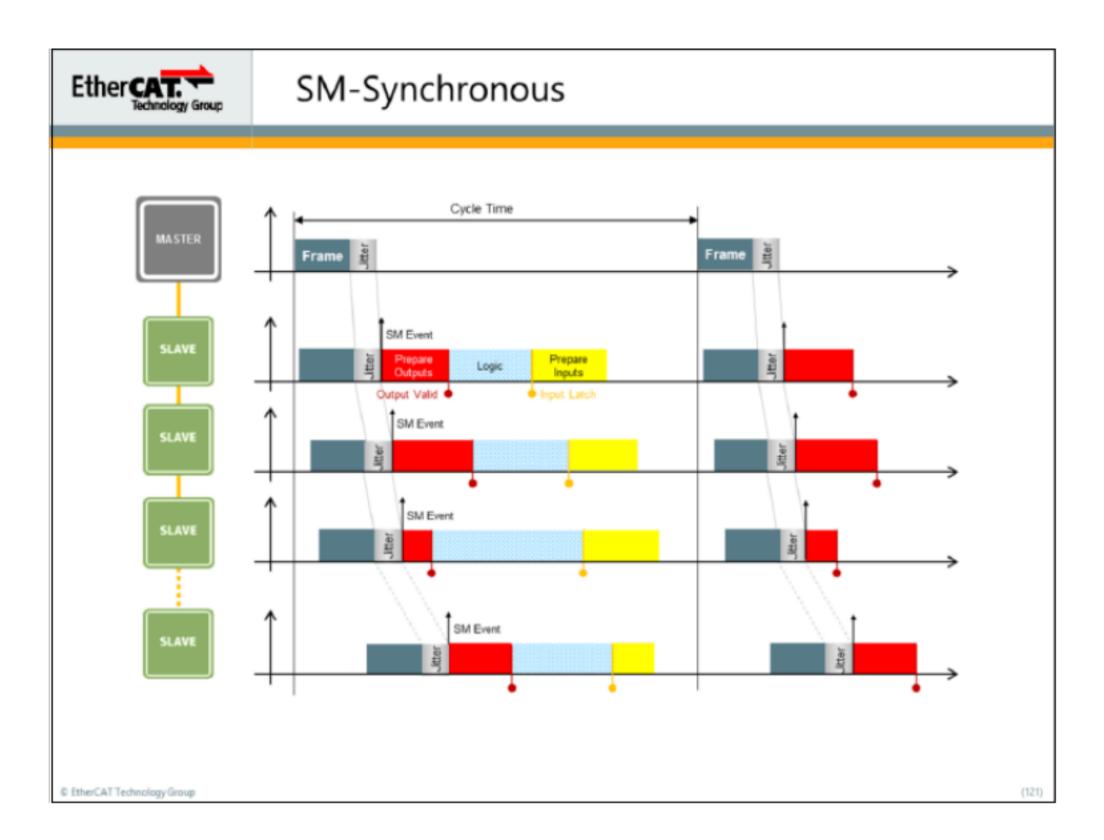
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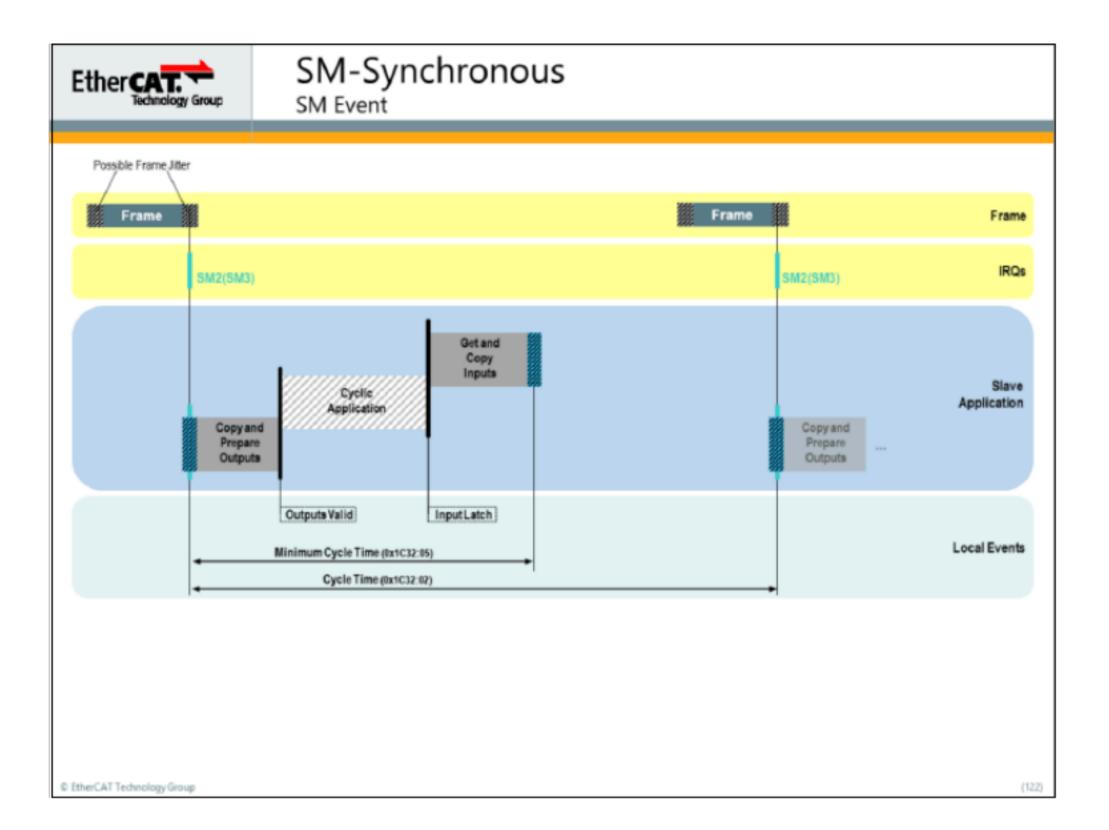
CoE objects 0x1C32/33 are specified in ETG.1020.

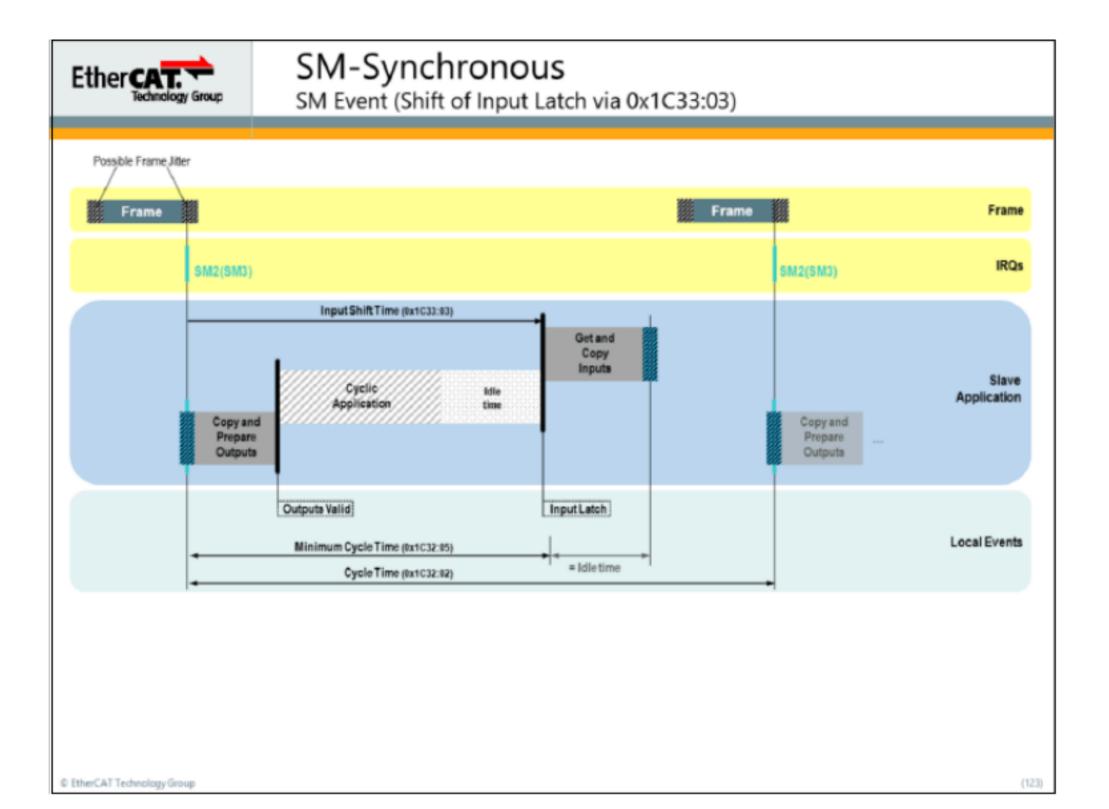
(118)

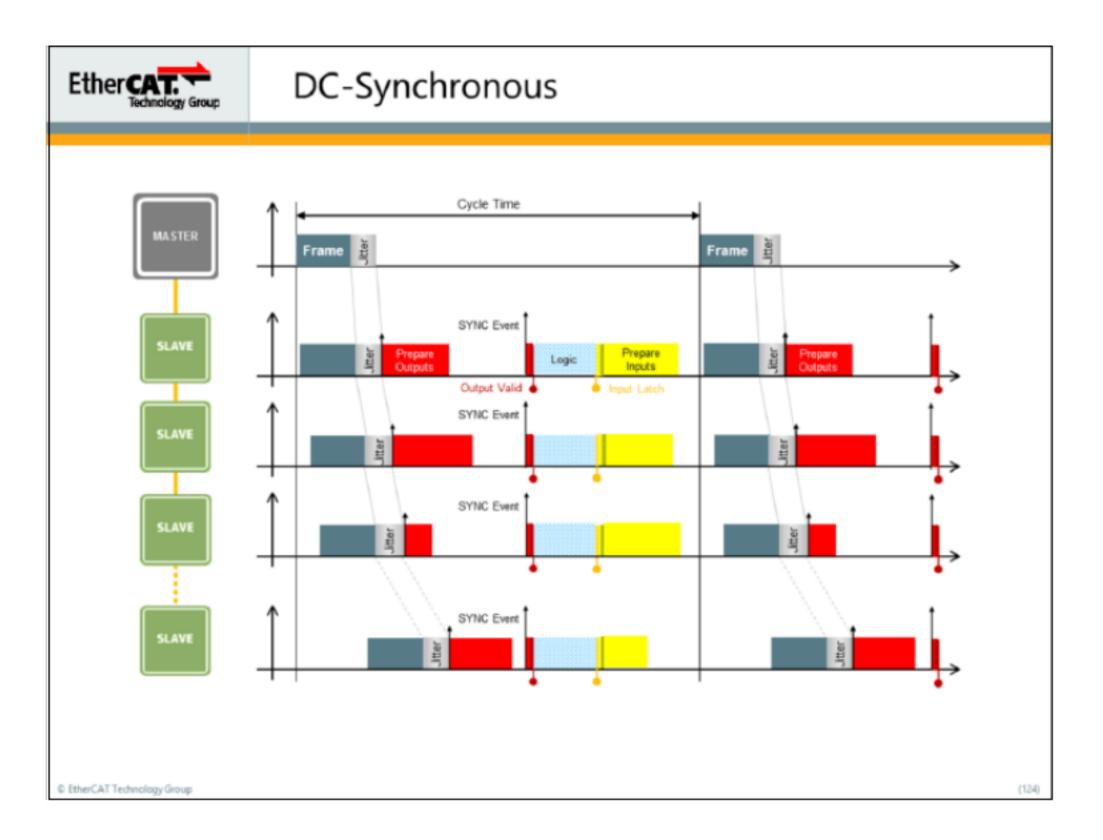


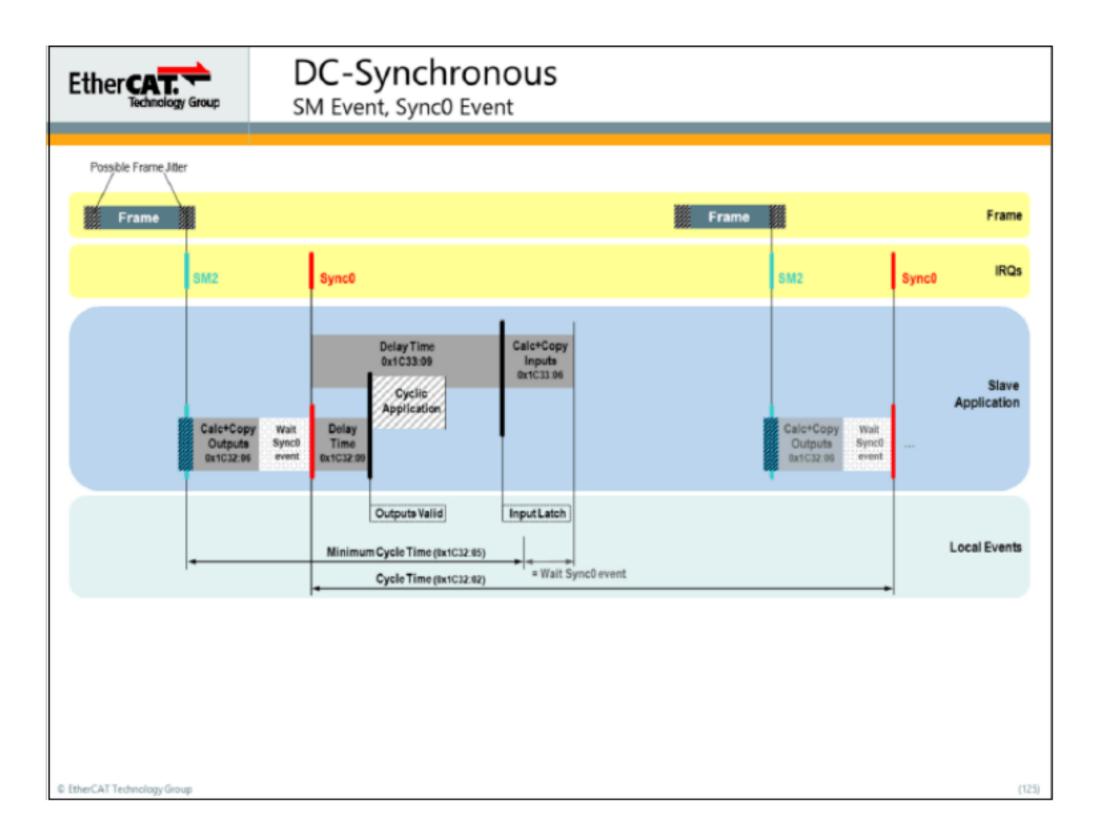


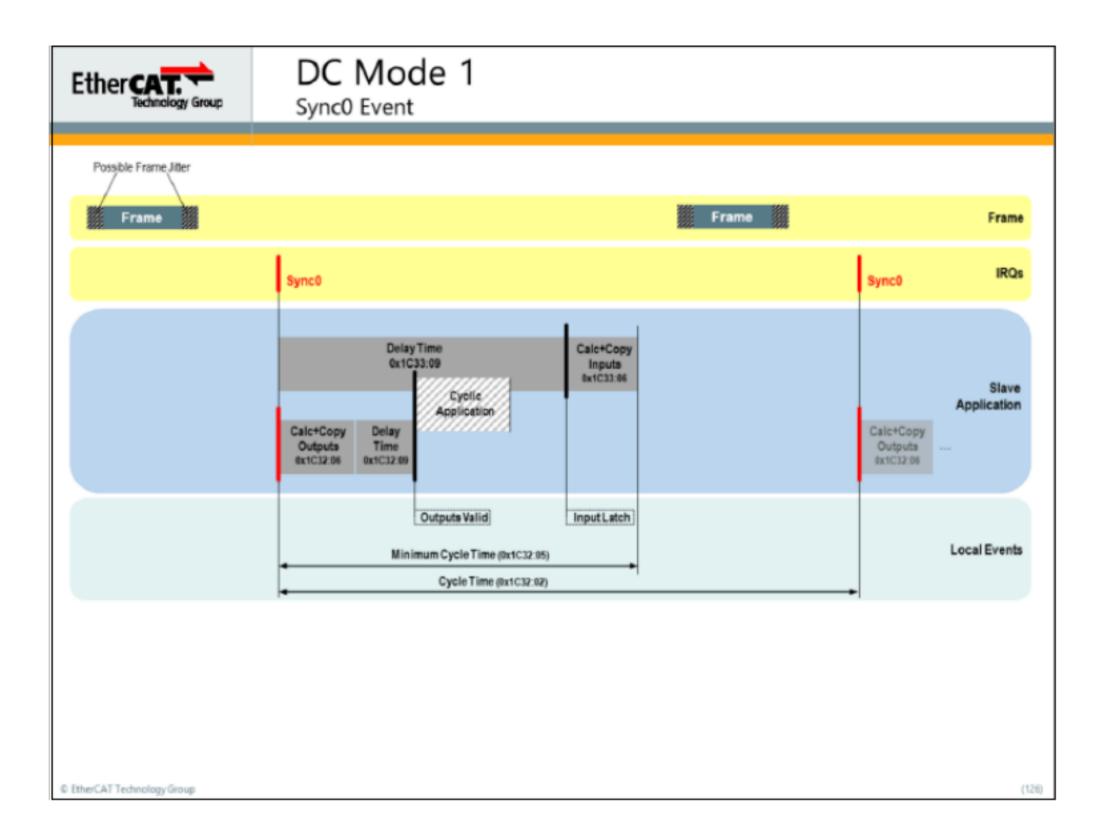


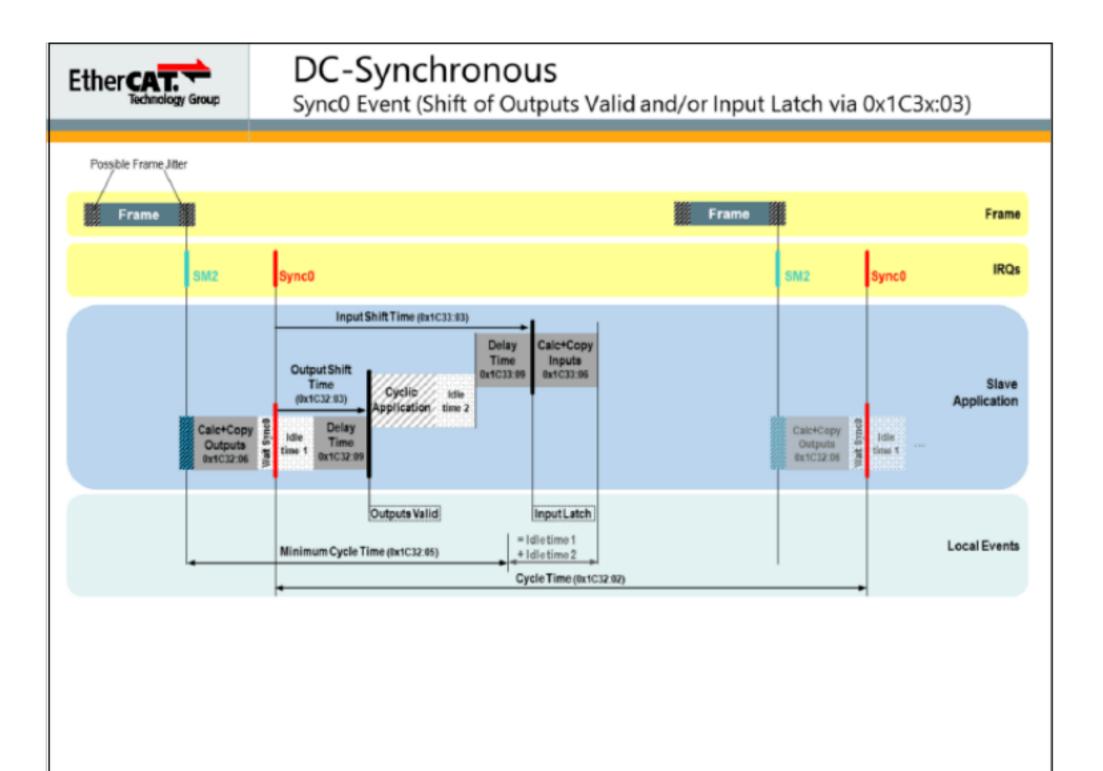






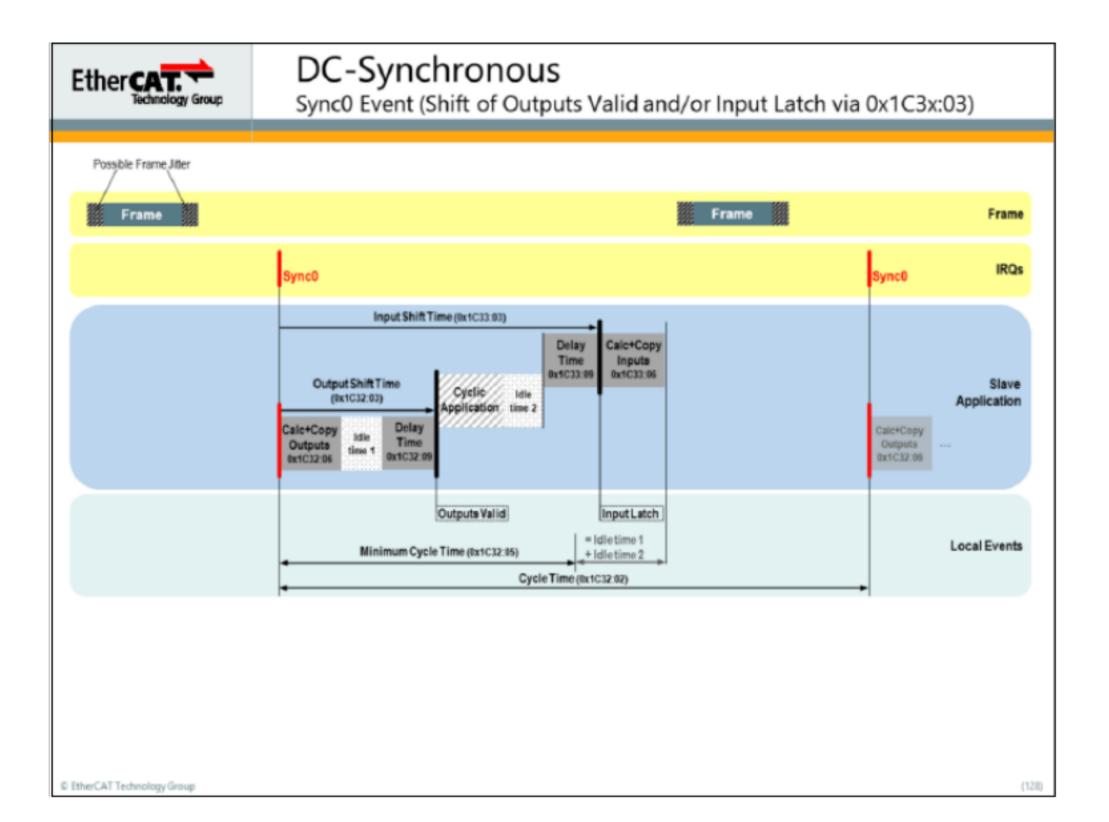


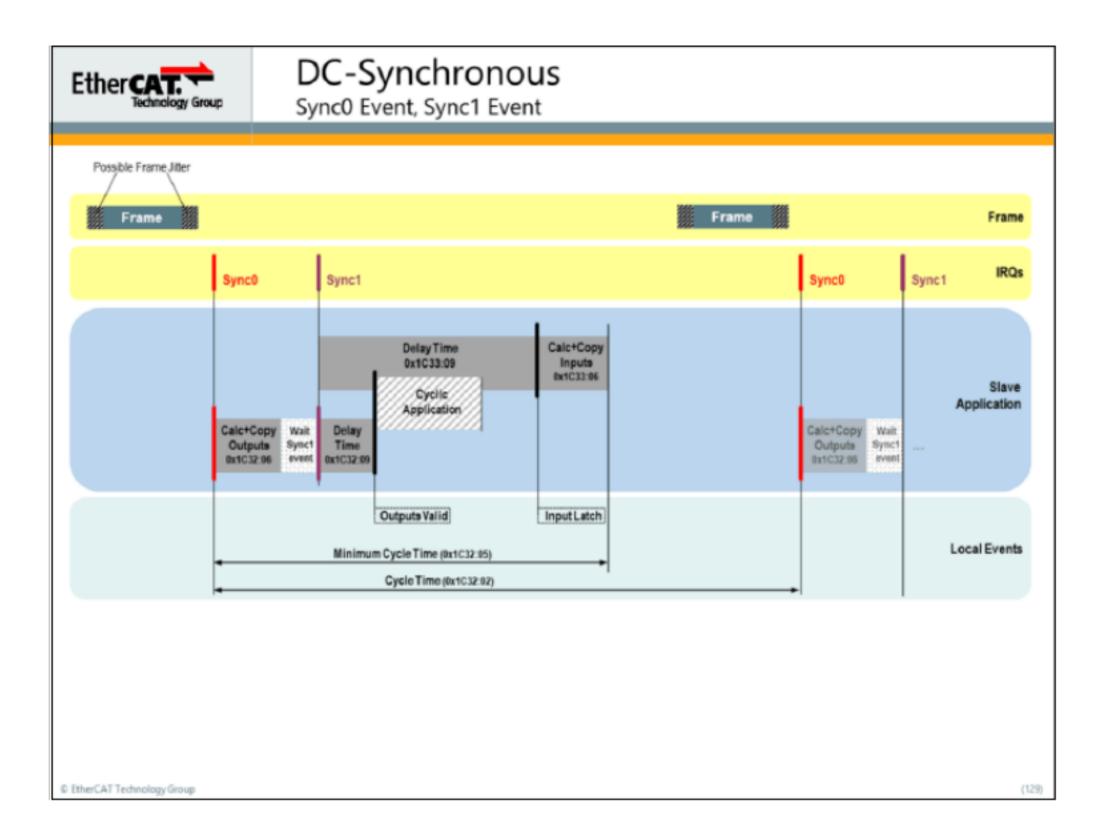


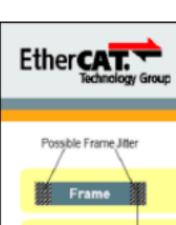


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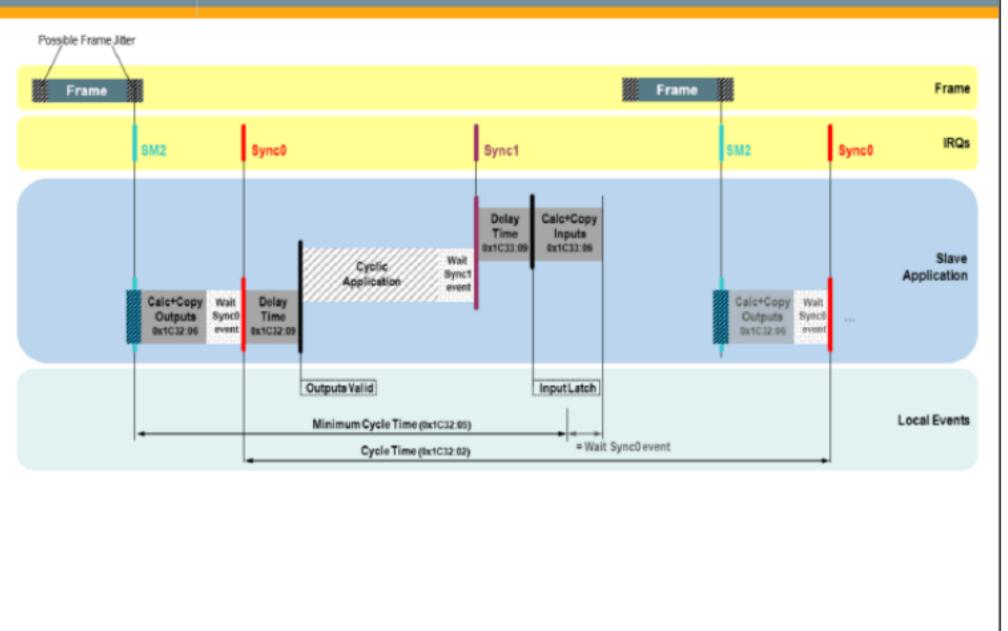




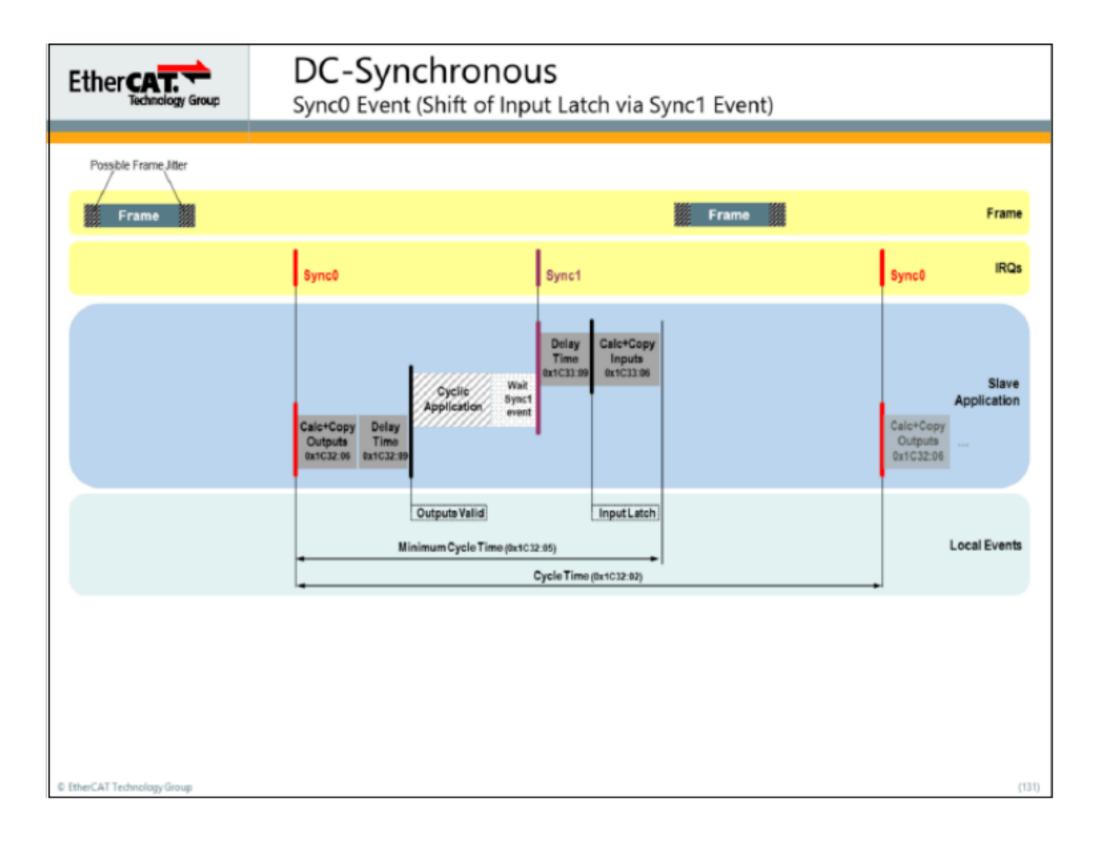


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DC-Synchronous SM Event, Sync0 Event (Shift of Input Latch via Sync1 Event)



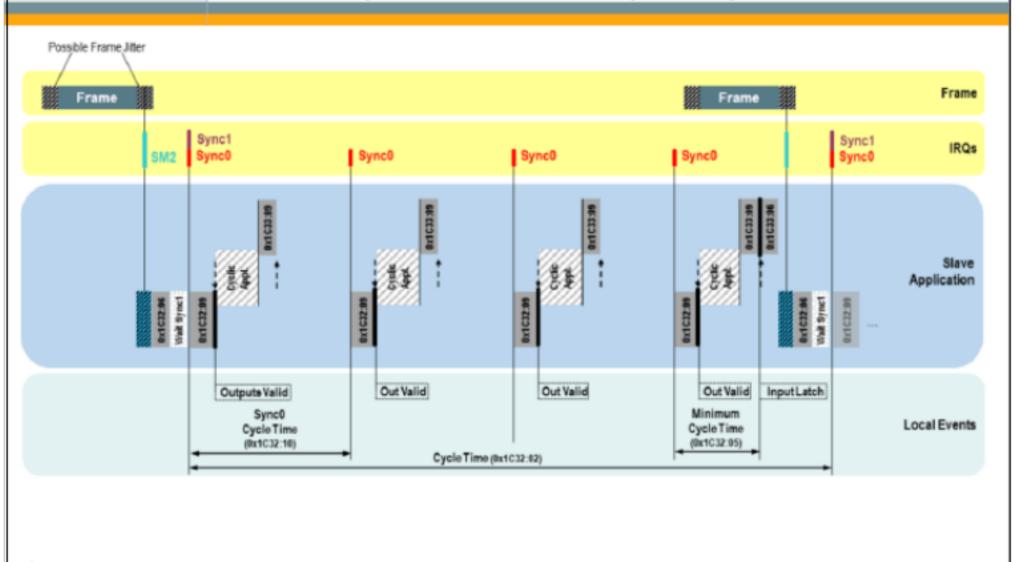
(130)





# DC-Synchronous

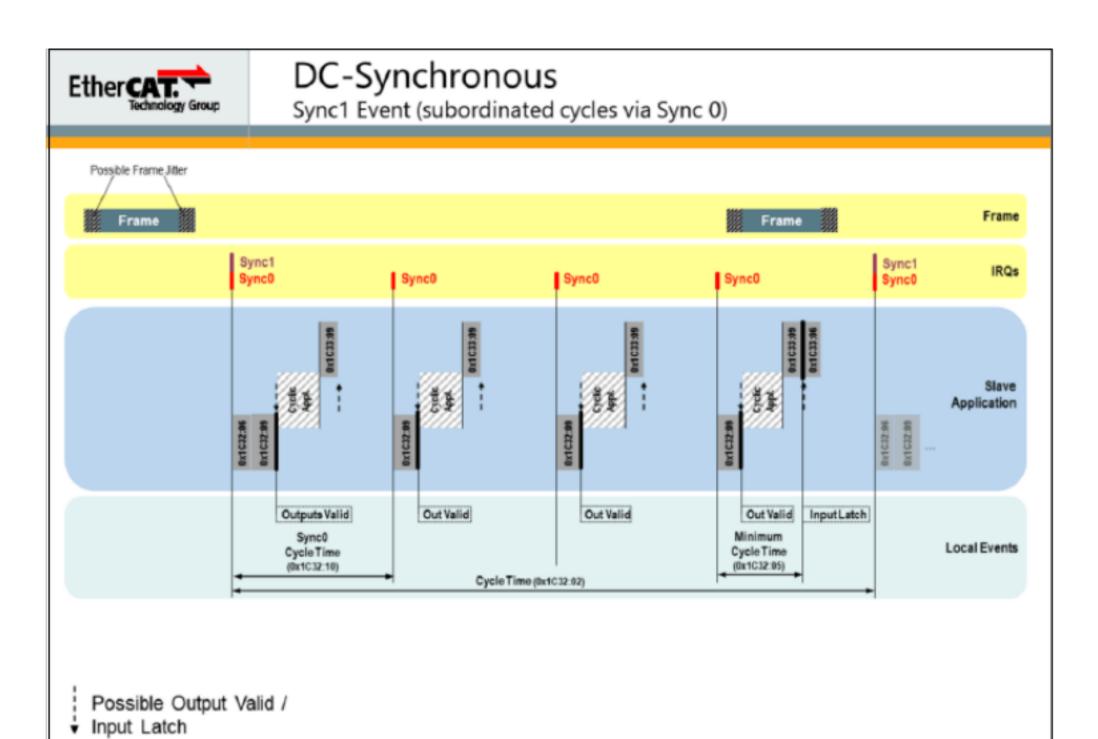
SM Event, Sync1 Event (subordinated cycles via Sync 0)



- Possible Output Valid /
- ↓ Input Latch

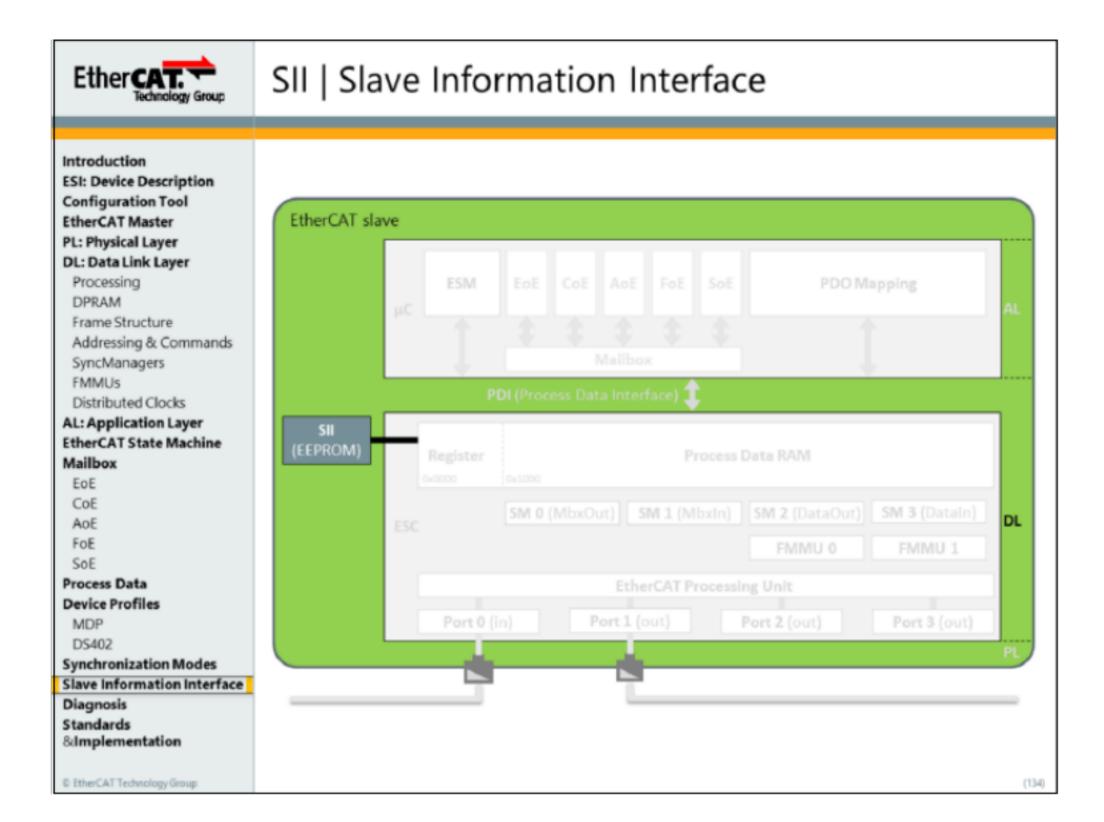
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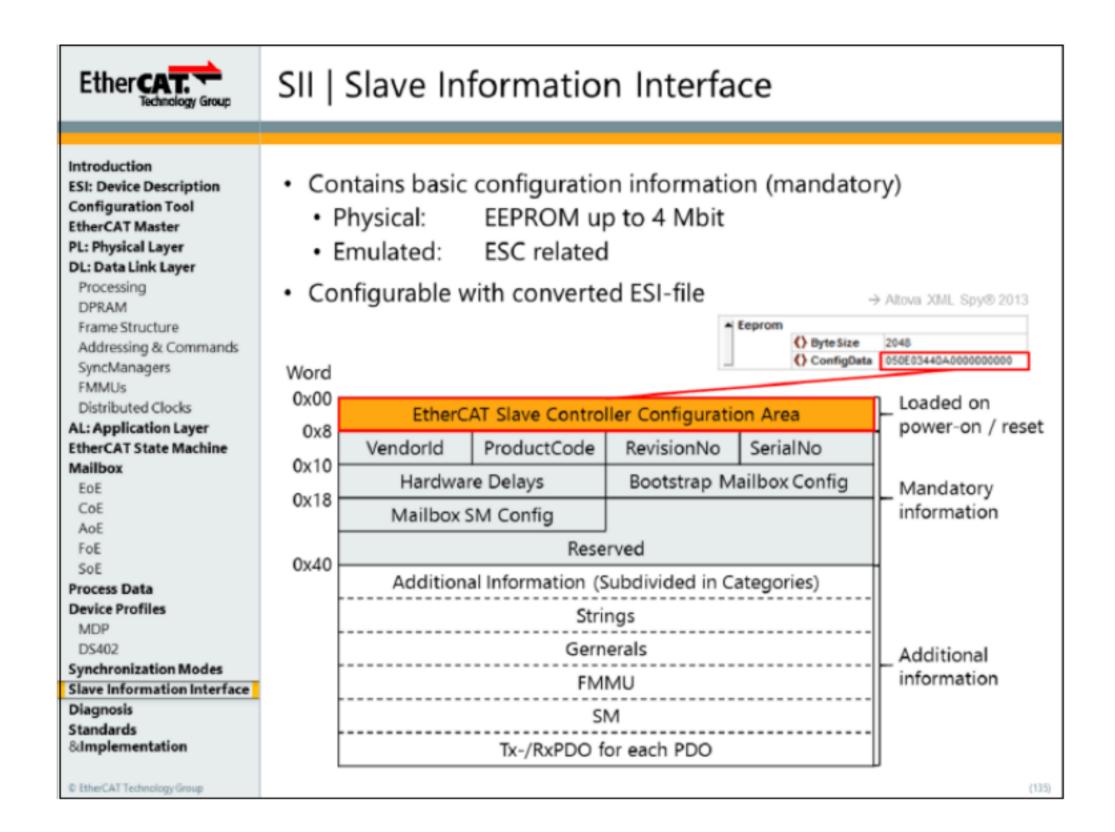
(132)



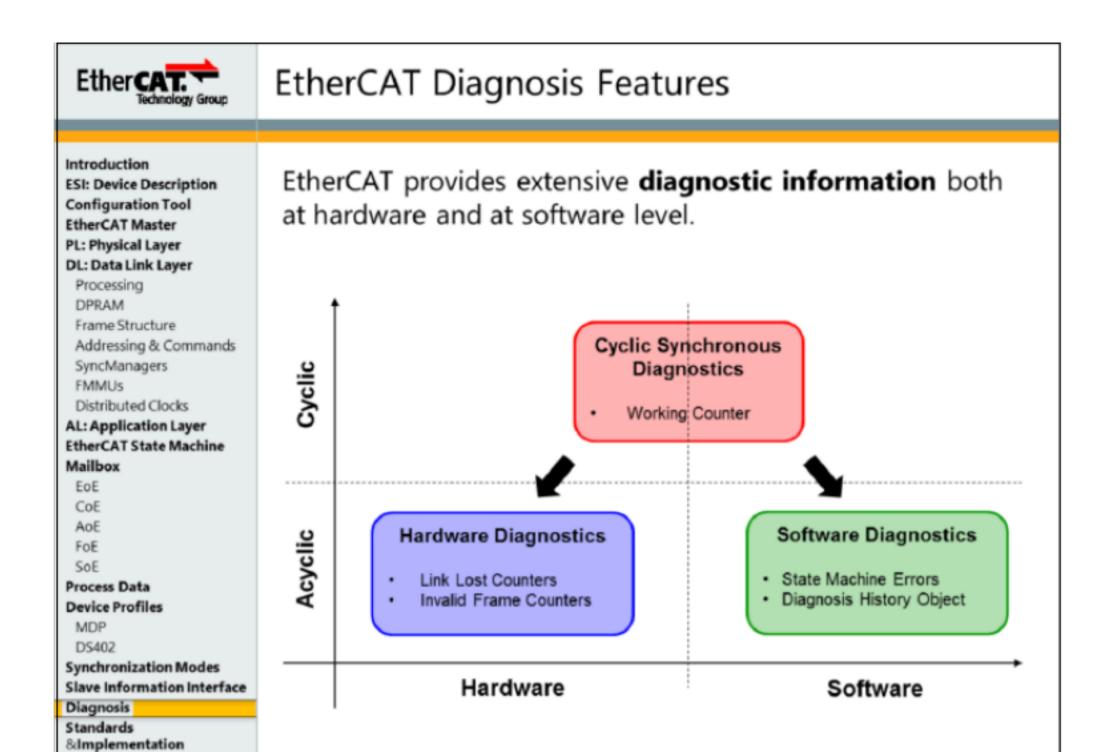
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Specified in ETG.2010



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# **EtherCAT Diagnosis Features**

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers FMMUs Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

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AoE FoE

SoE Process Data

Device Profiles

MDP DS402

Synchronization Modes Slave Information Interface

Diagnosis

Standards & Implementation

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### Hardware Diagnostics (Physical + Datalink Layer)

- Link Lost Counters
  - → incremented every time a port loses the physical link
- Invalid Frame Counters
  - → incremented every time a port detects a corrupted frame

### Software Diagnostics (Application Layer)

- State Machine Errors
  - → are triggered in case of EtherCAT generic software errors
- Diagnosis History Object
  - → enables slave to report application specific errors

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# EtherCAT Diagnosis Features

Introduction
ESI: Device Description
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Processing
DPRAM
Frame Structure
Addressing & Commands
SyncManagers
FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine

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Diagnosis

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Additional information about EtherCAT diagnostic features is available in the "EtherCAT Diagnosis for Users" document, available in different languages on the ETG website:

#### EtherCAT Diagnosis for Users

This slide set intends to provide an overview over the diagnostic capabilities provided by EtherCAT. It contains a description of the basic diagnosis functionalities and the most typical error scenarios within an EtherCAT network.

It is primarily intended for end users and plant operators, as well as for machine builders and system integrators. For additional information about EtherCAT diagnostics -including more detailed error scenarios -which could be of interest for EtherCAT master and slave manufacturers, please refer to slide set "EtherCAT Diagnosis For Developers".

For comments regarding the slides please contact info@ethercat.org.

Description	Language	Туре	Date	Size	Ver.	Status
EtherCAT Diagnosis for Users	EN	PDF	Sep 21, 2017	1,59 MB		
ユーザ向けEtherCAT診断方法	JP	PDF	Jan 12, 2018	1,55 MB		
Diagnóstico EtherCAT para usuarios	ES	PDF	Sep 21, 2017	1,58 MB		
针对用户的EtherCAT诊断	CN	PDF	Jun 30, 2017	1,86 MB		
EtherCAT-Diagnose für Anwender	DE	PDF	Sep 21, 2017	1,58 MB		
Diagnostica EtherCAT per Utilizzatori	IT	PDF	Sep 21, 2017	1,60 MB		

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# Monitoring of EtherCAT Communication

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer

DL: Data Link Layer

Processing
DPRAM
Frame Structure
Addressing & Commands
SyncManagers
FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine

#### Mailbox

EoE

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FoE

SoE

Process Data Device Profiles

MDP DS402

Synchronization Modes Slave Information Interface

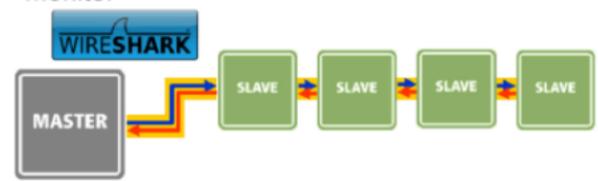
Diagnosis

Standards & Implementation

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EtherCAT traffic can be traced via freely available software tools like Wireshark.

### Network Monitor\*



- Masters sends an EtherCAT Frame (broadcast)
  - → Monitor gets the 1st copy (unprocessed)
- Frame returns from EtherCAT Slave Devices
  - → Monitor gets the 2<sup>nd</sup> copy (processed)

\*Attention: At low cycle times order of frames might be mixed because of timing restrictions within NDIS protocol driver.

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# Monitoring of EtherCAT Communication

#### Introduction

ESI: Device Description

Configuration Tool

EtherCAT Master

PL: Physical Layer

#### DL: Data Link Layer

Processing

DPRAM

Frame Structure

Addressing & Commands

SyncManagers

**FMMUs** 

Distributed Clocks

#### AL: Application Layer EtherCAT State Machine

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SoE Process Data

#### Device Profiles

MDP

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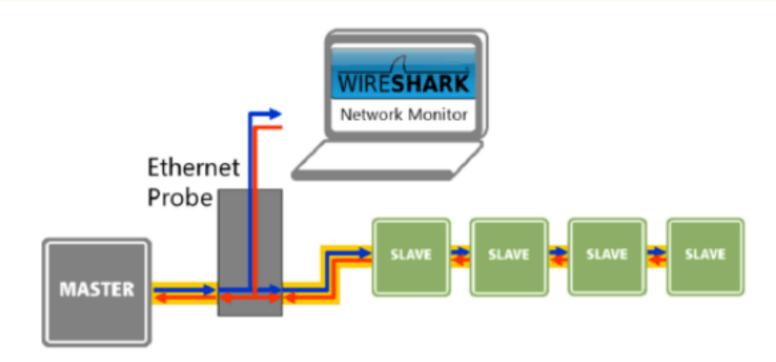
Synchronization Modes

Slave Information Interface

#### Diagnosis

#### Standards & Implementation

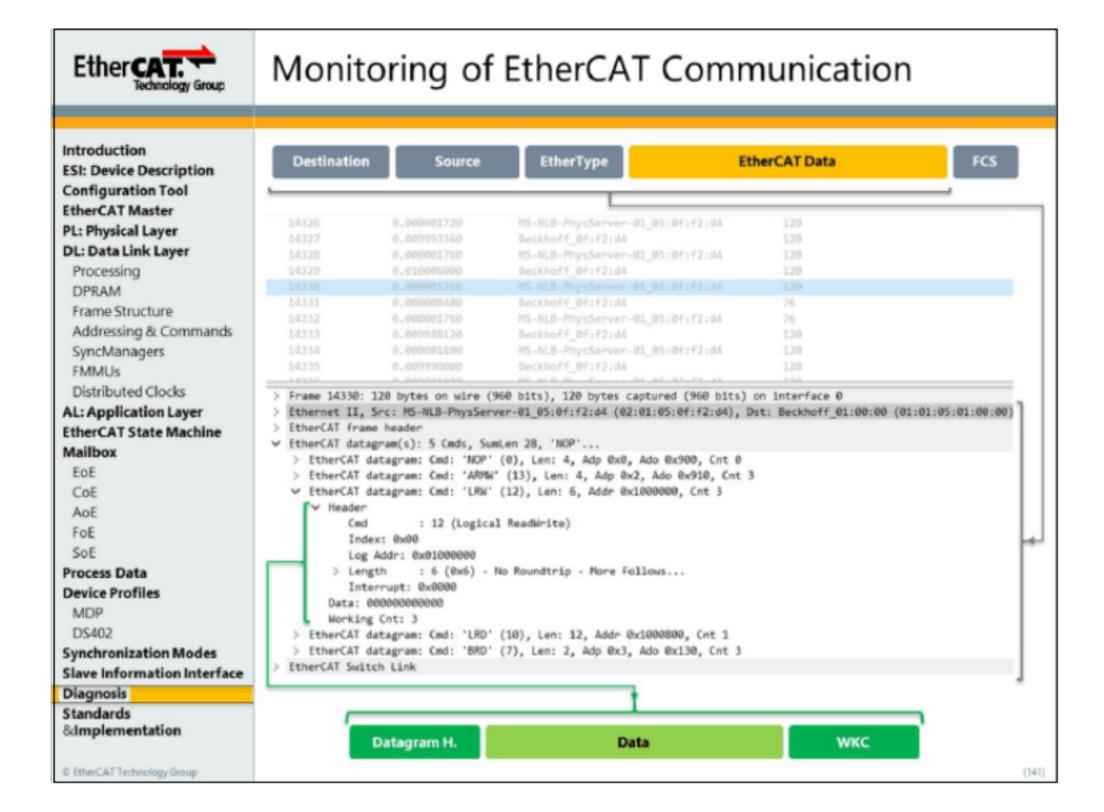
© EtherCAT Technology Group



- Masters sends an EtherCAT Frame (broadcast)
  - → Monitor gets the 1st copy (unprocessed) w/ Timestamp
- Frame returns from EtherCAT Slave Devices
  - → Monitor gets the 2<sup>nd</sup> copy (processed) <u>w/ Timestamp</u>

☑ Real-time performance is not affected (no jitter, no delay)

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# Standards and References

Introduction
ESI: Device Description
Configuration Tool
EtherCAT Master
PL: Physical Layer
DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers FMMUs

Distributed Clocks

AL: Application Layer EtherCAT State Machine Mailbox

EoE CoE

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SOE

Process Data Device Profiles MDP

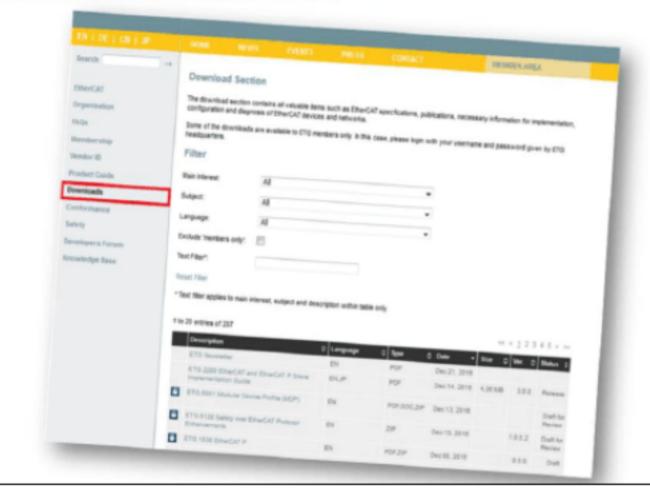
Diagnosis

DS402 Synchronization Modes Slave Information Interface

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- Specification of EtherCAT is done in the EtherCAT Technology Group (ETG)
- Specifications available at <u>www.ethercat.org/download</u>
- International standardization



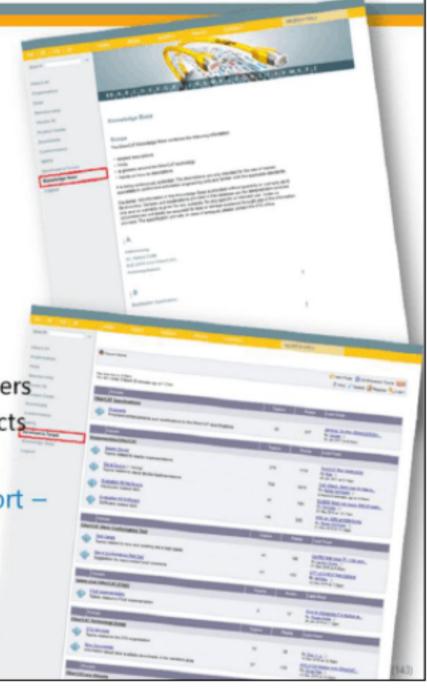
(142)



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# Standards and References

- EtherCAT Knowledge Base www.ethercat.org/kb
  - Glossary to find documentation
  - Technical descriptions which explain or supplement the technical specification
  - How-To's and answers
- EtherCAT Developers Forum www.ethercat.org/forum
  - Crossroad of EtherCAT experts and beginners
  - Multiple topics covering all EtherCAT aspects
- Please help us to keep response times short check our online information first





# IEC 61158 / ETG.1000

# Introduction ESI: Device Description Configuration Tool EtherCAT Master PL: Physical Layer DL: Data Link Layer

Processing DPRAM Frame Structure Addressing & Commands SyncManagers FMMUs

Distributed Clocks
AL: Application Layer
EtherCAT State Machine
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- Digital data communication for measurement and control
   Fieldbus for use in industrial control systems
- The communication standard
- EtherCAT is named Type 12 in IEC 61158 (no brand names allowed)
- Transformation of the communication protocol to a common model
- ETG document with same content: ETG.1000

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## IEC 61158 – DL/AL services and protocols

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DL: Data Link Layer

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Frame Structure

Addressing & Commands

SyncManagers

**FMMUs** 

Distributed Clocks

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#### Users

### Implementers

#### AL Services Part 5 in IEC 61158

- Model and Concepts
- Data type definitions
- · Application Objects
- Service description
- · Communication Management

#### AL Protocol Part 6 in IEC 61158

- · Syntax definition and Coding
- Application Relationship
- Procedures
- State Machines

#### DL Services Part 3 in IEC 61158

- · Model and Concepts
- Service description
- Register Description (DL objects)

#### DL Protocol Part 4 in IEC 61158

- Coding
- Medium Access
- · State Machines

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### Further EtherCAT standards

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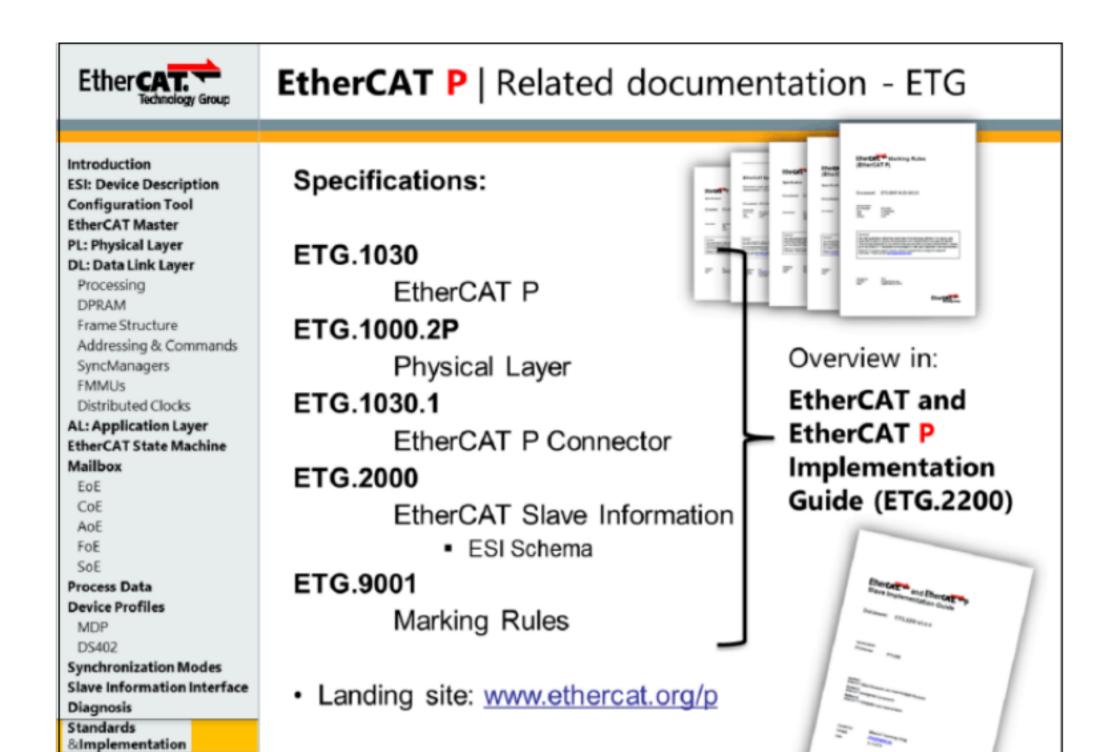
Additional important specifications are:

- ETG.1300 Indicator and Labeling specification
  - defines the implementation of indicators signaling the EtherCAT communication state, errors and the link status.
  - the location, labeling and blink codes of the indicators are defined
  - defines the labeling of the EtherCAT Ports
- ETG.9001 Marking Rules
  - specifies the marking rules for products and the corresponding documentation using the EtherCAT technology
  - Use of trademarks and logo

Ether CAT.

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These specifications can be found on the ETG Website http://www.ethercat.org/en/publications.html#members\_area



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## EtherCAT Vendor ID

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## Vendor ID in IEC 61158-6-12 (EtherCAT Standard)

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#### 5.6.7.4.6 Identity Object

The Identity Object dictionary entry (index 0x1018) is specified in Table 72.

#### Table 72 - Identity Object

Sub- Index	Description	Data type	M/O/C	Access	PDO Mapping	Value
0	Number of entries	UNSIGNED8	M	R	No	4
1	Vendor ID	UNSIGNED32	M	R	No	Assigned uniquely by ETG
2	Product Code	UNSIGNED32	M	R	No	Assigned uniquely by Vendor
3	Revision Number	UNSIGNED32	М	R	No	Assigned uniquely by Vendor
						Bit 0-15: Minor Revision Number of the device
						Bit 16-31: Major Revision Number of the device
4	Serial Number	UNSIGNED32	М	R	No	Assigned uniquely for this device by Vendor
						0 if there is no serial number given

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## **Vendor ID Principles**

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- End users do not have to be ETG member and do not need an ETG vendor ID – even though they are welcome to join ETG and also may get a vendor ID.
- Each vendor of an EtherCAT Device shall be an ETG member and shall obtain and maintain a Vendor ID from the EtherCAT Technology Group.
- The Vendor ID is free of charge.
- The vendor shall implement the Vendor ID in each EtherCAT Device prior to making it available on the market.
- Manufacturers of Communication Devices shall distribute those Communication Devices using their Secondary Vendor ID (range 0xE0000000:0xEFFFFFF). Optionally they may also use their Vendor ID, e.g. for conformance testing. Use of a Secondary Vendor ID in an Automation Device is prohibited.

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## How to obtain an EtherCAT Vendor ID?

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## https://www.ethercat.org/memberarea/vendorid/



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## EtherCAT Vendor ID Agreement

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 Applicants for an EtherCAT Vendor ID have to accept the Vendor ID Agreement

### The Vendor ID Agreement:

- Demands Conformance for EtherCAT products
- Governs the use of the EtherCAT Trademarks (including reference to the EtherCAT Marking Rules)
- Contains a Disclaimer ("Technology provided "as is", with no warranty implied...)

#### EtherCAT.

#### EtherCAT Technology Group Vendor ID Usage Agreement

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  ETS many Company services.

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# Conformance Testing + Product Certification

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## Conformance Test Tool (CTT)

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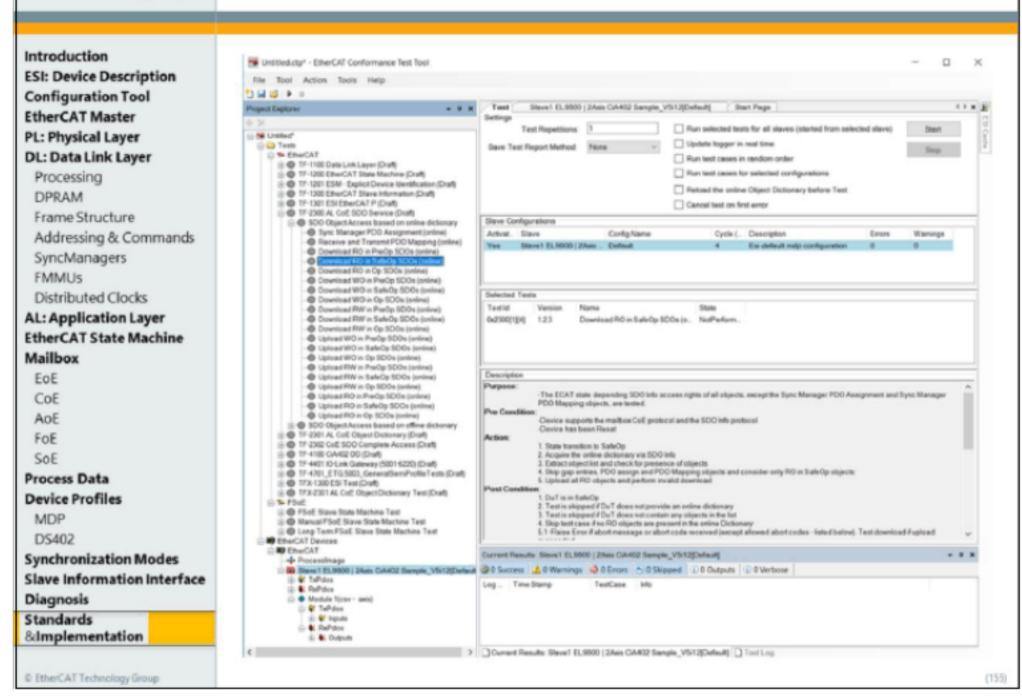
Test Tool

- Validates conformity for protocol layer
- Helps to find errors during development due to detailed error description
- Helps to improve support: detailed information saved with CTT project file
- I am an EtherCAT device vendor. Do I have to license the conformance test tool?
  - Yes. The ETG takes conformance very seriously, and the availability of the conformance test tool at each and every device vendors R&D lab is an important cornerstone in this process

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## Conformance Test Tool (CTT)





## Frequently Asked Questions (I)

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- Do I have to submit my EtherCAT device to the EtherCAT Test Center for testing?
  - No. Conformance Testing with the Test Tool "at home" is sufficient to meet the minimum requirements of the Vendor ID agreement.
- Can I get a Conformance Certificate based on the test results obtained in my R&D lab?
  - No. The Conformance Certificate can only be issued after successfully passing the test at an accredited EtherCAT Test Center.
- Does the test in the EtherCAT Test Center exceed the test done with the Conformance Test Tool (at home)?
  - Yes. The test in the EtherCAT Test Center also includes an interoperability test, checking for conformance regarding the indicator and labeling spec, the marking rules etc.

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## Frequently Asked Questions (II)

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- Does the Certificate expire?
  - No. The Certificate confirms that a device of a certain release has passed the current test version in the EtherCAT Test Center. Of course the Certificate can neither confirm that all future releases of the device will also pass, nor that the current device release will pass all future enhancements of the EtherCAT Conformance Test.
- Do I have to submit my device again once I released a newer version?
  - No. However, according to the Vendor ID agreement, you will have to test future releases of your product against the conformance test tool in your R&D lab. Of course you may also submit your device again to the EtherCAT Test Center and obtain a new certificate!

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## Conformance Testing Procedure

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- Vendor contacts ETG office if he wants EtherCAT CT
- ETG checks Vendor ID and provides Test Contract which also allows one to select the EtherCAT Conformance Test Center (ETC).
- Based on choice of vendor, ETG office forwards request to ETC
- ETC provides formal offer to vendor (ETG is not involved in any financial transaction)
- ETC provides checklist to vendor (how to prepare, what to send, etc.)
- Vendor sends device to ETC (or brings it there).
- ETC tests device.
- ETC sends Test Report to Vendor and to ETG office.
- If test was passed successfully, ETG provides Certificate.

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## Conformance Test Mark

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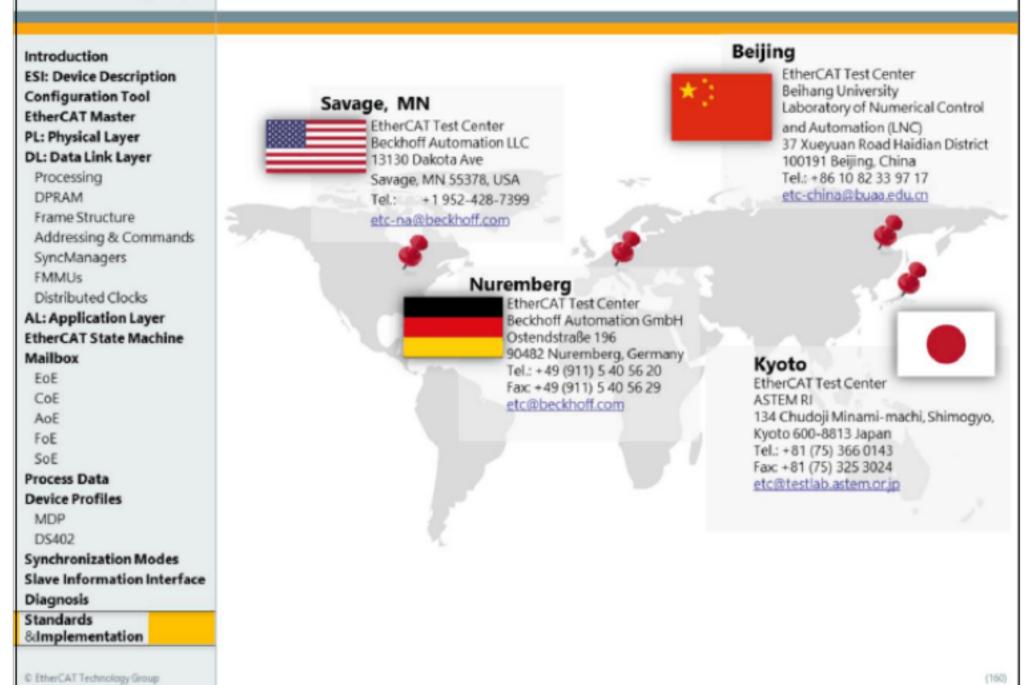
- Devices that have passed the ETC Conformance Test may carry the official conformance test mark
- End users are encouraged to include the availability of the conformance test mark in their vendor and device selection process.



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## Official Conformance Test Centers





# Thank you for your attention! Questions?

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